

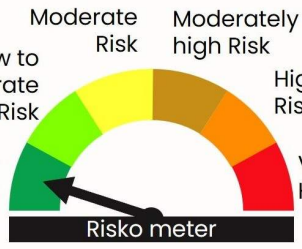
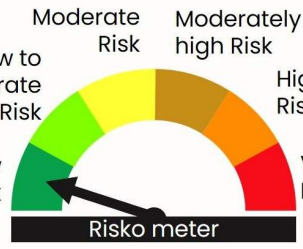
FACTSHEET
MARCH 2026

Helios Arbitrage Fund

(An Open-Ended Scheme
Investing In Arbitrage Opportunities)



**Capturing the Spread,
Avoiding the Stress**

Scheme Name	Scheme Risk-o-meter [#]	Benchmark Risk-o-meter [#] (As per AMFI Tier-1 Benchmark i.e. NIFTY 50 Arbitrage Total Return Index (TRI))
<p>Helios Arbitrage Fund (An open-ended scheme investing in arbitrage opportunities.)</p> <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> To generate income with low volatility over short to medium term Investments predominantly in arbitrage opportunities in the cash and derivative segments of the equity market 	 <p>The risk of the Scheme is Low Risk</p>	 <p>The risk of the benchmark is Low Risk</p>

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

#Above risk-o-meters are as on the date of this document. For latest risk-o-meter(s), investors are requested to refer periodical portfolio disclosure(s) available on the website of the Fund viz. www.heliosmf.in

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Fund Manager: An employee of an asset management company such as mutual fund or life insurer, who manages investments of the scheme. He is usually part of a larger team of fund managers and research analysts.

Application amount for fresh subscription: This is the minimum investment amount for a new investor entering in a mutual fund scheme.

Minimum Additional Amount: This is the minimum investment amount for an existing investor in a mutual fund scheme.

SIP: Systematic Investment Plan (SIP) is an organized way of investing in Mutual Fund. It helps in building long term wealth through a disciplined approach of investing at pre-defined intervals ranging from daily, weekly, monthly and quarterly.

NAV: Net asset value or NAV is the total asset value per unit of the mutual fund after deducting all related and permissible expenses. The NAV is calculated at the end of every business day and it is the value at which investors enter or exit the mutual fund.

Benchmark: A group of securities, typically a market index, whose performance is used as a standard or benchmark to assess the performance of mutual funds and other investments. A few common benchmarks are the Nifty, Sensex, BSE 200, BSE 500, and 10-year Gsec.

Exit load: When an investor redeems mutual fund units, exit load is charged. At redemption, the exit load is subtracted from the current NAV. For instance if the NAV is Rs. 100 and the exit load is 1%, the investor will receive Rs. 99.

Standard deviation: Standard deviation is statistical measure of the range of an investment's performance. When a mutual fund has a high standard deviation, it means its range of performance is wide, implying greater volatility.

Sharpe Ratio: The Sharpe Ratio is measure of risk-adjusted returns. It is calculated using standard deviation and excess return to determine reward per unit of risk.

Beta: Beta is a measure of an investment's volatility vis-à-vis the market. A beta of greater than 1 implies that the security's price will be more volatile than the market. Beta of less than 1 means that the security will be less volatile than the market.

AUM: Assets under management or AUM refers to the recent cumulative market value of investments managed by Mutual fund or any investment firm.

Holdings: The holdings or the portfolio is a mutual fund's latest or updated reported statement of investments/securities. These are usually displayed in terms of percentage to net assets or the rupee value or both. The objective is to give investors an idea of where their money is being invested by the fund manager.

Nature of Scheme: The investment objective and underlying investments determine the nature of the mutual fund scheme. For instance, a mutual fund that aims at generating capital appreciation by investing in stock markets is an equity fund or growth fund. Likewise, a mutual fund that aims at capital preservation by investing in debt markets is a debt fund or income fund. Each of these categories may have sub-categories.

Rating Profile: Mutual funds invest in securities after evaluating their credit worthiness as disclosed by the ratings. A depiction of the mutual fund in various investments based on their rating becomes the rating profile of the fund. Typically, this is a feature of debt funds.

Macaulay Duration: Macaulay Duration is a measure of how long it takes for the price of a bond to be repaid by its internal cash flows. Macaulay Duration is used only for an instrument with fixed cash flows. Modified Duration as the name suggests, is a modified version of the Macaulay model that accounts for changing interest rates.

Modified Duration: Modified duration is the price sensitivity and the percentage change in price for a unit change in yield.

Average Maturity: A bond's maturity date indicates the specific future date on which an investor gets his principal back i.e. the borrowed amount is repaid in full. Average Maturity is the weighted average of all the current maturities of the debt securities held in the fund.

Yield to Maturity: The yield to maturity or the YTM is the rate of return anticipated on a bond if held until maturity. It is expressed as an annual rate. The YTM factors in the bond's current market price, par value, coupon interest rate and time to maturity

IDCW: Income Distribution cum Capital Withdrawal option or IDCW can be distributed out of investors' capital (Equalization Reserve), which is part of the sale price that represents realized gains.

P/E Ratio: The price-earnings ratio (P/E Ratio) is the relation between a company's share price and earnings per share (EPS). It denotes what the market is willing to pay for a company's profits.

P/BV: The price-to-book ratio compares a company's market value to its book value. The market value of a company is its share price multiplied by the number of outstanding shares.

Dividend Yield: The dividend yield is a financial ratio that shows how much a company pays out in dividends each year relative to its stock price.

Interest Rate Swap (IRS): An interest rate swap is a forward contract in which one stream of future interest payments is exchanged for another based on a specified principal amount. Interest rate swaps usually involve the exchange of a fixed interest rate for a floating rate, or vice versa, to reduce or increase exposure to fluctuations in interest rates.

Potential Risk Class (PRC) Matrix: In reference to Para 17.5 of SEBI Master Circular SEBI/HO/IMD/IMD-PoD-1/P/CIR/2024/90 on Mutual Funds dated June 27, 2024, all debt schemes will be classified in terms of a Potential Risk Class matrix which consists of parameters based on maximum interest rate risk (measured by Macaulay Duration (MD) of the scheme) and maximum credit risk (measured by Credit Risk Value (CRV) of the scheme).

R Squared: It is a statistical measure of how closely the portfolio returns are correlated **with its benchmark**.

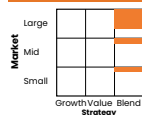
Inception date: Means the allotment date of the respective scheme.

Total Return Index: Total return index calculation consider the actual rate of return of an investment or a pool of investments over a given evaluation period. Total return includes interest, capital gains, IDCW and distributions realized over a given period of time

Helios Flexi Cap Fund

(An open-ended dynamic equity scheme investing across large cap, mid cap & small cap stocks.)

Style Box



Investment Objective

To generate long-term capital appreciation by investing predominantly in equity & equity related instruments across market capitalization. However, there is no assurance that the investment objective of the Scheme will be achieved.

Data As On March 31, 2026

Fund Features

Scheme Category: Flexi Cap Fund

Benchmark: NIFTY 500 Total Return Index (TRI)

Plans and Options: Direct and Regular Plan, each with Growth and IDCW Option (Re-investment, Transfer, Pay-out Sub-Option)

Inception Date: 13th November 2023

Minimum Investment Amount: Rs. 5,000/- (plus in multiple of Re.1)

Additional Investment Amount: Rs.1,000/- (plus in multiple of Re.1)

Fund Manager: Mr. Alok Bahl (Since Inception / Overall 33 years of experience)

Mr. Pratik Singh (Since April 20, 2024 / Overall 10 years of experience)

Entry Load: NA

Exit Load: (i) If units redeemed or switched out are upto 10% (limit) of the units purchased or switched in within 3 months from the date of allotment – Nil

(ii) If units redeemed or switched out are over and above the limit within 3 months from the date of allotment – 1% of the applicable NAV

(iii) If redeemed/switched out after 3 months from the date of allotment – Nil

Face Value per Unit: Rs. 10

AUM Details

Monthly Avg AUM ₹ 5969.43 Crores

Month end AUM ₹ 5746.17 Crores

Total Expense Ratio[#] (%)

Regular Plan 1.78

Direct Plan 0.51

NAV (Data As On March 31, 2026)^{\$}

Option / Plan NAV p.u

Regular Plan – IDCW Option 12.880

Regular Plan – Growth Option 12.880

Direct Plan – IDCW Option 13.330

Direct Plan – Growth Option 13.330

Portfolio Turnover* (Times)

Equity Turnover 0.22

Total Turnover 0.22

[#]Total Expense Ratio is as on the last business day of the month and includes Additional Expenses and Goods & Service Tax on Management Fees.

^{*}Portfolio Turnover = lower of total sale or total purchase for the last 12 months (including equity derivatives) upon Avg. AUM of trailing twelve months.

^{\$}The last Business Day of the month

Note : Portfolio Beta, Standard Deviation, R Squared and Sharpe Ratio of the Scheme is not computed owing to the short time frame (<3years) since launch of the Scheme

The scheme currently does not have Income Distribution History.

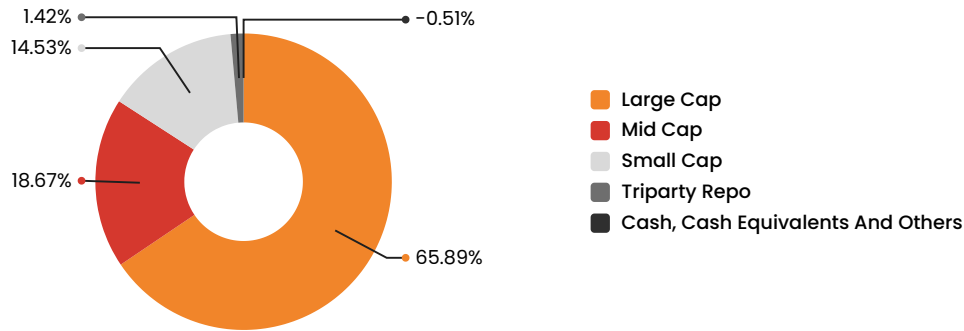
Portfolio

Issuer Name	Industry/Rating	% of AUM
HDFC Bank Ltd.	Financial Services	5.72
Reliance Industries Ltd.	Oil, Gas & Consumable Fuels	5.24
ICICI Bank Ltd.	Financial Services	4.25
Adani Ports and Special Economic Zone Ltd.	Services	4.10
Eternal Ltd.	Consumer Services	3.94
State Bank of India	Financial Services	3.31
Bharti Airtel Ltd.	Telecommunication	3.20
Larsen & Toubro Ltd.	Construction	2.80
Bharat Electronics Ltd.	Capital Goods	2.69
Bajaj Finance Ltd.	Financial Services	2.54
One 97 Communications Ltd.	Financial Services	2.50
Kotak Mahindra Bank Ltd.	Financial Services	2.28
Shriram Finance Ltd.	Financial Services	2.19
Multi Commodity Exchange of India Ltd.	Financial Services	2.16
ICICI Prudential Asset Management Company Ltd.	Financial Services	2.02
Hero MotoCorp Ltd.	Automobile And Auto Components	1.94
Cummins India Ltd.	Capital Goods	1.93
Torrent Pharmaceuticals Ltd.	Healthcare	1.89
Ather Energy Ltd.	Automobile And Auto Components	1.85
Tata Motors Ltd.	Capital Goods	1.77
NTPC Ltd.	Power	1.65
Delhivery Ltd.	Services	1.65
Syrma SGS Technology Ltd.	Capital Goods	1.64
PB Fintech Ltd.	Financial Services	1.55
360 ONE WAM Ltd.	Financial Services	1.44
Fortis Healthcare Ltd.	Healthcare	1.34
Apollo Hospitals Enterprise Ltd.	Healthcare	1.34
Motilal Oswal Financial Services Ltd.	Financial Services	1.28
Jain Resource Recycling Ltd.	Metals & Mining	1.22
PNB Housing Finance Ltd.	Financial Services	1.21
ABB India Ltd.	Capital Goods	1.21
Cholamandalam Investment & Finance Co. Ltd.	Financial Services	1.17
Marico Ltd.	Fast Moving Consumer Goods	1.10
Solar Industries India Ltd.	Chemicals	1.06
Hitachi Energy India Ltd.	Capital Goods	1.06
Physicswallah Ltd.	Consumer Services	1.05
Varun Beverages Ltd.	Fast Moving Consumer Goods	1.00
The Phoenix Mills Ltd.	Realty	0.99
Power Grid Corporation of India Ltd.	Power	0.99
CarTrade Tech Ltd.	Consumer Services	0.99
BSE Ltd.	Financial Services	0.97
Gokaldas Exports Ltd.	Textiles	0.94
Muthoot Finance Ltd.	Financial Services	0.92
NBCC (India) Ltd.	Construction	0.88
Lemon Tree Hotels Ltd.	Consumer Services	0.85
DLF Ltd.	Realty	0.84
Adani Energy Solutions Ltd.	Power	0.84
Siemens Energy India Ltd.	Capital Goods	0.81
Vishal Mega Mart Ltd.	Consumer Services	0.78
Swiggy Ltd.	Consumer Services	0.78
Bajaj Auto Ltd.	Automobile And Auto Components	0.76
The Indian Hotels Company Ltd.	Consumer Services	0.75
HDFC Asset Management Co. Ltd.	Financial Services	0.74
Travel Food Services Ltd.	Consumer Services	0.70
Indegene Ltd.	Healthcare	0.69
GMR Airports Ltd.	Services	0.69
K.P.R. Mill Ltd.	Textiles	0.62
Aadhar Housing Finance Ltd.	Financial Services	0.42
ITC Hotels Ltd.	Consumer Services	0.36
Acutaas Chemicals Ltd.	Healthcare	0.36
V2 Retail Ltd.	Consumer Services	0.31
SAREGAMA India Ltd.	Media, Entertainment & Publication	0.30
Sedemac Mechatronics Ltd.	Automobile And Auto Components	0.27
India Shelter Finance Corporation Ltd.	Financial Services	0.25
Equity Total		99.09
Triparty Repo		1.42
Cash, Cash Equivalents And Others		-0.51
Grand Total		100.00

Helios Flexi Cap Fund

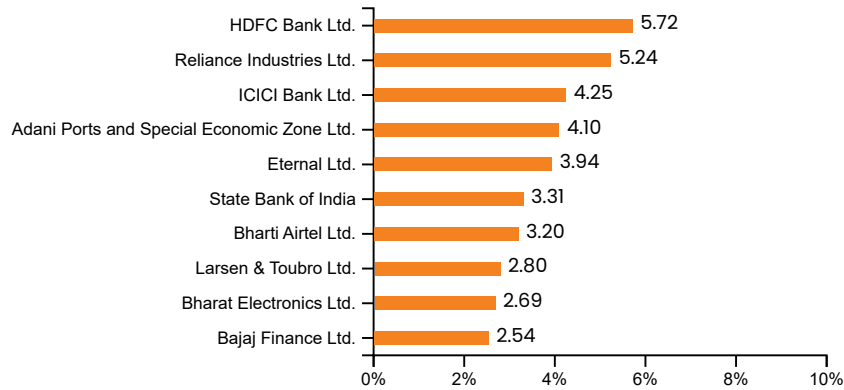
(An open-ended dynamic equity scheme investing across large cap, mid cap & small cap stocks.)

