

FACTSHEET

February 2025

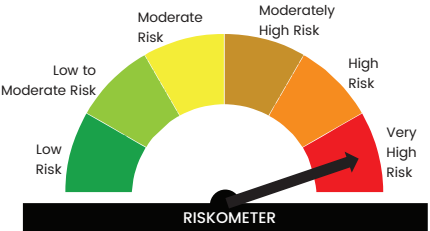
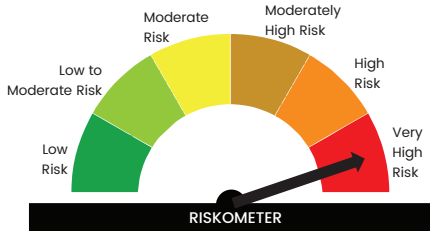
Midcaps: Where Young Giants Take Flight



Helios Mid Cap Fund

(Mid Cap Fund - An open-ended equity scheme predominantly investing in mid cap stocks)

NFO Period: 20 February - 06 March 2025
Scheme Re-opens on: 17 Mar, 2025

Scheme Name	Scheme Risk-o-meter#	Benchmark (NIFTY Midcap 150 Total Return Index) Risk-o-meter
<p>Helios Mid Cap Fund (Mid Cap Fund - An open-ended equity scheme predominantly investing in mid cap stocks)</p> <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> ▶ Long term wealth creation ▶ Investment in equity and equity related securities predominantly of mid-cap companies. 	 <p>The risk of the scheme is Very High risk</p>	 <p>The risk of the benchmark is Very High risk</p>

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

#The above product labelling assigned during the New Fund Offer (NFO) is based on internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made.

HOW TO READ A MUTUAL FUND FACTSHEET?

Fund Manager: An employee of an asset management company such as mutual fund or life insurer, who manages investments of the scheme. He is usually part of a larger team of fund managers and research analysts.

Application amount for fresh subscription: This is the minimum investment amount for a new investor entering in a mutual fund scheme.

Minimum Additional Amount: This is the minimum investment amount for an existing investor in a mutual fund scheme.

SIP: Systematic Investment Plan (SIP) is an organized way of investing in Mutual Fund. It helps in building long term wealth through a disciplined approach of investing at pre-defined intervals ranging from daily, weekly, monthly and quarterly.

NAV: Net asset value or NAV is the total asset value per unit of the mutual fund after deducting all related and permissible expenses. The NAV is calculated at the end of every business day and it is the value at which investors enter or exit the mutual fund.

Benchmark: A group of securities, typically a market index, whose performance is used as a standard or benchmark to assess the performance of mutual funds and other investments. A few common benchmarks are the Nifty, Sensex, BSE 200, BSE 500, and 10-year Gsec.

Exit load: When an investor redeems mutual fund units, exit load is charged. At redemption, the exit load is subtracted from the current NAV. For instance if the NAV is Rs. 100 and the exit load is 1%, the investor will receive Rs. 99.

Standard deviation: Standard deviation is statistical measure of the range of an investment's performance. When a mutual fund has a high standard deviation, it means its range of performance is wide, implying greater volatility.

Sharpe Ratio: The Sharpe Ratio is measure of risk-adjusted returns. It is calculated using standard deviation and excess return to determine reward per unit of risk.

Beta: Beta is a measure of an investment's volatility vis-à-vis the market. A beta of greater than 1 implies that the security's price will be more volatile than the market. Beta of less than 1 means that the security will be less volatile than the market.

AUM: Assets under management or AUM refers to the recent cumulative market value of investments managed by Mutual fund or any investment firm.

Holdings: The holdings or the portfolio is a mutual fund's latest or updated reported statement of investments/securities. These are usually displayed in terms of percentage to net assets or the rupee value or both. The objective is to give investors an idea of where their money is being invested by the fund manager.

Nature of Scheme: The investment objective and underlying investments determine the nature of the mutual fund scheme. For instance, a mutual fund that aims at generating capital appreciation by investing in stock markets is an equity fund or growth fund. Likewise, a mutual fund that aims at capital preservation by investing in debt markets is a debt fund or income fund. Each of these categories may have sub-categories.

