



NOTICE No. 23/2026

Notice-cum-addendum to the Statement of Additional Information (SAI) of Helios Mutual Fund (“the Fund”)

Appointment of Research Analyst – Equity

Notice is hereby given that Mr. Harsh Shah has been appointed as Deputy Vice President – Research with effect from May 14, 2026. Accordingly, the following details of him stands inserted under the title ‘**Past experience details of research Analyst**’ in SAI of the Fund:

Name	Age	Designation	Educational Qualification	Brief Experience
Harsh Shah	29 years	Deputy Vice President – Research	Chartered Accountant (CA), CFA, B. Com	Over 8 years of experience. Joined Helios Capital Asset Management (India) Private Limited on May 14, 2026. In his previous roles, he was associated with Marcellus Investment Managers for 7 years, where he covered the automotive sector along with select small-and mid-cap companies, and with ValueX Advisors for one year.

Further, details of investment management department stands modified as under –
Presently the AMC has total of 12 employees (including research analysts) in the investment management department

This Notice-cum-Addendum forms an integral part of SAI of the Fund, as amended from time to time. All other terms and conditions except as mentioned above, of the Fund remain unchanged.

For Helios Capital Asset Management (India) Private Limited
(Investment Manager to Helios Mutual Fund)

Sd/-
Authorised Signatory

Date: May 14, 2026
Place: Mumbai

Mutual Fund investments are subject to market risks, read all scheme-related documents carefully.

Helios Capital Asset Management (India) Private Limited (Formerly Helios Capital Management (India) Private Limited). **Registered Office:** 515 A, 5th Floor, The Capital, Plot C70, Bandra Kurla Complex, Bandra East, Mumbai - 400051, Maharashtra. **Corporate Office:** 502, B Wing, The Capital, Plot C70, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra. **Contact:** 022-67319600, **Website:** www.heliosmf.in **Corporate Identification Number (CIN):** U67190MH2021PTC360838