

S. No.	Particulars of Documents	Self-Attested Copies	Original	Attestation from Designated Officials*	Remarks
1	Legal Heirship Certificate	NA	NA	Only photocopies would be provided and the same needs to be attested by the designated Authorized Officials indicated below.	
2	Will of Investor				
3	Succession Certificate				
4	Settlement deed / deed of partition / decree of relevant compete in court				
5	Court Order or Probated Will				
6	Power of Attorney				
7	Disability certificate issued under Rights of Persons with Disabilities Act, 2016				
8	Thumb Impression	NA	NA	Thumb Impression is valid only if it is done in the presence of 1/2 Witness or it needs to be attested by Authorized Officials as listed below	
9	Change in Signature	NA	Original Letter authorization in Bank's Letter Head	NA	
10	Individual Affidavit	NA	Yes, mandatorily in Original only.		
11	Indemnity Bond				
12	No Objection Letter (NOC) from other Legal Heir(s)				
13	Medical Certificate	NA	Yes, mandatorily in Original only.	NA	
14	PAN	Yes, it is accepted subject to independent validation with the source data.	NA	NA	
15	Masked Aadhaar				
16	Death Certificate	Yes, it has to be attested by the claimant subject to independent validation with the source data based on the QR Code or if down loaded from website. If issued by local body has to be attested by Authorized Officials as listed	If downloaded from website, there is no limit, hence downloaded death certificate in original can be accepted subject to independent validation	Copy may be attested by Authorized Officials as listed	
17	Change of Guardian - Death of Certificate of earlier Guardian				

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18	Bank passbook/ bank statement which is not older than 3 months, in the absence of original cancelled cheque leaf	Yes, self-attested copies can be accepted at AMC branches after verification with the Originals and AMC officials affix OSV seal and sign-off.	NA	Copy may be attested by Authorized Officials as listed	Wherever AMC branches are not located in the city, it would be attested by the designated person in that CAMS SC, subject to investor walk-in to the CAMS SC. In other locations, wherever investor walk into CAMS SC Location and originals are provided for verification, attestation would be done by designated person, if available. Applications received at AMC branches or submitted by Distributor cannot be attested at CAMS SC.
19	Bank Cheque Copy				
20	ID proof of the deceased				
21	Change of Name - Gazette Copy / Court Order				
22	Deletion of Name (In Limited scenarios)- Gazette Copy / Court Order				
23	Change of Guardian - Age and Relationship proof				
24	Change of Guardian - Court Order				
25	Birth Certificate				
26	Guardianship Certificate issued by the Local Level Committee under the National Trust for the Welfare of Persons with Autism, Cerebral Palsy, Mental Retardation and Multiple Disabilities Act, 1999				
27	HUF partition / dissolution / settlement deeds	Self-attested with HUF Seal and signature of Karta	NA	Copy may be attested by Authorized Officials as listed	
28	Partnership / Trust / Dissolution deeds	Self-attested with Partnership Firm Seal / by partners / trustees as authorized by Partnership Deed / Trust Deed.	NA	Copy may be attested by Authorized Officials as listed	
29	Corporate Documents	Self-attested by Company Secretary, anyone Director or Authorized Officials.	NA	Copy may be attested by Authorized Officials as listed	

*** Authorized Officials as listed below (or any other authorized officials defined by SEBI / AMFI from time to time**

- Any Judge or Judicial Magistrate or Executive Magistrate; or
- Commissioner of Oaths appointed by a High Court or Court of Session; or
- Notary appointed under the Notaries Act, 1952 (53 of 1952).