Rating Profile: Mutual funds invest in securities after evaluating their credit worthiness as disclosed by the ratings. A depiction of the mutual fund in various investments based on their rating becomes the rating profile of the fund. Typically, this is a feature of debt funds.

Macaulay Duration: Macaulay Duration is a measure of how long it takes for the price of a bond to be repaid by its internal

cash flows. Macaulay Duration is used only for an instrument with fixed cash flows. Modified Duration as the name suggests, is a modified version of the Macaulay model that accounts for changing interest rates.

Modified Duration: Modified duration is the price sensitivity and the percentage change in price for a unit change in yield.

Average Maturity: A bond's maturity date indicates the specific future date on which an investor gets his principal back i.e. the borrowed amount is repaid in full. Average Maturity is the weighted average of all the current maturities of the debt securities held in the fund.

Yield to Maturity: The yield to maturity or the YTM is the rate of return anticipated on a bond if held until maturity. It is expressed as an annual rate. The YTM factors in the bond's current market price, par value, couple interest rate and time to maturity

IDCW: Income Distribution cum Capital Withdrawal option or IDCW can be distributed out of investors' capital (Equalization Reserve), which is part of the sale price that represents realized gains.

P/E Ratio: The price-earnings ratio (P/E Ratio) is the relation between a company's share price and earnings per share (EPS). It denotes what the market is willing to pay for a company's profits.

P/BV: The price-to-book ratio compares a company's market value to its book value. The market value of a company is its share price multiplied by the number of outstanding shares.

Dividend Yield: The dividend yield is a financial ratio that shows how much a company pays out in dividends each year relative to its stock price.

Interest Rate Swap (IRS): An interest rate swap is a forward contract in which one stream of future interest payments is exchanged for another based on a specified principal amount. Interest rate swaps usually involve the exchange of a fixed interest rate for a floating rate, or vice versa, to reduce or increase exposure to fluctuations in interest rates.

Potential Risk Class (PRC) Matrix: In reference to Para 17.5 of SEBI Master Circular SEBI/HO/IMD/IMD-PoD-1/P/CIR/2024/90 on Mutual Funds dated June 27, 2024, all debt schemes will be classified in terms of a Potential Risk Class matrix which consists of parameters based on maximum interest rate risk (measured by Macaulay Duration (MD) of the scheme) and maximum credit risk (measured by Credit Risk Value (CRV) of the scheme).

R Squared: It is a statistical measure of how closely the portfolio returns are correlated with its benchmark.

Inception date: Means the allotment date of the respective scheme.

Total Return Index: Total return index calculation consider the actual rate of return of an investment or a pool of investments over a given evaluation period. Total return includes interest, capital gains, IDCW and distributions realized over a given period of time

Helios Flexi Cap Fund

(An open ended dynamic equity scheme investing across large cap, mid cap & small cap stocks.)

Investment Objective

Data As On February 28, 2025

To generate long-term capital appreciation by investing predominantly in equity & equity related instruments across market capitalization. However, there is no assurance or guarantee that the investment objective of the Scheme will be achieved.

Fund Features

Scheme Category: Flexi Cap Fund

Benchmark: NIFTY 500 Total Return Index (TRI)

Plans and Options: Direct and Regular Plan, each with Growth and IDCW Option (Re-investment, Transfer, Pay-out Sub-Option)

Inception Date : 13th November 2023

Minimum Investment Amount: Rs. 5,000/- (plus in multiple of Re.1)

Additional Investment Amount: Rs.1,000/- (plus in multiple of Re.1)

Fund Manager: Mr. Alok Bahl (Since Inception / Overall 32 years of experience)

Mr. Pratik Singh (Since April 20, 2024 / Overall 10 years of experience)

Entry Load: NA

Exit Load: (i) If units redeemed or switched out are upto 10% (limit) of the units purchased or switched in within 3 months from the date of allotment – Nil

(ii) If units redeemed or switched out are over and above the limit within 3 months from the date of allotment – 1% of the applicable NAV