Asset Category Details#

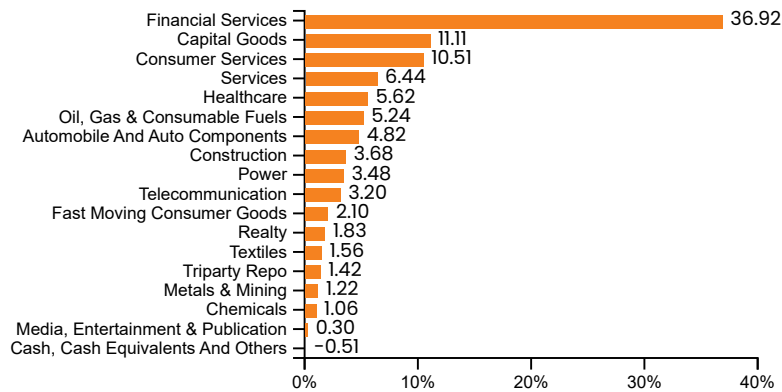


Includes Term Deposit and Mutual Fund Units (if any)

Top 10 Stocks



Industry Allocation



We have our Skin in the Game

The combined investments by the AMC, Directors, Trustees, employees & their immediate relatives in Helios Flexi Cap Fund amounts to INR 83.94 Crore of AUM as at March 31, 2026. Out of the above:

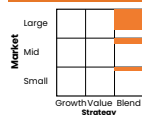
- Value of total investments of Helios AMC as per para 6.9 of SEBI Master Circular relating to Alignment of interest of Asset Management Companies ('AMCs') with the unitholders of the Mutual Fund Schemes as at March 31, 2026 is INR 9.17 crore
- Value of total investments of designated employees of Helios AMC as per para 6.10 of SEBI Master Circular relating to Alignment of interest of Designated Employees of Asset Management Companies ('AMCs') with the unitholders of the Mutual Fund Schemes as at March 31, 2026 is INR 3.47 crore.

In March 2026, fresh voluntary investments aggregating Rs. 5.58 crore were made across all equity & hybrid schemes of Helios Mutual Fund.

Helios Financial Services Fund

(An open-ended equity scheme investing in financial service sector.)

Style Box



Investment Objective

To generate long-term capital appreciation from a portfolio that is invested predominantly in equity and equity related securities of companies engaged in financial services. However, there is no assurance that the investment objective of the Scheme will be achieved.

Data As On March 31, 2026

Fund Features

Scheme Category: Sectoral Fund

Benchmark: NIFTY Financial Services Total Return Index (TRI)

Plans and Options: Direct and Regular Plan, each with Growth and IDCW Option (Re-investment, Transfer, Pay-out Sub-Option)

Inception Date: 24th June 2024

Minimum Investment Amount: Rs. 5,000/- (plus in multiple of Re.1)

Additional Investment Amount: Rs.1,000/- (plus in multiple of Re.1)

Fund Manager: Mr. Alok Bahl (Since Inception / Overall 33 years of experience)

Mr. Pratik Singh (Since Inception / Overall 10 years of experience)

Entry Load: NA

Exit Load: (i) If units redeemed or switched out are upto 10% (limit) of the units purchased or switched in within 3 months from the date of allotment – Nil

(ii) If units redeemed or switched out are over and above the limit within 3 months from the date of allotment – 1% of the applicable NAV

(iii) If redeemed/switched out after 3 months from the date of allotment – Nil

Face Value per Unit: Rs. 10

Portfolio

Issuer Name	Industry/Rating	% of AUM
HDFC Bank Ltd.	Financial Services	17.28
ICICI Bank Ltd.	Financial Services	14.94
State Bank of India	Financial Services	7.33
Bajaj Finance Ltd.	Financial Services	6.60
One 97 Communications Ltd.	Financial Services	5.86
Multi Commodity Exchange of India Ltd.	Financial Services	5.09
Kotak Mahindra Bank Ltd.	Financial Services	4.90
Shriram Finance Ltd.	Financial Services	4.44
Muthoot Finance Ltd.	Financial Services	4.09
Axis Bank Ltd.	Financial Services	4.05
Motilal Oswal Financial Services Ltd.	Financial Services	3.38
Computer Age Management Services Ltd.	Financial Services	2.90
PNB Housing Finance Ltd.	Financial Services	2.67
Cholamandalam Investment & Finance Co. Ltd.	Financial Services	2.27
HDFC Asset Management Co. Ltd.	Financial Services	2.10
ICICI Prudential Asset Management Company Ltd.	Financial Services	1.93
India Shelter Finance Corporation Ltd.	Financial Services	1.92
City Union Bank Ltd.	Financial Services	1.80
360 ONE WAM Ltd.	Financial Services	1.80
ICICI Lombard General Insurance Company Ltd.	Financial Services	1.74
Aavas Financiers Ltd.	Financial Services	1.16
Edelweiss Financial Services Ltd.	Financial Services	0.83
Aadhar Housing Finance Ltd.	Financial Services	0.75
Equity Total		99.83
Triparty Repo		0.58
Cash, Cash Equivalents And Others		-0.41
Grand Total		100.00

AUM Details

Monthly Avg AUM ₹ 190.46 Crores

Month end AUM ₹ 168.46 Crores

Total Expense Ratio[#] (%)

Regular Plan 2.42

Direct Plan 0.84

NAV (Data As On March 31, 2026)^{\$}

Option / Plan NAV p.u

Regular Plan - IDCW Option 9.910

Regular Plan - Growth Option 9.910

Direct Plan - IDCW Option 10.200

Direct Plan - Growth Option 10.200

Portfolio Turnover* (Times)

Equity Turnover 0.31

Total Turnover 0.31

[#]Total Expense Ratio is as on the last business day of the month and includes Additional Expenses and Goods & Service Tax on Management Fees.

^{*}Portfolio Turnover = lower of total sale or total purchase for the last 12 months (including equity derivatives) upon Avg. AUM of trailing twelve months.

^{\$}The last Business Day of the month

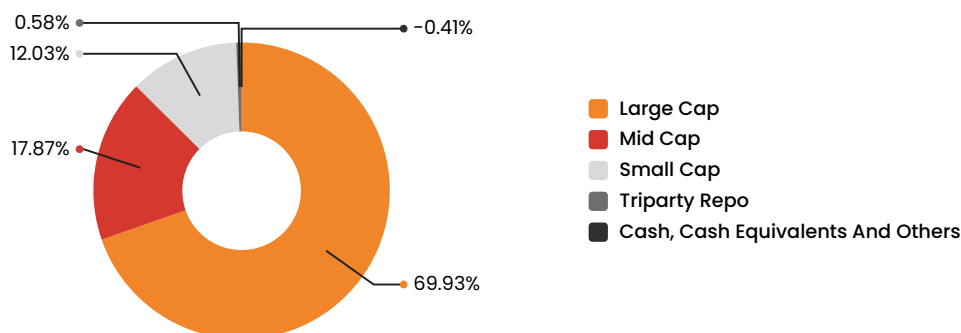
Note : Portfolio Beta, Standard Deviation, R Squared and Sharpe Ratio of the Scheme is not computed owing to the short time frame (<3years) since launch of the Scheme

The scheme currently does not have Income Distribution History.

Helios Financial Services Fund

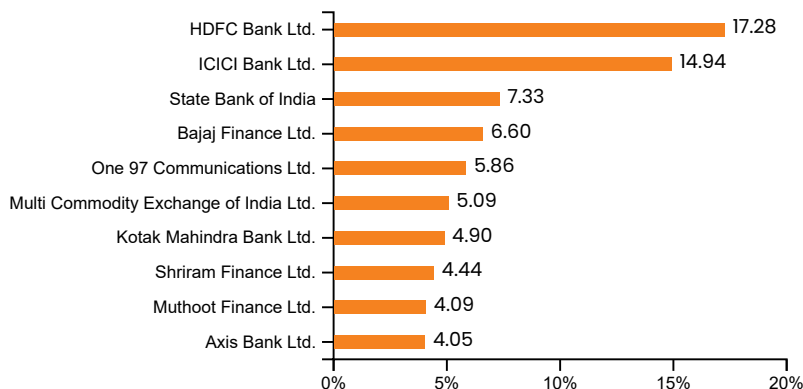
(An open-ended equity scheme investing in financial service sector.)

Asset Category Details#

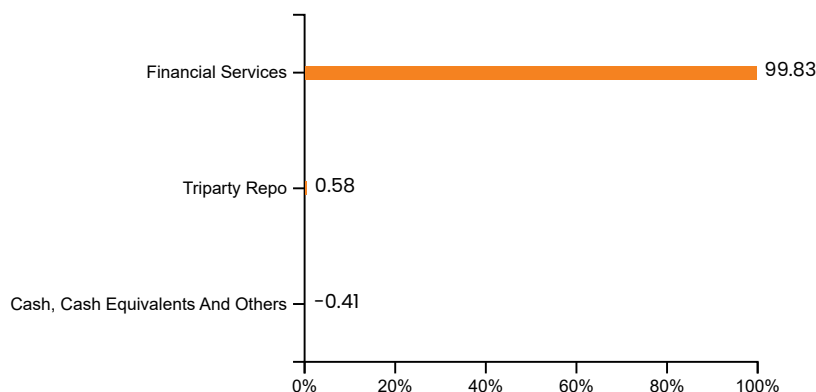


Includes Term Deposit and Mutual Fund Units (if any)

Top 10 Stocks



Industry Allocation#



#Includes Term Deposit and Mutual Fund Units

We have our Skin in the Game

The combined investments by the AMC, Directors, Trustees, employees & their immediate relatives in Helios Financial Services Fund amounts to INR 5.32 Crore of AUM as at March 31, 2026.

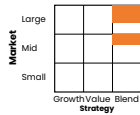
- Value of total investments of Helios AMC as per para 6.9 of SEBI Master Circular relating to Alignment of interest of Asset Management Companies ('AMCs') with the unitholders of the Mutual Fund Schemes as at March 31, 2026 is INR 0.46 crore
- Value of total investments of designated employees of Helios AMC as per para 6.10 of SEBI Master Circular relating to Alignment of interest of Designated Employees of Asset Management Companies ('AMCs') with the unitholders of the Mutual Fund Schemes as at March 31, 2026 is INR 0.11 crore.

In March 2026, fresh voluntary investments aggregating Rs. 5.58 crore were made across all equity & hybrid schemes of Helios Mutual Fund.

Helios Large & Mid Cap Fund

(Large & Mid Cap Fund - An open-ended equity scheme investing in both large cap and mid cap stocks.)

Style Box



Investment Objective

The investment objective of the scheme is to generate long-term capital appreciation from a portfolio that is invested predominantly in equity and equity related securities of large cap and mid cap companies. However, there is no assurance that the investment objective of the Scheme will be achieved.

Data As On March 31, 2026

Fund Features

Scheme Category: Large & Mid Cap Fund

Benchmark: NIFTY Large Midcap 250 Total Return Index (TRI)

Plans and Options: Direct and Regular Plan, each with Growth and IDCW Option (Re-investment, Transfer, Pay-out Sub-Option)

Inception Date: 30th October 2024

Minimum Investment Amount: Rs. 5,000/- (plus in multiple of Re.1)

Additional Investment Amount: Rs.1,000/- (plus in multiple of Re.1)

Fund Manager: Mr. Alok Bahl (Since Inception / Overall 33 years of experience)

Mr. Pratik Singh (Since Inception / Overall 10 years of experience)

Entry Load: NA

Exit Load: i) If units redeemed or switched out are upto 10% (limit) of the units purchased or switched in within 3 months from the date of allotment - Nil

(ii) If units redeemed or switched out are over and above the limit within 3 months from the date of allotment - 1% of the applicable NAV

(iii) If redeemed/switched out after 3 months from the date of allotment - Nil

Face Value per Unit: Rs. 10

AUM Details

Monthly Avg AUM ₹ 712.86 Crores

Month end AUM ₹ 691.34 Crores

Total Expense Ratio[#] (%)

Regular Plan 2.32

Direct Plan 0.72

NAV (Data As On March 31, 2026)^{\$}

Option / Plan NAV p.u

Regular Plan - IDCW Option 9.520

Regular Plan - Growth Option 9.520

Direct Plan - IDCW Option 9.740

Direct Plan - Growth Option 9.740

Portfolio Turnover* (Times)

Equity Turnover 0.19

Total Turnover 0.19

[#]Total Expense Ratio is as on the last business day of the month and includes Additional Expenses and Goods & Service Tax on Management Fees.

