



NOTICE CUM ADDENDUM No. 19/2026

Notice-cum-addendum to the Statement of Additional Information (SAI) of Helios Mutual Fund ('Fund')

Introduction of voluntary lock-in/Debit freeze and unlocking facility

Investors/Unitholders are requested to note that, pursuant to Clause 15.20 of SEBI Master Circular ref. no. HO/24/13/11(1)2026-IMD-POD-1/I/7602/2026 dated March 20, 2026, read with AMFI Best Practices Guidelines Circular No. 135/BP/124/2026-27 dated April 10, 2026, a voluntary lock-in / debit freeze facility and unlocking facility of Mutual Fund folios has been introduced for the Mutual Fund investors across demat and non-demat (i.e., Statement of Account (SoA)) folios, with the objective of enhancing investor protection by restricting unauthorized transactions in the folio. Accordingly, the following paragraph titled "6. Voluntary lock-in/Debit freeze and unlocking facility for the Mutual Fund folios" shall be added under section "A. Special Products / Facilities offered by the AMC / Schemes", in the SAI of the Fund, with effect from **April 30, 2026 ("Effective Date")**.

6. Voluntary lock-in/Debit freeze and unlocking facility for the Mutual Fund folios

A. Mode of Availability

- a) For non-demat (SoA) holdings, the lock-in / debit freeze and unlocking facility shall be available only through the MF Central platform.
- b) For demat holdings, the investor may avail the lock-in / debit freeze and unlocking facility through the respective Depositories (NSDL/CDSL), as applicable.

B. Applicability and Eligibility

The facility will be available to:

- a) Resident and Non-Resident individual investors;
- b) First / Sole holder in the folio, held in single and Anyone-or-survivor mode;
- c) In case of minor account, this facility may be exercised by the guardian until the minor attains majority and thereafter only by the unit holder after completion of KYC;
- d) Folios that are KYC compliant (Registered / Validated);
- e) Folios having both a valid Email and Mobile no. registered in India.

C. Options for locking/ freezing

Investor shall have the option to lock any/all of the following transactions in the folios selected for locking:

- a) Lock only debit transactions (investor initiated)
- b) Lock debit and non-financial transactions (investor initiated)

D. The process of locking/freezing folio/s (non-demat mode - SoA holdings):

- a) Investor(s) shall log in to the MF Central portal and complete the authentication process using PAN + registered email / mobile, followed by OTP-based validation to the email/ mobile.
- b) Upon successful validation, details of all SoA holdings (Fund name, Scheme, outstanding units, and value based on last available NAV) shall be displayed
- c) Investors shall select the option to lock the transactions.
- d) Investor shall select the Fund(s) and folio(s) to be locked.

- e) OTP shall be sent to the registered mobile number and/ or email; upon successful validation, MF Central shall forward the requests to the respective RTA who would lock the folio and send confirmation to investor.
- f) The lock shall be marked instantly at the RTA level for the selected folio(s).
- g) The lock shall remain effective “until revoked” by the investor.

E. Process for unlocking the Folio/s

- a) Investor(s) shall log in to MF central portal and complete OTP-based authentication (mentioned under point (4) (a));
- b) Upon successful validation, details of all SoA holdings (Fund name, Scheme, units, and value based on last available NAV) shall be displayed;
- c) Investor(s) shall select the option to unlock transactions;
- d) Investor shall select the Fund (s) and folios to be unlocked.
- e) Two-factor authentication shall be mandatory through an OTP sent to registered mobile, and email, both of which must be validated;
- f) Upon successful validation, MF Central shall forward the request to the RTA, which shall unlock the folio(s) and send a confirmation to investor.

F. Following transactions shall be permitted only after unlocking the folio(s):

Financial Transactions	Non-Financial transaction
Redemption	Change/addition of bank mandate
Registration of Dividend Transfer Plan (DTP)	Change of broker code
Registration of Systematic Withdrawal Plan (SWP)	Change of Email ID and/or Mobile number
Registration of Systematic Transfer Plan (STP)	Nominee registration/cancellation
Switches	Change in IDCW option
	Lien marking
	Change in signature
	Consolidation of folios
	Transfer of units
	Change of tax status

All other transactions, other than the above, and existing registered SWP/DTP /STP registered prior to locking of folios, will continue during the lock period.

G. Exclusions

Non-investor-initiated transactions including address updates via KRA feeds, IDCW payout / reinvestment etc. shall continue during the lock period. Further, in case of request/ orders received from Law Enforcement Authorities (LEAs) or Regulators, the RTA shall take the action irrespective of the lock status.

H. Information Sharing

Information pertaining to locked / unlocked folios shall be made available to the respective MFDs / RIAs / Channels / Exchanges / MFU, as applicable, for them to enable corresponding transaction controls at their end.

I. Disclosure

MF Central shall disclose, at the time of locking the folio:

- a) Requirement of an Indian Registered Mobile number;
- b) Availability of Demat lock-in facility through Depositories (CDSL / NSDL), where applicable.

The detailed process for lock-in / unlocking along with the FAQs is also disclosed on the AMC’s website viz. www.heliosmf.in.

J. Demat Mode Redirection

For demat mode holdings, MF Central shall provide a redirection link to the respective Depository's online platform for availing lock-in / unlocking services.

This addendum shall form an integral part of the SAI as amended from time to time.

All other features, terms and conditions mentioned in the SAI remain unchanged

For Helios Capital Asset Management (India) Private Limited
(Investment Manager to Helios Mutual Fund)

Sd/-
Authorised Signatory

Date: April 30, 2026
Place: Mumbai

Mutual Fund investments are subject to market risks, read all scheme-related documents carefully.

Helios Capital Asset Management (India) Private Limited (Formerly Helios Capital Management (India) Private Limited). **Registered Office:** 515 A, 5th Floor, The Capital, Plot C70, Bandra Kurla Complex, Bandra East, Mumbai - 400051, Maharashtra. **Corporate Office:** 502, B Wing, The Capital, Plot C70, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra. **Contact:** 022-67319600, **Website:** www.heliosmf.in **Corporate Identification Number (CIN):** U67190MH2021PTC360838