(iii) If redeemed/switched out after 3 months from the date of allotment – Nil

Face Value per Unit: Rs. 10

AUM Details

Monthly Avg AUM ₹ 2,540.72 Crores

Month end AUM ₹ 2,453.23 Crores

Total Expense Ratio[#]

Regular Plan 1.94%

Direct Plan 0.54%

NAV (Data As On February 28, 2025)

Option / Plan NAV p.u

Regular Plan - IDCW Option 12.05

Regular Plan - Growth Option 12.05

Direct Plan - IDCW Option 12.29

Direct Plan - Growth Option 12.29

Portfolio Turnover* (Times)

Equity Turnover 0.83

Total Turnover 0.83

[#]Total Expense Ratio is as on the last business day of the month and includes Additional Expenses and Goods & Service Tax on Management Fees.

*Portfolio Turnover = lower of total sale or total purchase for the last 12 months (including equity derivatives) upon Avg. AUM of trailing twelve months.

Note : Portfolio Beta, Standard Deviation, R Squared and Sharpe Ratio of the Scheme is not computed owing to the short time frame (<3years) since launch of the Scheme

The scheme currently does not have Income Distribution History.

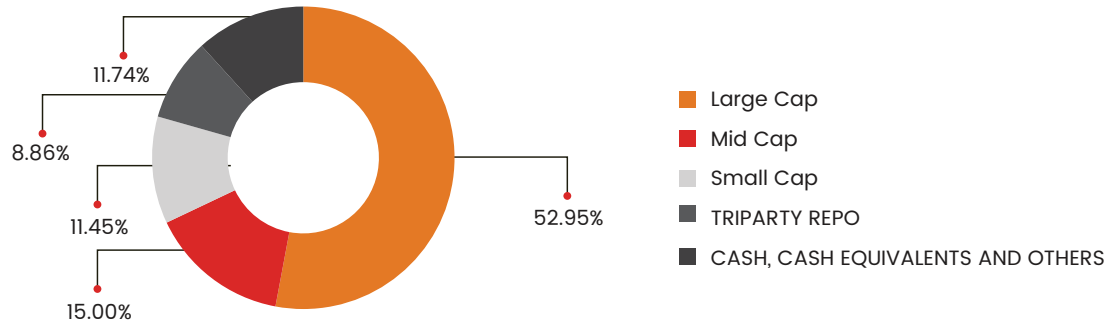
Portfolio

Issuer Name	Industry/Rating	% of AUM
HDFC Bank Ltd.	Financial Services	6.96
ICICI Bank Ltd.	Financial Services	5.90
Zomato Ltd.	Consumer Services	5.13
Reliance Industries Ltd.	Oil, Gas & Consumable Fuels	4.07
Bajaj Finance Ltd.	Financial Services	3.73
Bharti Airtel Ltd.	Telecommunication	3.29
State Bank Of India	Financial Services	3.23
One 97 Communications Ltd.	Financial Services	3.11
Cartrade Tech Ltd.	Consumer Services	2.15
Adani Ports And Special Economic Zone Ltd.	Services	2.09
Varun Beverages Ltd.	Fast Moving Consumer Goods	2.08
NTPC Ltd.	Power	2.06
DLF Ltd.	Realty	1.88
Fortis Healthcare Ltd.	Healthcare	1.80
Indegene Ltd.	Healthcare	1.77
PNB Housing Finance Ltd.	Financial Services	1.66
Bajaj Auto Ltd.	Automobile And Auto Components	1.60
Kotak Mahindra Bank Ltd.	Financial Services	1.48
Motilal Oswal Financial Services Ltd.	Financial Services	1.41
HDFC Asset Management Co. Ltd.	Financial Services	1.41
KPIT Technologies Ltd.	Information Technology	1.39
Apollo Hospitals Enterprise Ltd.	Healthcare	1.39
ABB India Ltd.	Capital Goods	1.38
Lemon Tree Hotels Ltd.	Consumer Services	1.28
REC Ltd.	Financial Services	1.27
ICICI Lombard General Insurance Company Ltd.	Financial Services	1.16
Adani Energy Solutions Ltd.	Power	1.10
Shriram Finance Ltd.	Financial Services	1.09
Bharat Electronics Ltd.	Capital Goods	1.06
Torrent Pharmaceuticals Ltd.	Healthcare	1.02
Westlife Foodworld Ltd.	Consumer Services	0.96
K.P.R. Mill Ltd.	Textiles	0.94
HDFC Life Insurance Company Ltd.	Financial Services	0.94
The Phoenix Mills Ltd.	Realty	0.87
Glaxosmithkline Pharmaceuticals Ltd.	Healthcare	0.85
Cholamandalam Investment & Finance Co. Ltd.	Financial Services	0.82
Honeywell Automation India Ltd.	Capital Goods	0.81
360 One Wam Ltd.	Financial Services	0.80
Power Grid Corporation Of India Ltd.	Power	0.77
BLS International Services Ltd.	Consumer Services	0.76
Syrma Sgs Technology Ltd.	Capital Goods	0.72
Saregama India Ltd.	Media, Entertainment & Publication	0.64
Electronics Mart India Ltd.	Consumer Services	0.28
S H Kelkar And Company Ltd.	Chemicals	0.21
Dam Capital Advisors Ltd.	Financial Services	0.08
Equity Total		79.40
Triparty Repo		8.86
Cash, Cash Equivalents And Others		11.74
Total		100.00