^{*}Portfolio Turnover = lower of total sale or total purchase for the last 12 months (including equity derivatives) upon Avg. AUM of trailing twelve months.

^{\$}The last Business Day of the month

Note : Portfolio Beta, Standard Deviation, R Squared and Sharpe Ratio of the Scheme is not computed owing to the short time frame (<3years) since launch of the Scheme

The scheme currently does not have Income Distribution History.

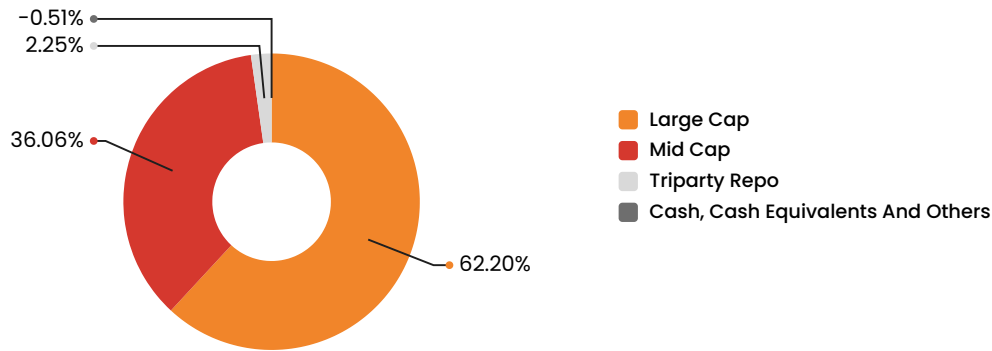
Portfolio

Issuer Name	Industry/Rating	% of AUM
HDFC Bank Ltd.	Financial Services	4.94
Reliance Industries Ltd.	Oil, Gas & Consumable Fuels	4.87
ICICI Bank Ltd.	Financial Services	4.21
Adani Ports and Special Economic Zone Ltd.	Services	3.86
Eternal Ltd.	Consumer Services	3.68
Larsen & Toubro Ltd.	Construction	3.21
State Bank of India	Financial Services	2.97
Multi Commodity Exchange of India Ltd.	Financial Services	2.88
Bharti Airtel Ltd.	Telecommunication	2.84
One 97 Communications Ltd.	Financial Services	2.65
Fortis Healthcare Ltd.	Healthcare	2.47
Bajaj Finance Ltd.	Financial Services	2.45
Bharat Electronics Ltd.	Capital Goods	2.44
Hitachi Energy India Ltd.	Capital Goods	2.22
Kotak Mahindra Bank Ltd.	Financial Services	2.16
ICICI Prudential Asset Management Company Ltd.	Financial Services	2.16
Shriram Finance Ltd.	Financial Services	2.10
Schaeffler India Ltd.	Automobile And Auto Components	2.00
Marico Ltd.	Fast Moving Consumer Goods	1.98
PB Fintech Ltd.	Financial Services	1.94
The Phoenix Mills Ltd.	Realty	1.89
Cummins India Ltd.	Capital Goods	1.85
NTPC Ltd.	Power	1.75
Muthoot Finance Ltd.	Financial Services	1.61
APL Apollo Tubes Ltd.	Capital Goods	1.60
Hero MotoCorp Ltd.	Automobile And Auto Components	1.59
Tata Motors Ltd.	Capital Goods	1.56
GE Vernova T&D India Ltd.	Capital Goods	1.56
Torrent Pharmaceuticals Ltd.	Healthcare	1.54
Nippon Life India Asset Management Ltd.	Financial Services	1.53
K.P.R. Mill Ltd.	Textiles	1.41
DLF Ltd.	Realty	1.40
HDFC Asset Management Co. Ltd.	Financial Services	1.34
Vishal Mega Mart Ltd.	Consumer Services	1.33
Solar Industries India Ltd.	Chemicals	1.33
Apar Industries Ltd.	Capital Goods	1.28
UNO Minda Ltd.	Automobile And Auto Components	1.27
Apollo Hospitals Enterprise Ltd.	Healthcare	1.27
Motilal Oswal Financial Services Ltd.	Financial Services	1.18
360 ONE WAM Ltd.	Financial Services	1.13
Power Grid Corporation of India Ltd.	Power	1.01
Swiggy Ltd.	Consumer Services	0.97
BSE Ltd.	Financial Services	0.96
Physicswallah Ltd.	Consumer Services	0.95
Aditya Birla Capital Ltd.	Financial Services	0.94
Endurance Technologies Ltd.	Automobile And Auto Components	0.84
Siemens Energy India Ltd.	Capital Goods	0.81
The Indian Hotels Company Ltd.	Consumer Services	0.79
Varun Beverages Ltd.	Fast Moving Consumer Goods	0.65
ICICI Lombard General Insurance Company Ltd.	Financial Services	0.65
ABB India Ltd.	Capital Goods	0.64
Adani Energy Solutions Ltd.	Power	0.63
Bajaj Auto Ltd.	Automobile And Auto Components	0.54
Glaxosmithkline Pharmaceuticals Ltd.	Healthcare	0.43
Equity Total		98.26
Triparty Repo		2.25
Cash, Cash Equivalents And Others		-0.51
Grand Total		100.00

Helios Large & Mid Cap Fund

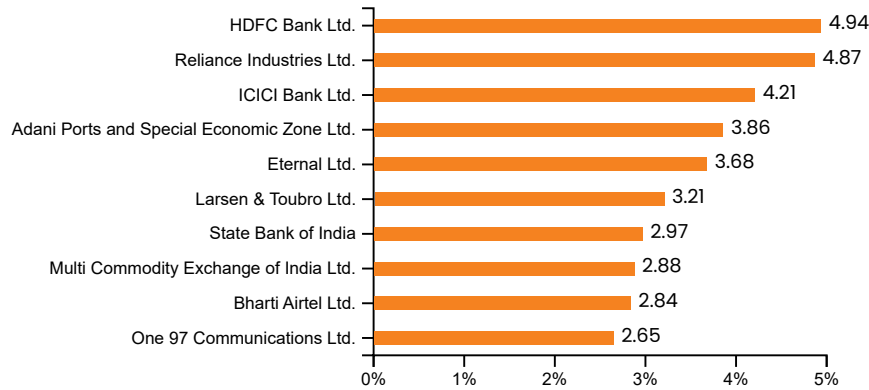
(Large & Mid Cap Fund - An open-ended equity scheme investing in both large cap and mid cap stocks.)

Asset Category Details#

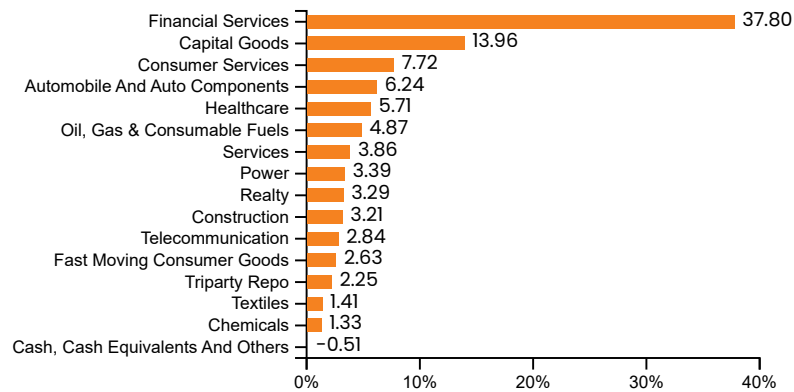


Includes Term Deposit and Mutual Fund Units (if any)

Top 10 Stocks



Industry Allocation



We have our Skin in the Game

The combined investments by the AMC, Directors, Trustees, employees & their immediate relatives in Helios Large & Midcap Fund amounts to INR 8.40 Crores of AUM as at March 31, 2026. Out of the above:

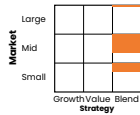
- Value of total investments of Helios AMC as per para 6.9 of SEBI Master Circular relating to Alignment of interest of Asset Management Companies ('AMCs') with the unitholders of the Mutual Fund Schemes as at March 31, 2026 is INR 0.97 crore
- Value of total investments of designated employees of Helios AMC as per para 6.10 of SEBI Master Circular relating to Alignment of interest of Designated Employees of Asset Management Companies ('AMCs') with the unitholders of the Mutual Fund Schemes as at March 31, 2026 is INR 0.19 Crore.

In March 2026, fresh voluntary investments aggregating Rs. 5.58 crore were made across all equity & hybrid schemes of Helios Mutual Fund.

Helios Mid Cap Fund

(Mid Cap Fund-An open-ended equity scheme predominantly investing in mid cap stocks.)

Style Box



Investment Objective

The investment objective of the scheme is to generate long-term capital appreciation from a portfolio that is invested predominantly in equity and equity related securities of mid cap companies. However, there is no assurance that the investment objective of the Scheme will be achieved.

Data As On March 31, 2026

Fund Features

Scheme Category: Mid Cap Fund

Benchmark: NIFTY Midcap 150 Total Return Index (TRI)

Plans and Options: Direct and Regular Plan, each with Growth and IDCW Option (Re-investment, Transfer, Pay-out Sub-Option)

Inception Date: 13th March 2025

Minimum Investment Amount: Rs. 5,000/- (plus in multiple of Re.1)

Additional Investment Amount: Rs.1,000/- (plus in multiple of Re.1)

Fund Manager: Mr. Alok Bahl (Since Inception / Overall 33 years of experience)

Mr. Pratik Singh (Since Inception / Overall 10 years of experience)

Entry Load: NA

Exit Load: i) If units redeemed or switched out are upto 10% (limit) of the units purchased or switched in within 3 months from the date of allotment – Nil

(ii) If units redeemed or switched out are over and above the limit within 3 months from the date of allotment – 1% of the applicable NAV

(iii) If redeemed/switched out after 3 months from the date of allotment – Nil

Face Value per Unit: Rs. 10

AUM Details

Monthly Avg AUM ₹ 1175.21 Crores

Month end AUM ₹ 1137.30 Crores

Total Expense Ratio[#] (%)

Regular Plan 2.11

Direct Plan 0.58

NAV (Data As On March 31, 2026)^{\$}

Option / Plan NAV p.u

Regular Plan – IDCW Option 10.850

Regular Plan – Growth Option 10.850

Direct Plan – IDCW Option 11.020

Direct Plan – Growth Option 11.020

Portfolio Turnover* (Times)

Equity Turnover 0.40

Total Turnover 0.40

[#]Total Expense Ratio is as on the last business day of the month and includes Additional Expenses and Goods & Service Tax on Management Fees.

^{*}Portfolio Turnover = lower of total sale or total purchase for the last 12 months (including equity derivatives) upon Avg. AUM of trailing twelve months.

^{\$}The last Business Day of the month

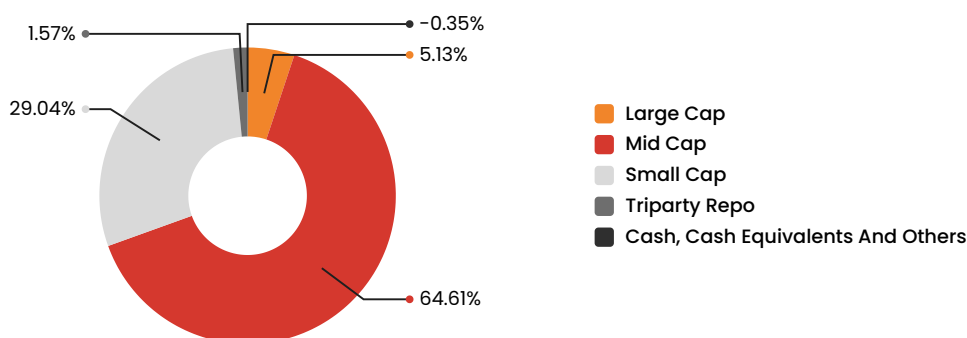
Note : Portfolio Beta, Standard Deviation, R Squared and Sharpe Ratio of the Scheme is not computed owing to the short time frame (<3years) since launch of the Scheme

The scheme currently does not have Income Distribution History.