Helios Flexi Cap Fund

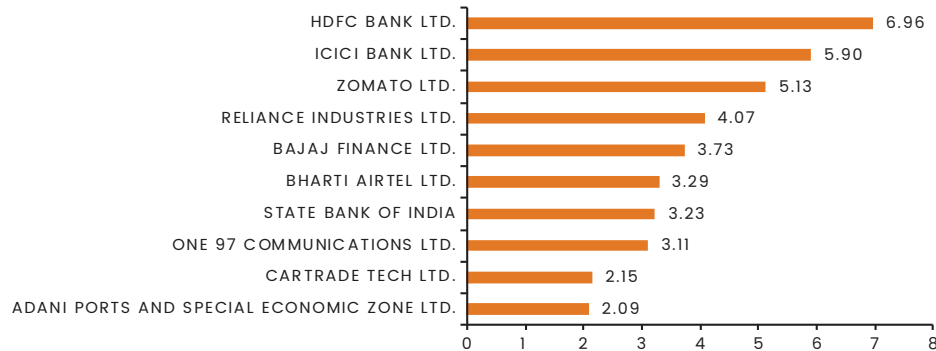
(An open ended dynamic equity scheme investing across large cap, mid cap & small cap stocks.)

Asset Category Details#

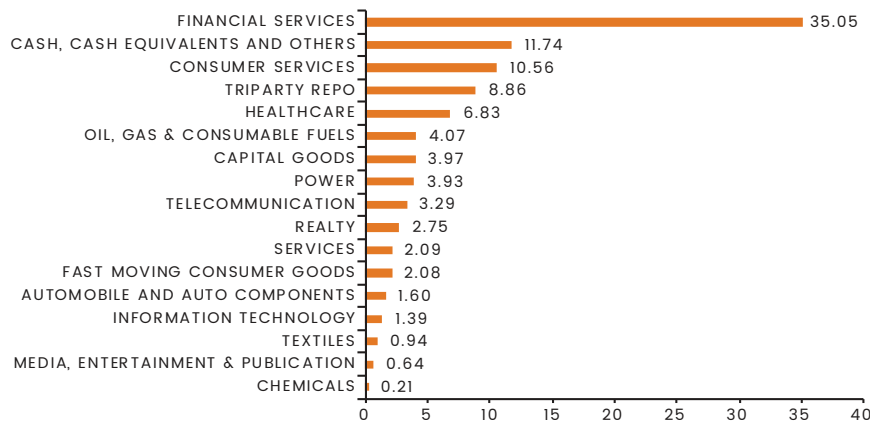


Includes Term Deposit and Mutual Fund Units

Top Ten Stocks



Industry Allocation



We have our Skin in the Game

The combined investments by the AMC, Directors, Trustees, employees & their immediate relatives in Helios Flexi Cap Fund amounts to INR 68.28 crore of AUM as at February 28, 2025. Out of the above:

- Value of total investments of Helios AMC as per para 6.9 of SEBI Master Circular relating to Alignment of interest of Asset Management Companies ('AMCs') with the unitholders of the Mutual Fund Schemes as at February 28, 2025 is INR 4.33 crore
- Value of total investments of designated employees of Helios AMC as per para 6.10 of SEBI Master Circular relating to Alignment of interest of Designated Employees of Asset Management Companies ('AMCs') with the unitholders of the Mutual Fund Schemes as at February 28, 2025 is INR 1.77 crore.

Helios Financial Services Fund

(An open-ended equity scheme investing in financial service sector)



Investment Objective

Data As On February 28, 2025

To generate long-term capital appreciation from a portfolio that is invested predominantly in equity and equity related securities of companies engaged in financial services. However, there is no assurance or guarantee that the investment objective of the Scheme will be achieved.

Fund Features

Scheme Category: Sectoral Fund

Benchmark: NIFTY Financial Services Total Return Index (TRI)

Plans and Options: Direct and Regular Plan, each with Growth and IDCW Option (Re-investment, Transfer, Pay-out Sub-Option)

Inception Date : 24th June 2024

Minimum Investment Amount: Rs. 5,000/- (plus in multiple of Re.1)

Additional Investment Amount: Rs.1,000/- (plus in multiple of Re.1)

Fund Manager: Mr. Alok Bahl (Since Inception / Overall 32 years of experience)

Mr. Pratik Singh (Since Inception / Overall 10 years of experience)

Entry Load: NA

Exit Load: (i) If units redeemed or switched out are upto 10% (limit) of the units purchased or switched in within 3 months from the date of allotment – Nil

(ii) If units redeemed or switched out are over and above the limit within 3 months from the date of allotment – 1% of the applicable NAV

(iii) If redeemed/switched out after 3 months from the date of allotment – Nil

Face Value per Unit: Rs. 10

AUM Details

Monthly Avg AUM ₹ 142.37 Crores

Month end AUM ₹ 136.17 Crores

Total Expense Ratio[#]

Regular Plan 2.40%

Direct Plan 0.82%

NAV (Data As On February 28, 2025)

Option / Plan NAV p.u

Regular Plan - IDCW Option 9.62

Regular Plan - Growth Option 9.62

Direct Plan - IDCW Option 9.73

Direct Plan - Growth Option 9.73

Portfolio Turnover* (Times)

Equity Turnover 0.50

Total Turnover 0.50

[#]Total Expense Ratio is as on the last business day of the month and includes Additional Expenses and Goods & Service Tax on Management Fees.

*Portfolio Turnover = lower of total sale or total purchase for the last 12 months (including equity derivatives) upon Avg. AUM of trailing twelve months.

Note : Portfolio Beta, Standard Deviation, R Squared and Sharpe Ratio of the Scheme is not computed owing to the short time frame (<3years) since launch of the Scheme

The scheme currently does not have Income Distribution History.