Portfolio

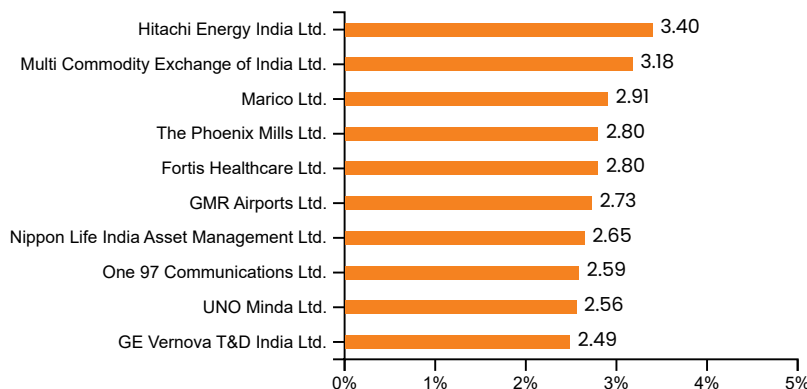
Issuer Name	Industry/Rating	% of AUM
Hitachi Energy India Ltd.	Capital Goods	3.40
Multi Commodity Exchange of India Ltd.	Financial Services	3.18
Marico Ltd.	Fast Moving Consumer Goods	2.91
The Phoenix Mills Ltd.	Realty	2.80
Fortis Healthcare Ltd.	Healthcare	2.80
GMR Airports Ltd.	Services	2.73
Nippon Life India Asset Management Ltd.	Financial Services	2.65
One 97 Communications Ltd.	Financial Services	2.59
UNO Minda Ltd.	Automobile And Auto Components	2.56
GE Vernova T&D India Ltd.	Capital Goods	2.49
360 ONE WAM Ltd.	Financial Services	2.39
Schaeffler India Ltd.	Automobile And Auto Components	2.34
Aditya Birla Capital Ltd.	Financial Services	2.34
Escorts Kubota Ltd.	Capital Goods	2.31
APL Apollo Tubes Ltd.	Capital Goods	2.19
Sundaram Finance Ltd.	Financial Services	2.17
IDFC First Bank Ltd.	Financial Services	2.15
Acutaas Chemicals Ltd.	Healthcare	2.08
Motilal Oswal Financial Services Ltd.	Financial Services	2.05
Cummins India Ltd.	Capital Goods	1.99
PB Fintech Ltd.	Financial Services	1.95
Vishal Mega Mart Ltd.	Consumer Services	1.89
JB Chemicals & Pharmaceuticals Ltd.	Healthcare	1.81
Ather Energy Ltd.	Automobile And Auto Components	1.80
Swiggy Ltd.	Consumer Services	1.78
Delhivery Ltd.	Services	1.75
Jain Resource Recycling Ltd.	Metals & Mining	1.61
Muthoot Finance Ltd.	Financial Services	1.60
Apar Industries Ltd.	Capital Goods	1.59
Physicwallah Ltd.	Consumer Services	1.55
Hero MotoCorp Ltd.	Automobile And Auto Components	1.54
Endurance Technologies Ltd.	Automobile And Auto Components	1.53
K.P.R. Mill Ltd.	Textiles	1.51
Gokaldas Exports Ltd.	Textiles	1.38
Syrma SGS Technology Ltd.	Capital Goods	1.31
City Union Bank Ltd.	Financial Services	1.26
Piramal Finance Ltd.	Financial Services	1.20
Piramal Pharma Ltd.	Healthcare	1.17
NBCC (India) Ltd.	Construction	1.13
BSE Ltd.	Financial Services	1.10
Rainbow Children's Medicare Ltd.	Healthcare	1.09
Computer Age Management Services Ltd.	Financial Services	1.06
PNB Housing Finance Ltd.	Financial Services	1.00
Bharti Hexacom Ltd.	Telecommunication	0.96
Edelweiss Financial Services Ltd.	Financial Services	0.95
Lemon Tree Hotels Ltd.	Consumer Services	0.93
Indegene Ltd.	Healthcare	0.91
ZF Commercial Vehicle Control Systems India Ltd.	Automobile And Auto Components	0.89
Max Financial Services Ltd.	Financial Services	0.87
Park Medi World Ltd.	Healthcare	0.82
Radico Khaitan Ltd.	Fast Moving Consumer Goods	0.80
CarTrade Tech Ltd.	Consumer Services	0.80
Black Box Ltd.	Information Technology	0.80
ITC Hotels Ltd.	Consumer Services	0.77
Leela Palaces Hotels & Resorts Ltd.	Consumer Services	0.72
Aadhar Housing Finance Ltd.	Financial Services	0.69
Data Patterns (India) Ltd.	Capital Goods	0.68
ICICI Lombard General Insurance Company Ltd.	Financial Services	0.64
Ethos Ltd.	Consumer Durables	0.53
Tips Music Ltd.	Media, Entertainment & Publication	0.46
Travel Food Services Ltd.	Consumer Services	0.44
Glaxosmithkline Pharmaceuticals Ltd.	Healthcare	0.42
V2 Retail Ltd.	Consumer Services	0.38
Sedemac Mechatronics Ltd.	Automobile And Auto Components	0.28
Dr. Lal Path labs Ltd.	Healthcare	0.21
ASK Automotive Ltd.	Automobile And Auto Components	0.10
Equity Total		98.78
Triparty Repo		1.57
Cash, Cash Equivalents And Others		-0.35
Grand Total		100.00

Asset Category Details#

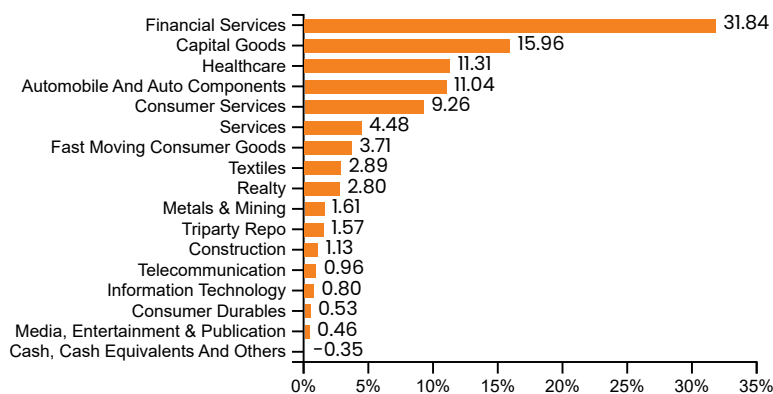


Includes Term Deposit and Mutual Fund Units (if any)

Top 10 Stocks



Industry Allocation



We have our Skin in the Game

The combined investments by the AMC, Directors, Trustees, employees & their immediate relatives in Helios Mid Cap Fund amounts to INR 12.71 Crores of AUM as at March 31, 2026. Out of the above:

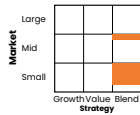
- Value of total investments of Helios AMC as per para 6.9 of SEBI Master Circular relating to Alignment of interest of Asset Management Companies ('AMCs') with the unitholders of the Mutual Fund Schemes as at March 31, 2026 is INR 1.14 crore
- Value of total investments of designated employees of Helios AMC as per para 6.10 of SEBI Master Circular relating to Alignment of interest of Designated Employees of Asset Management Companies ('AMCs') with the unitholders of the Mutual Fund Schemes as at March 31, 2026 is INR 0.07 Crore.

In March 2026, fresh voluntary investments aggregating Rs. 5.58 crore were made across all equity & hybrid schemes of Helios Mutual Fund.

Helios Small Cap Fund

(Small Cap Fund - An open-ended equity scheme predominantly investing in small cap stocks)

Style Box



Investment Objective

The investment objective of the scheme is to generate long-term capital appreciation from a portfolio that is invested predominantly in equity and equity related securities of small cap companies. However, there is no assurance that the investment objective of the Scheme will be achieved.

Data As On March 31, 2026

Fund Features

Scheme Category: Small Cap Fund

Benchmark: NIFTY Small Cap 250 Total Return Index (TRI)

Plans and Options: Direct and Regular Plan, each with Growth and IDCW Option (Re-investment, Transfer, Pay-out Sub-Option)

Inception Date: 27th November 2025

Minimum Investment Amount: Rs. 5,000/- (plus in multiple of Re.1)

Additional Investment Amount: Rs.1,000/- (plus in multiple of Re.1)

Fund Manager: Mr. Alok Bahl (Since Inception / Overall 33 years of experience)

Mr. Pratik Singh (Since Inception / Overall 10 years of experience)

Entry Load: NA

Exit Load: i) If units redeemed or switched out within 3 months from the date of allotment - 1% of the applicable NAV
(ii) If redeemed/switched out after 3 months from the date of allotment - Nil

Face Value per Unit: Rs. 10

AUM Details

Monthly Avg AUM ₹ 717.74 Crores

Month end AUM ₹ 726.45 Crores

Total Expense Ratio[#] (%)

Regular Plan 2.31

Direct Plan 0.70

NAV (Data As On March 31, 2026)^{\$}

Option / Plan NAV p.u

Regular Plan - IDCW Option 8.390

Regular Plan - Growth Option 8.390

Direct Plan - IDCW Option 8.440

Direct Plan - Growth Option 8.440

Portfolio Turnover* (Times)

Equity Turnover 0.08

Total Turnover 0.08

[#]Total Expense Ratio is as on the last business day of the month and includes Additional Expenses and Goods & Service Tax on Management Fees.

^{*}Portfolio Turnover = lower of total sale or total purchase for the last 12 months (including equity derivatives) upon Avg. AUM of trailing twelve months.

^{\$}The last Business Day of the month

Note : Portfolio Beta, Standard Deviation, R Squared and Sharpe Ratio of the Scheme is not computed owing to the short time frame (<3years) since launch of the Scheme

The scheme currently does not have Income Distribution History.

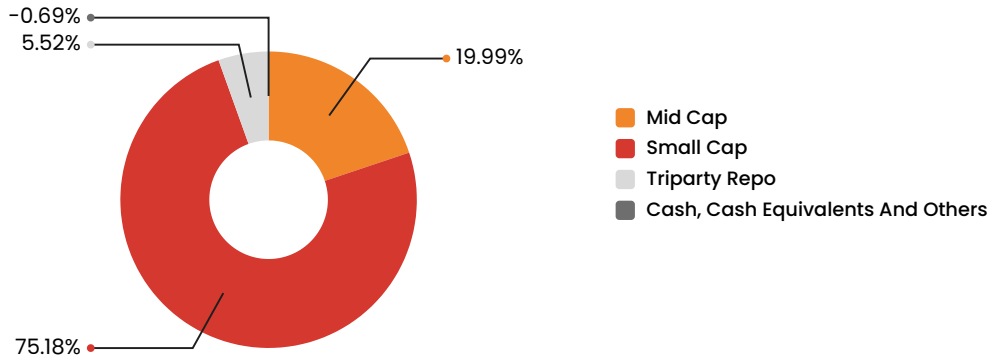
Portfolio

Issuer Name	Industry/Rating	% of AUM
Acutaas Chemicals Ltd.	Healthcare	2.03
Voltamp Transformers Ltd.	Capital Goods	1.85
Multi Commodity Exchange of India Ltd.	Financial Services	1.84
Data Patterns (India) Ltd.	Capital Goods	1.84
TD Power Systems Ltd.	Capital Goods	1.79
Ather Energy Ltd.	Automobile And Auto Components	1.75
JB Chemicals & Pharmaceuticals Ltd.	Healthcare	1.71
Syrma SGS Technology Ltd.	Capital Goods	1.70
Delhivery Ltd.	Services	1.69
MTAR technologies Ltd.	Capital Goods	1.68
GE Vernova T&D India Ltd.	Capital Goods	1.68
City Union Bank Ltd.	Financial Services	1.68
Healthcare Global Enterprises Ltd.	Healthcare	1.62
Gokaldas Exports Ltd.	Textiles	1.60
The Phoenix Mills Ltd.	Realty	1.58
PB Fintech Ltd.	Financial Services	1.56
One 97 Communications Ltd.	Financial Services	1.55
Craftsman Automation Ltd.	Automobile And Auto Components	1.54
ZF Commercial Vehicle Control Systems India Ltd.	Automobile And Auto Components	1.49
Leela Palaces Hotels & Resorts Ltd.	Consumer Services	1.48
CCL Products (India) Ltd.	Fast Moving Consumer Goods	1.47
Schaeffler India Ltd.	Automobile And Auto Components	1.46
Lumax Auto Technologies Ltd.	Automobile And Auto Components	1.45
Apar Industries Ltd.	Capital Goods	1.45
Minda Corporation Ltd.	Automobile And Auto Components	1.43
CarTrade Tech Ltd.	Consumer Services	1.42
Black Box Ltd.	Information Technology	1.41
Sedemac Mechatronics Ltd.	Automobile And Auto Components	1.39
NBCC (India) Ltd.	Construction	1.39
Mahindra Logistics Ltd.	Services	1.38
Motilal Oswal Financial Services Ltd.	Financial Services	1.37
GMR Airports Ltd.	Services	1.36
Amagi Media Labs Ltd.	Information Technology	1.35
Edelweiss Financial Services Ltd.	Financial Services	1.34
Shadowfax Technologies Ltd.	Services	1.32
Inox India Ltd.	Capital Goods	1.32
Computer Age Management Services Ltd.	Financial Services	1.32
Alivus Life Sciences Ltd.	Healthcare	1.32
Carraro India Ltd.	Automobile And Auto Components	1.31
Travel Food Services Ltd.	Consumer Services	1.28
Escorts Kubota Ltd.	Capital Goods	1.26
Lemon Tree Hotels Ltd.	Consumer Services	1.23
Park Medi World Ltd.	Healthcare	1.21
Timken India Ltd.	Capital Goods	1.20
Swiggy Ltd.	Consumer Services	1.20
Redington Ltd.	Services	1.18
Prudent Corporate Advisory Services Ltd.	Financial Services	1.17
Ingersoll Rand (India) Ltd.	Capital Goods	1.15
IDFC First Bank Ltd.	Financial Services	1.14
V2 Retail Ltd.	Consumer Services	1.13
Tips Music Ltd.	Media, Entertainment & Publication	1.13
Mahindra Lifespace Developers Ltd.	Realty	1.09
Rainbow Children's Medicare Ltd.	Healthcare	1.08
AFFLE 3I Ltd.	Information Technology	1.05
Indegene Ltd.	Healthcare	1.03
Allied Blenders And Distillers Ltd.	Fast Moving Consumer Goods	1.02
Physicswallah Ltd.	Consumer Services	1.01
Aadhar Housing Finance Ltd.	Financial Services	1.01
PNB Housing Finance Ltd.	Financial Services	0.98
Dodla Dairy Ltd.	Fast Moving Consumer Goods	0.98
Piramal Pharma Ltd.	Healthcare	0.97
CMS Info Systems Ltd.	Services	0.97
Kfin Technologies Ltd.	Financial Services	0.93
Bharti Hexacom Ltd.	Telecommunication	0.93
Ethos Ltd.	Consumer Durables	0.88
Aavas Financiers Ltd.	Financial Services	0.79
Jain Resource Recycling Ltd.	Metals & Mining	0.75
Afcons Infrastructure Ltd.	Construction	0.75
Latent View Analytics Ltd.	Information Technology	0.73
Intellect Design Arena Ltd.	Information Technology	0.71
Gravita India Ltd.	Metals & Mining	0.70
Dr. Lal Path labs Ltd.	Healthcare	0.69
Max Financial Services Ltd.	Financial Services	0.60
Safari Industries (India) Ltd.	Consumer Durables	0.59
Quess Corp Ltd.	Services	0.53
ASK Automotive Ltd.	Automobile And Auto Components	0.20
Equity Total		95.17
Triparty Repo		5.52
Cash, Cash Equivalents And Others		-0.69
Grand Total		100.00

Helios Small Cap Fund

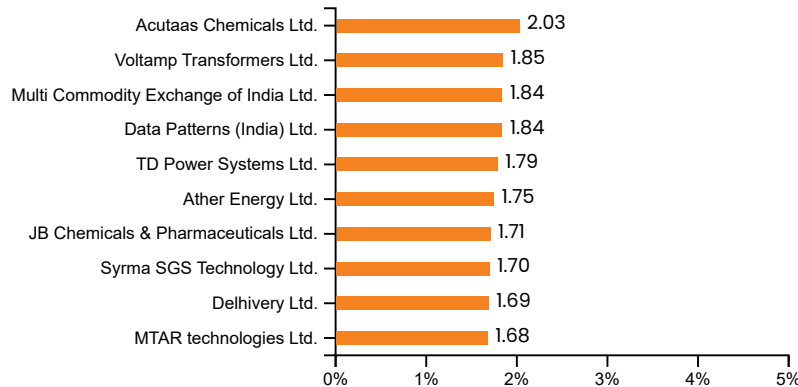
(Small Cap Fund - An open-ended equity scheme predominantly investing in small cap stocks)

Asset Category Details#

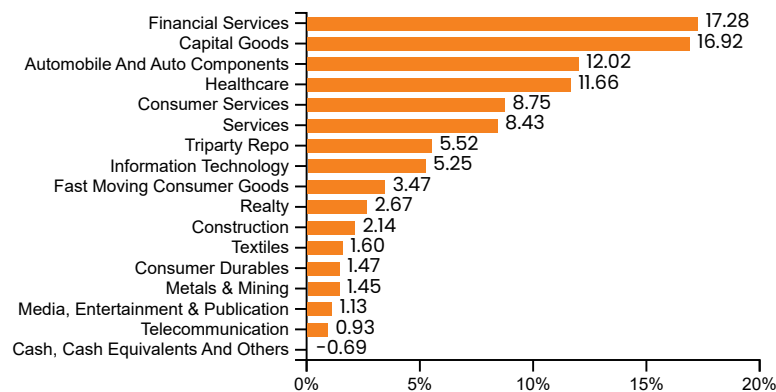


Includes Term Deposit and Mutual Fund Units (if any)

Top 10 Stocks



Industry Allocation



We have our Skin in the Game

The combined investments by the AMC, Directors, Trustees, employees & their immediate relatives in Helios Small Cap Fund amounts to INR 5.69 Crores of AUM as at March 31, 2026. Out of the above:

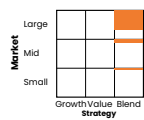
- Value of total investments of Helios AMC as per para 6.9 of SEBI Master Circular relating to Alignment of interest of Asset Management Companies ('AMCs') with the unitholders of the Mutual Fund Schemes as at March 31, 2026 is INR 0.84 crore
- Value of total investments of designated employees of Helios AMC as per para 6.10 of SEBI Master Circular relating to Alignment of interest of Designated Employees of Asset Management Companies ('AMCs') with the unitholders of the Mutual Fund Schemes as at March 31, 2026 is INR 0.02 Crore.

In March 2026, fresh voluntary investments aggregating Rs. 5.58 crore were made across all equity & hybrid schemes of Helios Mutual Fund.

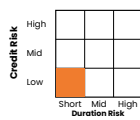
Helios Balanced Advantage Fund

(An open-ended dynamic asset allocation fund.)

Equity Style Box



Fixed Income Box



Investment Objective

The investment objective of the scheme is to capitalize on the potential upside of equities while attempting to limit the downside by dynamically managing the portfolio through investment in equity & equity related instruments and active use of debt, money market instruments and derivatives. However, there is no assurance that the investment objective of the Scheme will be achieved.

Data As On March 31, 2026

Fund Features

Scheme Category: Balanced Advantage Fund

Benchmark: CRISIL Hybrid 50+50 – Moderate Total Return Index (TRI)

Plans and Options: Direct and Regular Plan, each with Growth and IDCW Option

Inception Date: 27th March 2024

Minimum Investment Amount (lumpsum): Lumpsum investment: Rs. 5,000 and in multiples of Re. 1 thereafter

Additional Investment Amount (lumpsum): Rs 1,000/- per application and in multiples of Re. 1/- thereafter

Fund Manager: Mr. Alok Bahl (for equities) (Since Inception / Overall 33 years of experience)

Mr. Pratik Singh (for equities) (Since Inception / Overall 10 years of experience)

Mr. Uttsav Modi (for Fixed Income securities) (Since Inception / Overall 11 years of experience)

Entry Load: NA

Exit Load: (i) If units redeemed or switched out are upto 10% (limit) of the units purchased or switched in within 3 months from the date of allotment – Nil

(ii) If units redeemed or switched out are over and above the limit within 3 months from the date of allotment – 1% of the applicable NAV

(iii) If units are redeemed/switched out after 3 months from the date of allotment – Nil

Face Value per Unit: Rs. 10

AUM Details

Monthly Avg AUM ₹ 302.28 Crores

Month end AUM ₹ 291.86 Crores

Total Expense Ratio[#] (%)

Regular Plan 2.43

Direct Plan 0.93

NAV (Data As On March 31, 2026)^{\$}

Option / Plan NAV p.u

Regular Plan – IDCW Option 10.480

Regular Plan – Growth Option 10.480

Direct Plan – IDCW Option 10.820

Direct Plan – Growth Option 10.820

Portfolio Turnover* (Times)

Equity Turnover 0.47

Total Turnover 3.00

[#]Total Expense Ratio is as on the last business day of the month and includes Additional Expenses and Goods & Service Tax on Management Fees.

^{*}Portfolio Turnover = lower of total sale or total purchase for the last 12 months (including equity derivatives) upon Avg. AUM of trailing twelve months.

^{\$}The last Business Day of the month

Note : Portfolio Beta, Standard Deviation, R Squared and Sharpe Ratio of the Scheme is not computed owing to the short time frame (<3years) since launch of the Scheme

The scheme currently does not have Income Distribution History.

Portfolio

Issuer Name	Industry/Rating	% of AUM	Asset Description	Derivatives (Hedging) % of AUM	Net ^A (Unhedged) Equity %
Reliance Industries Ltd.	Oil, Gas & Consumable Fuels	5.96	Equity/Arbitrage	-2.50	3.46
Kotak Mahindra Bank Ltd.	Financial Services	5.37	Equity/Arbitrage	-2.26	3.11
HDFC Bank Ltd.	Financial Services	4.72	Equity		4.72
ICICI Bank Ltd.	Financial Services	4.46	Equity		4.46
Bharti Airtel Ltd.	Telecommunication	3.41	Equity/Arbitrage	-0.61	2.80
Shriram Finance Ltd.	Financial Services	3.24	Equity		3.24
Adani Ports and Special Economic Zone Ltd.	Services	3.02	Equity		3.02
Eternal Ltd.	Consumer Services	2.42	Equity		2.42
State Bank of India	Financial Services	2.37	Equity		2.37
One 97 Communications Ltd.	Financial Services	2.30	Equity		2.30
Bajaj Finance Ltd.	Financial Services	2.24	Equity		2.24
Bharat Electronics Ltd.	Capital Goods	2.22	Equity		2.22
Multi Commodity Exchange of India Ltd.	Financial Services	1.72	Equity		1.72
Divi's Laboratories Ltd.	Healthcare	1.71	Equity/Arbitrage	-1.72	*
Bank of Baroda	Financial Services	1.56	Equity/Arbitrage	-1.57	*
Tata Motors Ltd.	Capital Goods	1.41	Equity		1.41
NTPC Ltd.	Power	1.35	Equity		1.35
Torrent Pharmaceuticals Ltd.	Healthcare	1.32	Equity		1.32
Titan Company Ltd.	Consumer Durables	1.30	Equity/Arbitrage	-1.31	*
Varun Beverages Ltd.	Fast Moving Consumer Goods	1.29	Equity		1.29
PB Fintech Ltd.	Financial Services	1.24	Equity		1.24
Muthoot Finance Ltd.	Financial Services	1.22	Equity		1.22
Bajaj Auto Ltd.	Automobile And Auto Components	1.22	Equity		1.22
ICICI Prudential Asset Management Company Ltd.	Financial Services	1.20	Equity		1.20
Fortis Healthcare Ltd.	Healthcare	1.14	Equity		1.14
Apollo Hospitals Enterprise Ltd.	Healthcare	1.13	Equity		1.13
HDFC Asset Management Co. Ltd.	Financial Services	1.11	Equity		1.11
DLF Ltd.	Realty	1.08	Equity/Arbitrage	-0.11	0.97
ABB India Ltd.	Capital Goods	1.06	Equity		1.06
Hero MotoCorp Ltd.	Automobile And Auto Components	1.02	Equity		1.02
PNB Housing Finance Ltd.	Financial Services	1.00	Equity		1.00
Vodafone Idea Ltd.	Telecommunication	0.98	Equity/Arbitrage	-0.99	*
Siemens Energy India Ltd.	Capital Goods	0.98	Equity		0.98
Indegene Ltd.	Healthcare	0.89	Equity		0.89
Tata Motors Passenger Vehicles Ltd.	Automobile And Auto Components	0.84	Equity/Arbitrage	-0.84	*
360 ONE WAM Ltd.	Financial Services	0.79	Equity		0.79
Axis Bank Ltd.	Financial Services	0.77	Equity/Arbitrage	-0.78	*
Cholamandalam Investment & Finance Co. Ltd.	Financial Services	0.70	Equity		0.70
Tata Consultancy Services Ltd.	Information Technology	0.69	Equity/Arbitrage	-0.69	*
Punjab National Bank	Financial Services	0.69	Equity/Arbitrage	-0.69	*
Adani Energy Solutions Ltd.	Power	0.67	Equity		0.67
LIC Housing Finance Ltd.	Financial Services	0.66	Equity/Arbitrage	-0.67	*
ITC Ltd.	Fast Moving Consumer Goods	0.66	Equity/Arbitrage	-0.67	*
Lemon Tree Hotels Ltd.	Consumer Services	0.59	Equity		0.59
Mahindra & Mahindra Ltd.	Automobile And Auto Components	0.57	Equity/Arbitrage	-0.57	*
Jio Financial Services Ltd.	Financial Services	0.56	Equity/Arbitrage	-0.56	*
Power Grid Corporation of India Ltd.	Power	0.55	Equity		0.55
Motilal Oswal Financial Services Ltd.	Financial Services	0.55	Equity		0.55
Jain Resource Recycling Ltd.	Metals & Mining	0.53	Equity		0.53
NBCC (India) Ltd.	Construction	0.49	Equity		0.49
Vishal Mega Mart Ltd.	Consumer Services	0.44	Equity		0.44
Ambuja Cements Ltd.	Construction Materials	0.33	Equity/Arbitrage	-0.33	*
Patanjali Foods Ltd.	Fast Moving Consumer Goods	0.21	Equity/Arbitrage	-0.21	*
Equity / Net Equity Total		79.95		-17.08	62.87
Government Securities		3.45			
Treasury Bills		4.40			
Triparty Repo		9.26			
Real Estate Investment Trust		2.06			
Cash, Cash Equivalents And Others		0.88			
Grand Total		100.00			

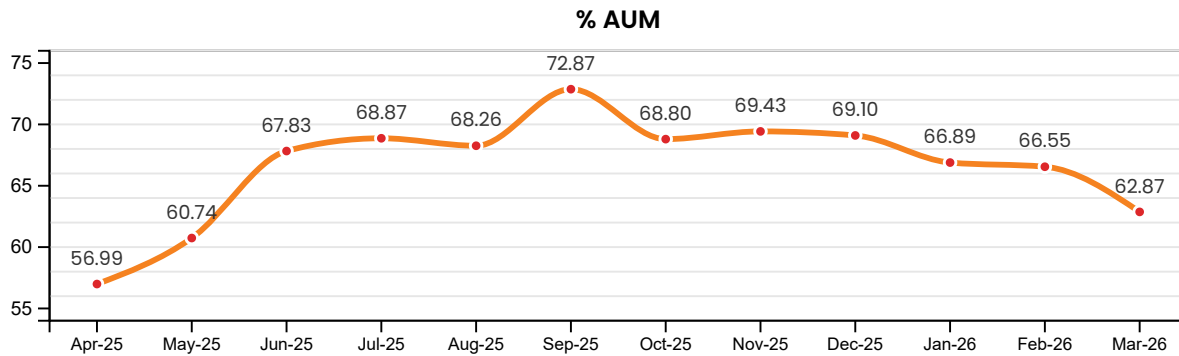
^ANet of short futures position of the respective stock

*Less than 0.01%

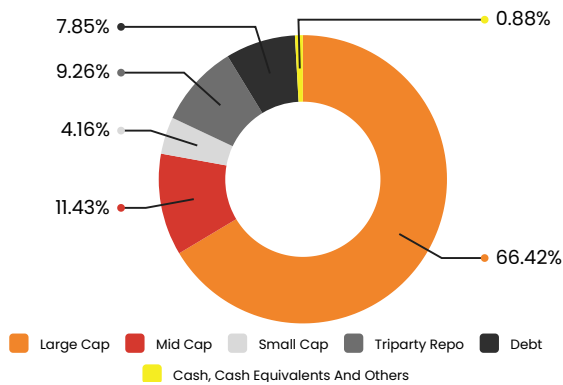
Helios Balanced Advantage Fund

(An open-ended dynamic asset allocation fund.)