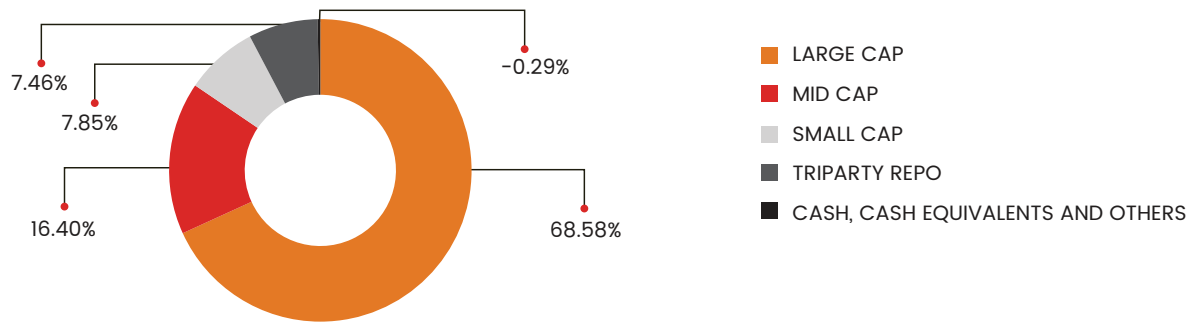
Portfolio

Issuer Name	Industry/Rating	% of AUM
HDFC Bank Ltd.	Financial Services	22.29
ICICI Bank Ltd.	Financial Services	12.13
Bajaj Finance Ltd.	Financial Services	8.34
State Bank Of India	Financial Services	5.77
HDFC Asset Management Co. Ltd.	Financial Services	5.04
PNB Housing Finance Ltd.	Financial Services	4.56
SBI Life Insurance Co. Ltd.	Financial Services	4.55
One 97 Communications Ltd.	Financial Services	4.06
REC Ltd.	Financial Services	3.97
Kotak Mahindra Bank Ltd.	Financial Services	3.32
Multi Commodity Exchange Of India Ltd.	Financial Services	3.29
HDFC Life Insurance Company Ltd.	Financial Services	2.79
Shriram Finance Ltd.	Financial Services	2.72
Cholamandalam Investment & Finance Co. Ltd.	Financial Services	2.70
ICICI Lombard General Insurance Company Ltd.	Financial Services	2.60
Motilal Oswal Financial Services Ltd.	Financial Services	2.35
360 One Wam Ltd.	Financial Services	2.35
Equity Total		92.83
Triparty Repo		7.46
Cash, Cash Equivalents And Others		-0.29
Total		100.00

Helios Financial Services Fund

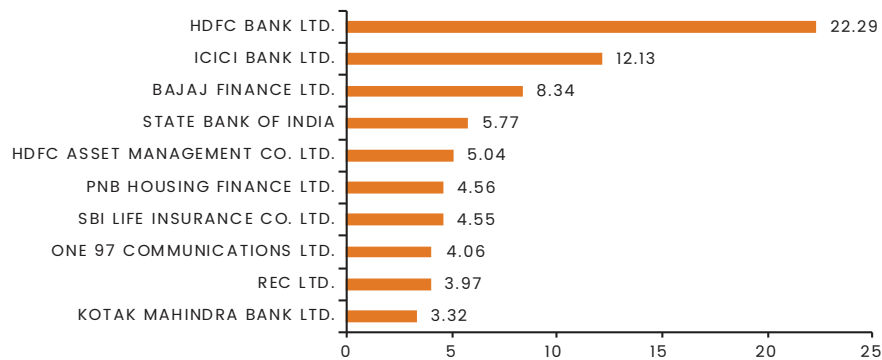
(An open-ended equity scheme investing in financial service sector)

Asset Category Details#

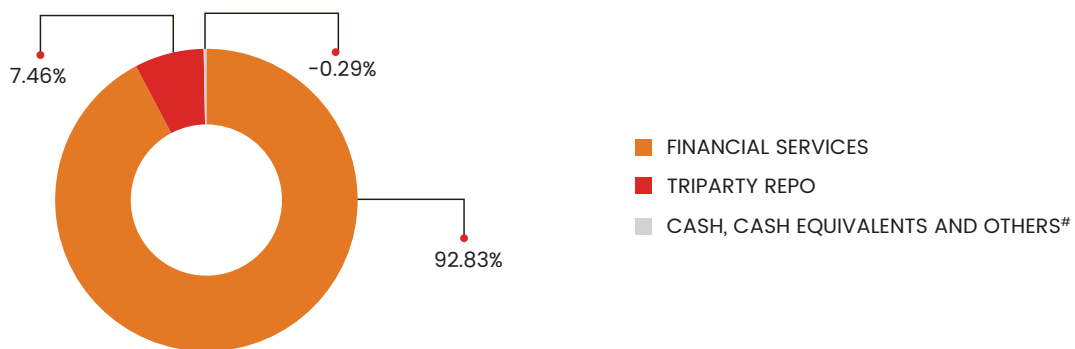


Includes Term Deposit and Mutual Fund Units

Top Ten Stocks



Industry Allocation



#Includes Term Deposit and Mutual Fund Units

We have our Skin in the Game

The combined investments by the AMC, Directors, Trustees, employees & their immediate relatives in Helios Financial Services Fund amounts to INR 5.49 crore of AUM as at February 28, 2025.