Net Equity

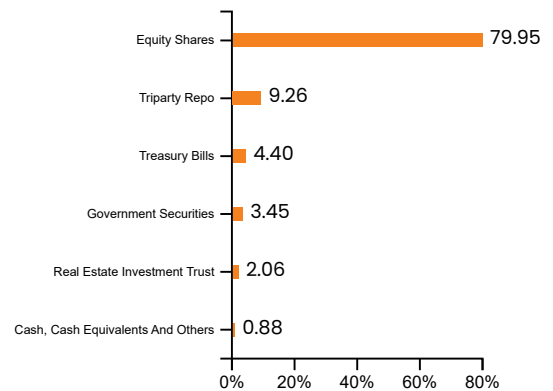


Asset Category Details#

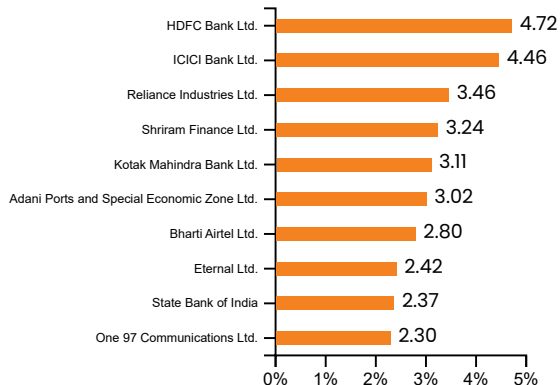


#Includes Term Deposit and Mutual Fund Units (if any)

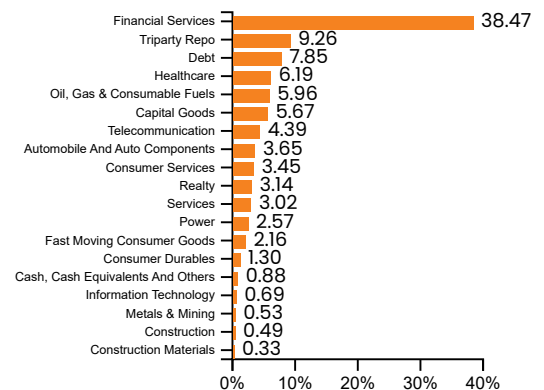
Asset Type Details#



Top 10 Net equity stocks



Industry Allocation#



#Excluding Hedging/ Arbitrage positions

We have our Skin in the Game

The combined investments by the AMC, Directors, Trustees, employees & their immediate relatives in Helios Balanced Advantage Fund amounts to INR 3.38 Crores of AUM as at March 31, 2026. Out of the above:

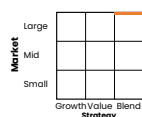
- Value of total investments of Helios AMC as per para 6.9 of SEBI Master Circular relating to Alignment of interest of Asset Management Companies (AMCs) with the unitholders of the Mutual Fund Schemes as at March 31, 2026 is INR 2.16 crore
- Value of total investments of designated employees of Helios AMC as per para 6.10 of SEBI Master Circular relating to Alignment of interest of Designated Employees of Asset Management Companies (AMCs) with the unitholders of the Mutual Fund Schemes as at March 31, 2026 is INR 0.34 crore.

In March 2026, fresh voluntary investments aggregating Rs. 5.58 crore were made across all equity & hybrid schemes of Helios Mutual Fund.

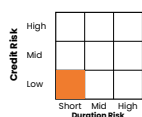
Helios Arbitrage Fund

(An open-ended scheme investing in arbitrage opportunities)

Equity Style Box



Fixed Income Box



Investment Objective

The investment objective of the Scheme is to generate capital appreciation and income by predominantly investing in arbitrage opportunities in the cash and the derivative segments of the equity markets and the arbitrage opportunities available within the derivative segment and by investing the balance in debt and money market instruments. However, there can be no assurance that the investment objective of the Scheme will be achieved.

Data As On March 31, 2026

Fund Features

Scheme Category: Arbitrage Fund

Benchmark: NIFTY 50 Arbitrage Total Return Index (TRI)

Plans and Options: Direct and Regular Plan, each with Growth and IDCW Option (Re-investment, Transfer, Pay-out Sub-Option)

Inception Date: 20th March 2026

Minimum Investment Amount: Rs. 5,000/- (plus in multiple of Re.1)

Additional Investment Amount: Rs.1,000/- (plus in multiple of Re.1)

Fund Manager: Mr. Alok Bahl (Overall 33 years of experience)
Mr. Pratik Singh (Overall 10 years of experience)

Entry Load: NA

Exit Load: (i) If units redeemed or switched out within 7 days from the date of allotment – 0.25% of the applicable NAV
(ii) If redeemed/switched out after 7 days from the date of allotment – Nil

Face Value per Unit: Rs. 10

AUM Details

Monthly Avg AUM ₹ 36.90 Crores

Month end AUM ₹ 42.47 Crores

Total Expense Ratio[#] (%)

Regular Plan 1.04

Direct Plan 0.49

NAV (Data As On March 31, 2026)^{\$}

Option / Plan NAV p.u

Regular Plan – IDCW Option 10.020

Regular Plan – Growth Option 10.020

Direct Plan – IDCW Option 10.020

Direct Plan – Growth Option 10.020

Portfolio Turnover* (Times)

Equity Turnover 0.00

Total Turnover 0.09

[#]Total Expense Ratio is as on the last business day of the month and includes Additional Expenses and Goods & Service Tax on Management Fees.

^{\$}Portfolio Turnover = lower of total sale or total purchase for the last 12 months (including equity derivatives) upon Avg. AUM of trailing twelve months.

The last Business Day of the month

Note : Portfolio Beta, Standard Deviation, R Squared and Sharpe Ratio of the Scheme is not computed owing to the short time frame (<3years) since launch of the Scheme

The scheme currently does not have Income Distribution History.

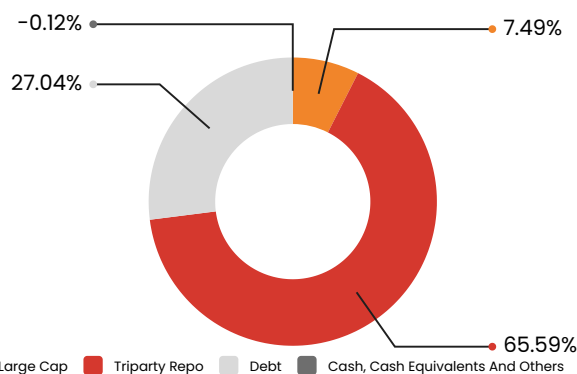
Portfolio

Issuer Name	Industry/Rating	% of AUM	Asset Description	Derivatives (Hedging) % of AUM	Net ^A (Unhedged) Equity %
HDFC Bank Ltd.	Financial Services	7.49	Equity/Arbitrage	-7.53	*
Equity / Net Equity Total		7.49		-7.53	
Treasury Bills		27.04			
Triparty Repo		65.59			
Cash, Cash Equivalents And Others		-0.12			
Grand Total		100.00			

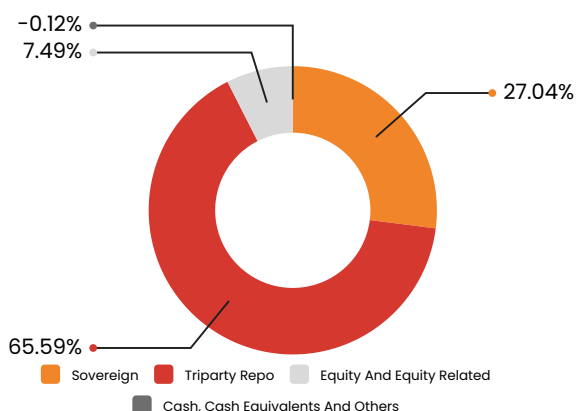
^ANet of short futures position of the respective stock

*Less than 0.01%

Asset Category Details



Rating Details



We have our Skin in the Game

The combined investments by the AMC, Directors, Trustees, employees & their immediate relatives in Helios Arbitrage Fund amounts to INR 0.23 Crores of AUM as at March 31, 2026. Out of the above:

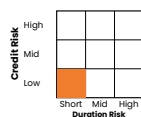
- Value of total investments of Helios AMC as per para 6.9 of SEBI Master Circular relating to Alignment of interest of Asset Management Companies ('AMCs') with the unitholders of the Mutual Fund Schemes as at March 31, 2026 is INR 0.20 crore

In March 2026, fresh voluntary investments aggregating Rs. 5.58 crore were made across all equity & hybrid schemes of Helios Mutual Fund.

Helios Overnight Fund

(An open-ended debt scheme investing in overnight securities. Relatively Low Interest Rate Risk and Relatively Low Credit Risk.)

Style Box



Investment Objective

The primary objective of the Scheme is to seek to generate returns commensurate with low risk and providing high level of liquidity, through investments made in debt and money market securities having maturity of 1 business day including TREPS (Tri-Party Repo) and Reverse Repo. However, there is no assurance that the investment objective of the Scheme will be achieved.

Data As On March 31, 2026

Fund Features

Scheme Category: Overnight Fund

Benchmark: CRISIL Liquid Overnight Index

Plans and Options: Direct and Regular Plan, each with Growth and Daily IDCW Re-investment Option

Inception Date: 25th October 2023

Minimum Investment Amount: Growth Option: Rs. 5,000 and in multiples of Re. 1 thereafter.

Daily IDCW Re-investment Option: Rs. 25,000 and in multiples of Re. 1 thereafter.

Additional Investment Amount: Rs 1,000/- per application and in multiples of Re. 1/- thereafter

Fund Manager: Mr. Alok Bahl (Since Inception / Overall 33 years of experience)

Mr. Uttsav Modi (Since Inception / Overall 11 years of experience)

Entry Load: NA

Exit Load: NIL

Face Value per Unit: Rs. 1,000

AUM Details

Monthly Avg AUM ₹ 271.37 Crores

Month end AUM ₹ 257.92 Crores

Total Expense Ratio[#] (%)

Regular Plan 0.19

Direct Plan 0.14

NAV (Data As On March 31, 2026)^{\$}

Option / Plan NAV p.u

Regular Plan - IDCW Option 1000.1703

Regular Plan - Growth Option 1153.8574

Direct Plan - IDCW Option 1000.1717

Direct Plan - Growth Option 1155.2642

Other Parameters

Average Maturity 1 day

Modified Duration 1 day

Macaulay Duration 1 day

Yield to Maturity (Annualised) 6.42%

[#]Total Expense Ratio is as on the last business day of the month and includes Additional Expenses and Goods & Service Tax on Management Fees.

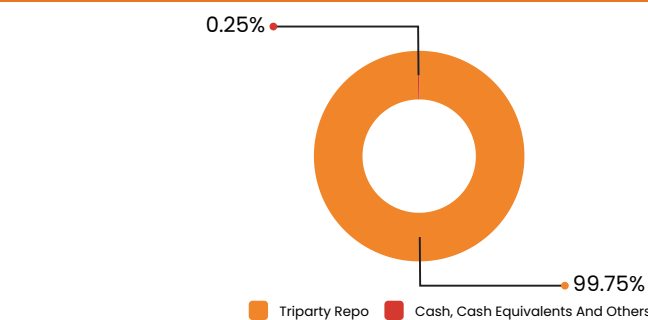
^{\$}The last Business Day of the month

The scheme currently does not have Income Distribution History.