- Value of total investments of Helios AMC as per para 6.9 of SEBI Master Circular relating to Alignment of interest of Asset Management Companies ('AMCs') with the unitholders of the Mutual Fund Schemes as at February 28, 2025 is INR 0.27 crore
- Value of total investments of designated employees of Helios AMC as per para 6.10 of SEBI Master Circular relating to Alignment of interest of Designated Employees of Asset Management Companies ('AMCs') with the unitholders of the Mutual Fund Schemes as at February 28, 2025 is INR 0.03 crore.

Helios Large & Mid Cap Fund

(Large & Mid Cap Fund – An open-ended equity scheme investing in both large cap and mid cap stocks)



Investment Objective

Data As On February 28, 2025

The investment objective of the scheme is to generate long-term capital appreciation from a portfolio that is invested predominantly in equity and equity related securities of large cap and mid cap companies. However, there can be no assurance that the investment objective of the Scheme will be realized.

Fund Features

Scheme Category: Large & Mid Cap Fund

Benchmark: NIFTY Large Midcap 250 Total Return Index (TRI)

Plans and Options: Direct and Regular Plan, each with Growth and IDCW Option (Re-investment, Transfer, Pay-out Sub-Option)

Inception Date: 30th October 2024

Minimum Investment Amount: Rs. 5,000/- (plus in multiple of Re.1)

Additional Investment Amount: Rs.1,000/- (plus in multiple of Re.1)

Fund Manager: Mr. Alok Bahl (Since Inception / Overall 32 years of experience)

Mr. Pratik Singh (Since Inception / Overall 10 years of experience)

Entry Load: NA

Exit Load: i) If units redeemed or switched out are upto 10% (limit) of the units purchased or switched in within 3 months from the date of allotment – Nil

(ii) If units redeemed or switched out are over and above the limit within 3 months from the date of allotment – 1% of the applicable NAV

(iii) If redeemed/switched out after 3 months from the date of allotment – Nil

Face Value per Unit: Rs. 10

AUM Details

Monthly Avg AUM ₹ 246.07 Crores

Month end AUM ₹ 240.90 Crores

Total Expense Ratio[#]

Regular Plan 2.37%

Direct Plan 0.74%

NAV (Data As On February 28, 2025)

Option / Plan	NAV p.u
Regular Plan - IDCW Option	8.73
Regular Plan - Growth Option	8.73
Direct Plan - IDCW Option	8.77
Direct Plan - Growth Option	8.77

Portfolio Turnover* (Times)

Equity Turnover 0.27

Total Turnover 0.27

[#]Total Expense Ratio is as on the last business day of the month and includes Additional Expenses and Goods & Service Tax on Management Fees.

*Portfolio Turnover = lower of total sale or total purchase for the last 12 months (including equity derivatives) upon Avg. AUM of trailing twelve months.

Note : Portfolio Beta, Standard Deviation, R Squared and Sharpe Ratio of the Scheme is not computed owing to the short time frame (<3years) since launch of the Scheme

The scheme currently does not have Income Distribution History.