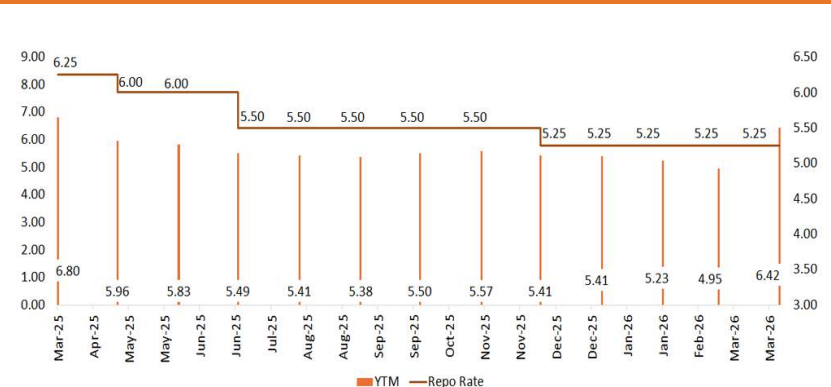
Portfolio

Issuer Name	Industry/Rating	% of AUM
Triparty Repo	CCIL-Clearing Corporation of India LTD (CBLO)	99.75
Cash, Cash Equivalents And Others	Cash, Cash Equivalents And Others	0.25
Grand Total		100.00

Rating Details



Yield to maturity v/s Repo Rate



Source: Internal Data | RBI



Helios Overnight Fund

Value of Investment of Rs.10,000

Period	Fund Returns (%)	Benchmark Returns (%)	Additional Benchmark Returns (%)	Fund (Rs)	Benchmark (Rs)	Additional Benchmark (Rs)
Helios Overnight Fund – Regular – Growth						
Last 7 days	5.45%	5.58%	1.51%	10,010	10,011	10,003
Last 15 Days	5.22%	5.39%	2.26%	10,021	10,022	10,009
Last 30 Days	4.94%	5.14%	2.49%	10,042	10,044	10,021
Last 3 Months	4.86%	5.05%	3.43%	10,120	10,125	10,085
Last 6 Months	5.03%	5.22%	3.96%	10,251	10,260	10,197
Last 1 Year	5.27%	5.47%	5.30%	10,527	10,547	10,530
Since Inception	6.06%	6.21%	6.55%	11,539	11,578	11,668
Helios Overnight Fund – Direct – Growth						
Last 7 days	5.50%	5.58%	1.51%	10,011	10,011	10,003
Last 15 Days	5.27%	5.39%	2.26%	10,022	10,022	10,009
Last 30 Days	4.99%	5.14%	2.49%	10,042	10,044	10,021
Last 3 Months	4.91%	5.05%	3.43%	10,121	10,125	10,085
Last 6 Months	5.08%	5.22%	3.96%	10,253	10,260	10,197
Last 1 Year	5.32%	5.47%	5.30%	10,532	10,547	10,530
Since Inception	6.11%	6.21%	6.55%	11,553	11,578	11,668

Returns as on 31st March, 2026 . Source for performance/benchmark data: Internal Calculation .

Past performance may or may not be sustained in future and is not a guarantee of any future returns. Different Plans i.e. Regular Plan and Direct Plan under the scheme have different expense structure. Returns for 3 years and 5 years are not applicable. **Benchmark:** CRISIL Liquid Overnight Index **Additional Benchmark:** CRISIL 1 Year T-Bill Index **Inception Date:** 25th October 2023. Returns less than 1 year period are simple annualized and greater than 1 year are compounded annualized. **Face Value per unit:** Rs. 1,000.

Helios Flexi Cap Fund

Value of Investment of Rs.10,000

Period	Fund Returns (%)	Benchmark Returns (%)	Additional Benchmark Returns (%)	Fund (Rs)	Benchmark (Rs)	Additional Benchmark (Rs)
Helios Flexi Cap Fund – Regular – Growth						
Last 1 Year	-1.00%	-2.88%	-3.99%	9,900	9,712	9,601
Since Inception	11.22%	8.36%	7.13%	12,880	12,106	11,782
Helios Flexi Cap Fund – Direct – Growth						
Last 1 Year	0.30%	-2.88%	-3.99%	10,030	9,712	9,601
Since Inception	12.83%	8.36%	7.13%	13,330	12,106	11,782

Returns as on 31st March, 2026 . Source for performance/benchmark data: Internal Calculation .

Past performance may or may not be sustained in future and is not a guarantee of any future returns. Load is not taken into consideration for computation of performance. Different Plans i.e. Regular Plan and Direct Plan under the scheme have different expense structure. Returns for 3 years and 5 years are not applicable. **Benchmark:** NIFTY 500 Total Return Index (TRI) **Additional Benchmark:** NIFTY 50 Total Return Index (TRI) **Inception Date:** 13th November 2023. Returns greater than 1 year are compounded annualized. **Face Value per unit:** Rs. 10. Pratik Singh is managing the fund since April 20, 2024.

Helios Financial Services Fund

Value of Investment of Rs.10,000

Period	Fund Returns (%)	Benchmark Returns (%)	Additional Benchmark Returns (%)	Fund (Rs)	Benchmark (Rs)	Additional Benchmark (Rs)
Helios Financial Services Fund – Regular – Growth						
Last 1 Year	-4.99%	-5.26%	-3.99%	9,501	9,474	9,601
Since Inception	-0.51%	1.88%	-1.93%	9,910	10,335	9,662
Helios Financial Services Fund – Direct – Growth						
Last 1 Year	-3.41%	-5.26%	-3.99%	9,659	9,474	9,601
Since Inception	1.13%	1.88%	-1.93%	10,200	10,335	9,662

Returns as on 31st March, 2026 . Source for performance/benchmark data: Internal Calculation .

Past performance may or may not be sustained in future and is not a guarantee of any future returns. Load is not taken into consideration for computation of performance. Different Plans i.e. Regular Plan and Direct Plan under the scheme have different expense structure. Returns for 3 years and 5 years are not applicable. **Benchmark:** NIFTY Financial Services Total Return Index (TRI) **Additional Benchmark:** NIFTY 50 Total Return Index (TRI) **Inception Date:** 24th June 2024. Returns greater than 1 year are compounded annualized. **Face Value per unit:** Rs. 10.

Helios Large & Mid Cap Fund

Value of Investment of Rs.10,000

Period	Fund Returns (%)	Benchmark Returns (%)	Additional Benchmark Returns (%)	Fund (Rs)	Benchmark (Rs)	Additional Benchmark (Rs)
Helios Large & Mid Cap Fund – Regular – Growth						
Last 1 Year	1.28%	-0.82%	-3.99%	10,128	9,918	9,601
Since Inception	-3.41%	-5.01%	-4.95%	9,520	9,298	9,306
Helios Large & Mid Cap Fund – Direct – Growth						
Last 1 Year	2.85%	-0.82%	-3.99%	10,285	9,918	9,601
Since Inception	-1.84%	-5.01%	-4.95%	9,740	9,298	9,306

Returns as on 31st March, 2026 . Source for performance/benchmark data: Internal Calculation .

Past performance may or may not be sustained in future and is not a guarantee of any future returns. Load is not taken into consideration for computation of performance. Different Plans i.e. Regular Plan and Direct Plan under the scheme have different expense structure. Returns for 3 years and 5 years are not applicable. **Benchmark:** NIFTY Large Midcap 250 Total Return Index (TRI) **Additional Benchmark:** NIFTY 50 Total Return Index (TRI) **Inception Date:** 30th October 2024. Returns greater than 1 year are compounded annualized. **Face Value per unit:** Rs. 10.

Helios Mid Cap Fund

Value of Investment of Rs.10,000

Period	Fund Returns (%)	Benchmark Returns (%)	Additional Benchmark Returns (%)	Fund (Rs)	Benchmark (Rs)	Additional Benchmark (Rs)
Helios Mid Cap Fund – Regular – Growth						
Last 1 Year	5.03%	2.27%	-3.99%	10,503	10,227	9,601
Since Inception	8.08%	8.78%	0.78%	10,850	10,923	10,082
Helios Mid Cap Fund – Direct – Growth						
Last 1 Year	6.58%	2.27%	-3.99%	10,658	10,227	9,601
Since Inception	9.70%	8.78%	0.78%	11,020	10,923	10,082

Returns as on 31st March, 2026 . Source for performance/benchmark data: Internal Calculation .

Past performance may or may not be sustained in future and is not a guarantee of any future returns. Load is not taken into consideration for computation of performance. Different Plans i.e. Regular Plan and Direct Plan under the scheme have different expense structure. Returns for 3 years and 5 years are not applicable. **Benchmark:** NIFTY Midcap 150 Total Return Index (TRI) **Additional Benchmark:** NIFTY 50 Total Return Index (TRI) **Inception Date:** 13th March 2025. Returns greater than 1 year are compounded annualized. **Face Value per unit:** Rs. 10.

Helios Balanced Advantage Fund

Value of Investment of Rs.10,000

Period	Fund Returns (%)	Benchmark Returns (%)	Additional Benchmark Returns (%)	Fund (Rs)	Benchmark (Rs)	Additional Benchmark (Rs)
Helios Balanced Advantage Fund – Regular – Growth						
Last 1 Year	-1.69%	0.40%	-3.99%	9,831	10,040	9,601
Since Inception	2.36%	4.30%	1.65%	10,480	10,884	10,334
Helios Balanced Advantage Fund – Direct – Growth						
Last 1 Year	-0.18%	0.40%	-3.99%	9,982	10,040	9,601
Since Inception	4.00%	4.30%	1.65%	10,820	10,884	10,334

Returns as on 31st March, 2026 . Source for performance/benchmark data: Internal Calculation .

Past performance may or may not be sustained in future and is not a guarantee of any future returns. Load is not taken into consideration for computation of performance. Different Plans i.e. Regular Plan and Direct Plan under the scheme have different expense structure. Returns for 3 years and 5 years are not applicable. **Benchmark:** CRISIL Hybrid 50+50 – Moderate Total Return Index (TRI) **Additional Benchmark:** NIFTY 50 Total Return Index (TRI) **Inception Date:** 27th March 2024. Returns greater than 1 year are compounded annualized. **Face Value per unit:** Rs. 10.

Helios Small Cap Fund – Scheme has not completed 6 months, hence performance of this scheme is not disclosed.

Helios Arbitrage Fund – Scheme has not completed 6 months, hence performance of this scheme is not disclosed.



Helios Overnight Fund

Period	Total Amount Invested (Rs)	XIRR (%)			Value Of Investment (Assuming SIP of Rs 10,000 per month)		
		Fund	Benchmark	Additional Benchmark	Fund (Rs)	Benchmark (Rs)	Additional Benchmark (Rs)
Helios Overnight Fund – Regular – Growth							
1 Year	1,20,000	5.14%	5.34%	4.29%	1,23,290	1,23,419	1,22,748
Since Inception	2,90,000	5.68%	5.87%	5.86%	3,10,886	3,11,609	3,11,591
Helios Overnight Fund – Direct – Growth							
1 Year	1,20,000	5.19%	5.34%	4.29%	1,23,324	1,23,419	1,22,748
Since Inception	2,90,000	5.73%	5.87%	5.86%	3,11,085	3,11,609	3,11,591

Returns as on 31st March, 2026. Source for performance/benchmark data: Internal Calculation .
 Past performance may or may not be sustained in future. Different Plans i.e. Regular Plan and Direct Plan under the scheme have different expense structure. **Benchmark:** CRISIL Liquid Overnight Index **Additional Benchmark:** CRISIL 1 Year T-Bill Index **Inception Date:** 25th October 2023. Face Value per unit: Rs. 1,000. The data assumes the investment of Rs. 10000/- on 1st day of every month or the subsequent working day. CAG returns are computed after accounting for the cash flow by using XIRR method (investment internal rate of return) for Regular Plan - Growth Option. Load is not taken into consideration for computation of performance.

Helios Flexi Cap Fund

Period	Total Amount Invested (Rs)	XIRR (%)			Value Of Investment (Assuming SIP of Rs 10,000 per month)		
		Fund	Benchmark	Additional Benchmark	Fund (Rs)	Benchmark (Rs)	Additional Benchmark (Rs)
Helios Flexi Cap Fund – Regular – Growth							
1 Year	1,20,000	-18.11%	-17.93%	-18.18%	1,07,987	1,08,105	1,07,930
Since Inception	2,80,000	-3.22%	-4.86%	-4.55%	2,69,268	2,63,850	2,64,887
Helios Flexi Cap Fund – Direct – Growth							
1 Year	1,20,000	-16.98%	-17.93%	-18.18%	1,08,761	1,08,105	1,07,930
Since Inception	2,80,000	-1.79%	-4.86%	-4.55%	2,73,991	2,63,850	2,64,887

Returns as on 31st March, 2026. Source for performance/benchmark data: Internal Calculation .
 Past performance may or may not be sustained in future. Different Plans i.e. Regular Plan and Direct Plan under the scheme have different expense structure. **Benchmark:** NIFTY 500 Total Return Index (TRI) **Additional Benchmark:** NIFTY 50 Total Return Index (TRI) **Inception Date:** 13th November 2023. Face Value per unit: Rs. 10. Pratik Singh is managing the fund since April 20, 2024. The data assumes the investment of Rs. 10000/- on 1st day of every month or the subsequent working day. CAG returns are computed after accounting for the cash flow by using XIRR method (investment internal rate of return) for Regular Plan - Growth Option. Load is not taken into consideration for computation of performance.

Helios Financial Services Fund

Period	Total Amount Invested (Rs)	XIRR (%)			Value Of Investment (Assuming SIP of Rs 10,000 per month)		
		Fund	Benchmark	Additional Benchmark	Fund (Rs)	Benchmark (Rs)	Additional Benchmark (Rs)
Helios Financial Services Fund – Regular – Growth							
1 Year	1,20,000	-22.92%	-20.45%	-18.18%	1,04,657	1,06,369	1,07,930
Since Inception	2,10,000	-10.47%	-6.92%	-9.38%	1,90,181	1,96,845	1,92,202
Helios Financial Services Fund – Direct – Growth							
1 Year	1,20,000	-21.50%	-20.45%	-18.18%	1,05,646	1,06,369	1,07,930
Since Inception	2,10,000	-8.89%	-6.92%	-9.38%	1,93,154	1,96,845	1,92,202

Returns as on 31st March, 2026. Source for performance/benchmark data: Internal Calculation .
 Past performance may or may not be sustained in future. Different Plans i.e. Regular Plan and Direct Plan under the scheme have different expense structure. **Benchmark:** NIFTY Financial Services Total Return Index (TRI) **Additional Benchmark:** NIFTY 50 Total Return Index (TRI) **Inception Date:** 24th June 2024. Face Value per unit: Rs. 10. The data assumes the investment of Rs. 10000/- on 1st day of every month or the subsequent working day. CAG returns are computed after accounting for the cash flow by using XIRR method (investment internal rate of return) for Regular Plan - Growth Option. Load is not taken into consideration for computation of performance.

Helios Large & Mid Cap Fund

Period	Total Amount Invested (Rs)	XIRR (%)			Value Of Investment (Assuming SIP of Rs 10,000 per month)		
		Fund	Benchmark	Additional Benchmark	Fund (Rs)	Benchmark (Rs)	Additional Benchmark (Rs)
Helios Large & Mid Cap Fund – Regular – Growth							
1 Year	1,20,000	-16.58%	-16.30%	-18.18%	1,09,030	1,09,216	1,07,930
Since Inception	1,70,000	-9.27%	-9.88%	-11.09%	1,58,258	1,57,471	1,55,943
Helios Large & Mid Cap Fund – Direct – Growth							
1 Year	1,20,000	-15.18%	-16.30%	-18.18%	1,09,980	1,09,216	1,07,930
Since Inception	1,70,000	-7.74%	-9.88%	-11.09%	1,60,201	1,57,471	1,55,943

Returns as on 31st March, 2026. Source for performance/benchmark data: Internal Calculation .
 Past performance may or may not be sustained in future. Different Plans i.e. Regular Plan and Direct Plan under the scheme have different expense structure. **Benchmark:** NIFTY Large Midcap 250 Total Return Index (TRI) **Additional Benchmark:** NIFTY 50 Total Return Index (TRI) **Inception Date:** 30th October 2024. Face Value per unit: Rs. 10. The data assumes the investment of Rs. 10000/- on 1st day of every month or the subsequent working day. CAG returns are computed after accounting for the cash flow by using XIRR method (investment internal rate of return) for Regular Plan - Growth Option. Load is not taken into consideration for computation of performance.

Helios Mid Cap Fund

Period	Total Amount Invested (Rs)	XIRR (%)			Value Of Investment (Assuming SIP of Rs 10,000 per month)		
		Fund	Benchmark	Additional Benchmark	Fund (Rs)	Benchmark (Rs)	Additional Benchmark (Rs)
Helios Mid Cap Fund - Regular - Growth							
1 Year	1,20,000	-15.38%	-14.49%	-18.18%	1,09,850	1,10,449	1,07,930
Since Inception	1,20,000	-15.38%	-14.49%	-18.18%	1,09,850	1,10,449	1,07,930
Helios Mid Cap Fund - Direct - Growth							
1 Year	1,20,000	-14.11%	-14.49%	-18.18%	1,10,708	1,10,449	1,07,930
Since Inception	1,20,000	-14.11%	-14.49%	-18.18%	1,10,708	1,10,449	1,07,930

Returns as on 31st March, 2026. Source for performance/benchmark data: Internal Calculation .
Past performance may or may not be sustained in future. Different Plans i.e. Regular Plan and Direct Plan under the scheme have different expense structure. **Benchmark:** NIFTY Midcap 150 Total Return Index (TRI) **Additional Benchmark:** NIFTY 50 Total Return Index (TRI) **Inception Date:** 13th March 2025. Face Value per unit: Rs. 10. The data assumes the investment of Rs. 10000/- on 1st day of every month or the subsequent working day. CAG returns are computed after accounting for the cash flow by using XIRR method (investment internal rate of return) for Regular Plan - Growth Option. Load is not taken into consideration for computation of performance.

Helios Balanced Advantage Fund

Period	Total Amount Invested (Rs)	XIRR (%)			Value Of Investment (Assuming SIP of Rs 10,000 per month)		
		Fund	Benchmark	Additional Benchmark	Fund (Rs)	Benchmark (Rs)	Additional Benchmark (Rs)
Helios Balanced Advantage Fund - Regular - Growth							
1 Year	1,20,000	-12.42%	-8.28%	-18.18%	1,11,841	1,14,585	1,07,930
Since Inception	2,40,000	-4.78%	-1.28%	-7.22%	2,28,220	2,36,829	2,22,267
Helios Balanced Advantage Fund - Direct - Growth							
1 Year	1,20,000	-11.03%	-8.28%	-18.18%	1,12,774	1,14,585	1,07,930
Since Inception	2,40,000	-3.24%	-1.28%	-7.22%	2,31,992	2,36,829	2,22,267

Returns as on 31st March, 2026. Source for performance/benchmark data: Internal Calculation .
Past performance may or may not be sustained in future. Different Plans i.e. Regular Plan and Direct Plan under the scheme have different expense structure. **Benchmark:** CRISIL Hybrid 50+50 - Moderate Total Return Index (TRI) **Additional Benchmark:** NIFTY 50 Total Return Index (TRI) **Inception Date:** 27th March 2024. Face Value per unit: Rs. 10. The data assumes the investment of Rs. 10000/- on 1st day of every month or the subsequent working day. CAG returns are computed after accounting for the cash flow by using XIRR method (investment internal rate of return) for Regular Plan - Growth Option. Load is not taken into consideration for computation of performance.

Helios Small Cap Fund - Scheme has not completed 1 year, hence, SIP performance of this scheme is not disclosed.


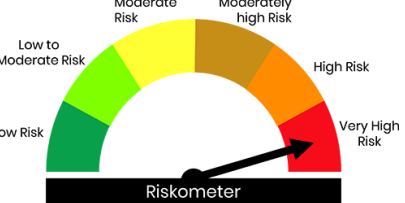
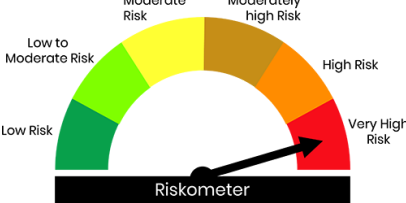
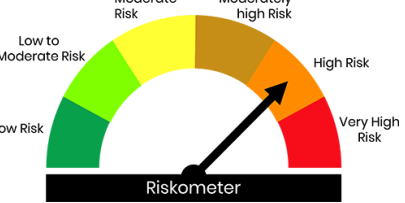
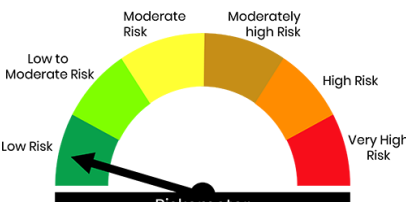
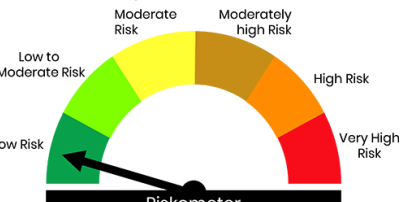
Helios Arbitrage Fund - Scheme has not completed 1 year, hence, SIP performance of this scheme is not disclosed.

Fund Manager Details:

Name of the Fund Manager	Total No. of Schemes Managed	Scheme(s) Managed	Managing since
Alok Bahl	8	Helios Flexi Cap Fund	Since inception of the respective schemes
		Helios Financial Services Fund	
		Helios Balanced Advantage Fund	
		Helios Overnight Fund	
		Helios Large & Mid Cap Fund	
		Helios Mid Cap Fund	
		Helios Small Cap Fund	
		Helios Arbitrage Fund	
Pratik Singh	7	Helios Flexi Cap Fund	April 20, 2024
		Helios Financial Services Fund	Since inception of the respective schemes
		Helios Balanced Advantage Fund	
		Helios Large & Mid Cap Fund	
		Helios Mid Cap Fund	
		Helios Small Cap Fund	
		Helios Arbitrage Fund	
Utssav Modi	2	Helios Overnight Fund	Since inception of the respective schemes
		Helios Balanced Advantage Fund (fixed income part)	



<p>Scheme#</p> <p>The risk of the scheme is Low Risk</p>	<p>Benchmark Risk-o-meter# As per AMFI Tier I Benchmark i.e. CRISIL Liquid Overnight Index</p> <p>The risk of the benchmark is Low Risk</p>	<p>Helios Overnight Fund (An open-ended debt scheme investing in overnight securities Relatively Low Interest Rate Risk and Relatively Low Credit Risk.)</p> <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> • Income over short term and high liquidity • Investment in debt & money market instruments with overnight maturity
<p>Scheme#</p> <p>The risk of the scheme is Very High Risk</p>	<p>Benchmark Risk-o-meter# As per AMFI Tier I Benchmark i.e. NIFTY 500 Total Return Index (TRI)</p> <p>The risk of the benchmark is Very High Risk</p>	<p>Helios Flexi Cap Fund (An open-ended dynamic equity scheme investing across large cap, mid cap & small cap stocks.)</p> <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> • Long term wealth creation • Investment predominantly in equity and equity related instruments across large cap, mid cap and small cap stocks
<p>Scheme#</p> <p>The risk of the scheme is Very High Risk</p>	<p>Benchmark Risk-o-meter# As per AMFI Tier I Benchmark i.e. NIFTY Financial Services Total Return Index (TRI)</p> <p>The risk of the benchmark is Very High Risk</p>	<p>Helios Financial Services Fund (An open-ended equity scheme investing in financial service sector)</p> <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> • Long term wealth creation • Investment in equity and equity related securities of companies engaged in financial services
<p>Scheme#</p> <p>The risk of the scheme is Very High Risk</p>	<p>Benchmark Risk-o-meter# As per AMFI Tier I Benchmark i.e. NIFTY Large Midcap 250 Total Return Index (TRI)</p> <p>The risk of the benchmark is Very High Risk</p>	<p>Helios Large & Mid Cap Fund (Large & Mid Cap Fund - An open-ended equity scheme investing in both large cap and mid cap stocks)</p> <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> • Long term wealth creation • Investment in a diversified portfolio of large and mid-cap companies.
<p>Scheme#</p> <p>The risk of the scheme is Very High Risk</p>	<p>Benchmark Risk-o-meter# As per AMFI Tier I Benchmark i.e. NIFTY Midcap 150 Total Return Index (TRI)</p> <p>The risk of the benchmark is Very High Risk</p>	<p>Helios Mid Cap Fund (Mid Cap Fund - An open-ended equity scheme predominantly investing in mid cap stocks)</p> <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> • Long term wealth creation • Investment in equity and equity related securities predominantly of mid-cap companies.

<p style="text-align: center;">Scheme#</p>  <p style="text-align: center;">The risk of the scheme is Very High Risk</p>	<p style="text-align: center;">Benchmark Risk-o-meter#</p> <p style="text-align: center;">As per AMFI Tier I Benchmark i.e. NIFTY Small Cap 250 Total Return Index (TRI)</p>  <p style="text-align: center;">The risk of the benchmark is Very High Risk</p>	<p style="text-align: center;">Helios Small Cap Fund (Small Cap Fund – An open-ended equity scheme predominantly investing in small cap stocks)</p> <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> • Long term wealth creation • Investment in equity and equity related securities predominantly of small cap companies.
<p style="text-align: center;">Scheme#</p>  <p style="text-align: center;">The risk of the scheme is Very High Risk</p>	<p style="text-align: center;">Benchmark Risk-o-meter#</p> <p style="text-align: center;">As per AMFI Tier I Benchmark i.e. CRISIL Hybrid 50+50 – Moderate Total Return Index (TRI)</p>  <p style="text-align: center;">The risk of the benchmark is High Risk</p>	<p style="text-align: center;">Helios Balanced Advantage Fund (An open-ended dynamic asset allocation fund)</p> <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> • Long term wealth creation • Investment in a dynamically managed portfolio of equity & equity related instruments and debt & money market securities.
<p style="text-align: center;">Scheme#</p>  <p style="text-align: center;">The risk of the scheme is Low Risk</p>	<p style="text-align: center;">Benchmark Risk-o-meter#</p> <p style="text-align: center;">As per AMFI Tier I Benchmark i.e. NIFTY 50 Arbitrage Total Return Index (TRI)</p>  <p style="text-align: center;">The risk of the benchmark is Low Risk</p>	<p style="text-align: center;">Helios Arbitrage Fund (An open-ended scheme investing in arbitrage opportunities.)</p> <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> • To generate income with low volatility over short to medium term. • Investments predominantly in arbitrage opportunities in the cash and derivative segments of the equity markets.

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

#Above risk-o-meters are as on the date of this document. For latest risk-o-meter(s), investors are requested to refer to periodical portfolio disclosure(s) available on the website of the Fund viz: www.heliosmf.in

Potential Risk Class (PRC) of Helios Overnight Fund



Potential Risk Class (PRC)			
Credit Risk of the scheme →	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Interest Rate Risk of the scheme ↓			
Relatively Low (Class I)	A-I		
Moderate (Class II)			
Relatively High (Class III)			
A-I – A Scheme with Relatively Low Interest Rate Risk and Relatively Low Credit Risk.			

The PRC matrix denotes the maximum risk that the respective Scheme can take i.e. maximum interest rate risk (measured by Macaulay Duration of the Scheme) and maximum credit risk (measured by credit risk value of the Scheme)



CIN: U67190MH2021PTC360838

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\$Formerly Known as – Helios Capital Management (India) Pvt. Ltd.

^Investor service center

HMF-S/2026/04/102

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