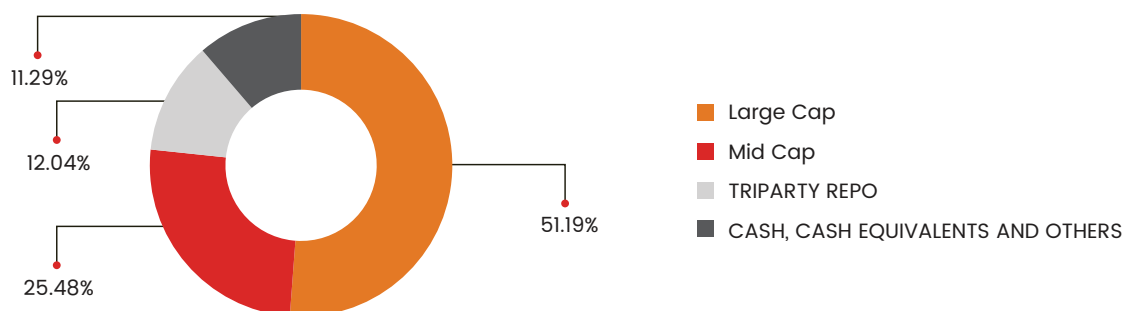
Portfolio

Issuer Name	Industry/Rating	% of AUM
HDFC Bank Ltd.	Financial Services	7.47
ICICI Bank Ltd.	Financial Services	5.81
Zomato Ltd.	Consumer Services	4.12
Bharti Airtel Ltd.	Telecommunication	3.40
Bajaj Finance Ltd.	Financial Services	3.16
HDFC Asset Management Co. Ltd.	Financial Services	3.15
One 97 Communications Ltd.	Financial Services	3.10
State Bank Of India	Financial Services	3.01
Reliance Industries Ltd.	Oil, Gas & Consumable Fuels	3.01
The Phoenix Mills Ltd.	Realty	2.82
Fortis Healthcare Ltd.	Healthcare	2.71
Adani Ports And Special Economic Zone Ltd.	Services	2.45
Cummins India Ltd.	Capital Goods	2.41
NTPC Ltd.	Power	1.95
Motilal Oswal Financial Services Ltd.	Financial Services	1.88
Shriram Finance Ltd.	Financial Services	1.81
Apollo Hospitals Enterprise Ltd.	Healthcare	1.81
APL Apollo Tubes Ltd.	Capital Goods	1.68
REC Ltd.	Financial Services	1.60
HDFC Life Insurance Company Ltd.	Financial Services	1.57
ICICI Lombard General Insurance Company Ltd.	Financial Services	1.47
Varun Beverages Ltd.	Fast Moving Consumer Goods	1.46
Kotak Mahindra Bank Ltd.	Financial Services	1.45
Bharat Electronics Ltd.	Capital Goods	1.41
Bajaj Auto Ltd.	Automobile And Auto Components	1.40
Hindustan Petroleum Corporation Ltd.	Oil, Gas & Consumable Fuels	1.36
Glaxosmithkline Pharmaceuticals Ltd.	Healthcare	1.33
Torrent Pharmaceuticals Ltd.	Healthcare	1.26
KPIT Technologies Ltd.	Information Technology	1.16
Apar Industries Ltd.	Capital Goods	1.14
DLF Ltd.	Realty	1.09
Power Grid Corporation Of India Ltd.	Power	1.07
360 One Wam Ltd.	Financial Services	0.79
Honeywell Automation India Ltd.	Capital Goods	0.63
Page Industries Ltd.	Textiles	0.45
Adani Energy Solutions Ltd.	Power	0.28
Total Equity		76.67
Triparty Repo		12.04
Cash, Cash Equivalents And Others		11.29
Total		100.00

Helios Large & Mid Cap Fund

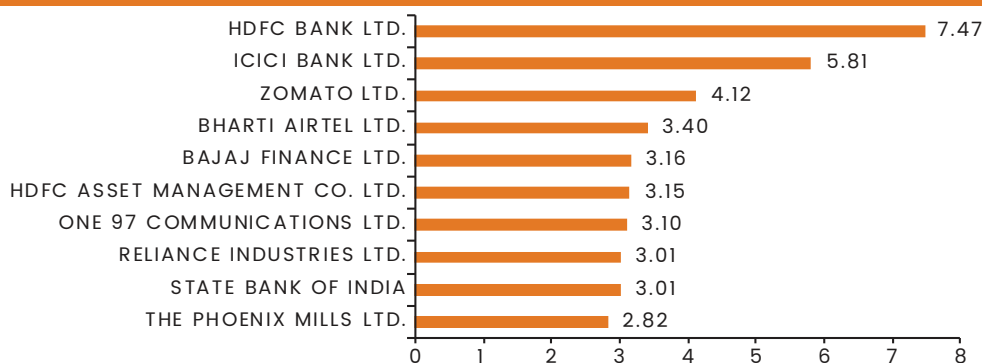
(Large & Mid Cap Fund - An open-ended equity scheme investing in both large cap and mid cap stocks)

Asset Category Details#

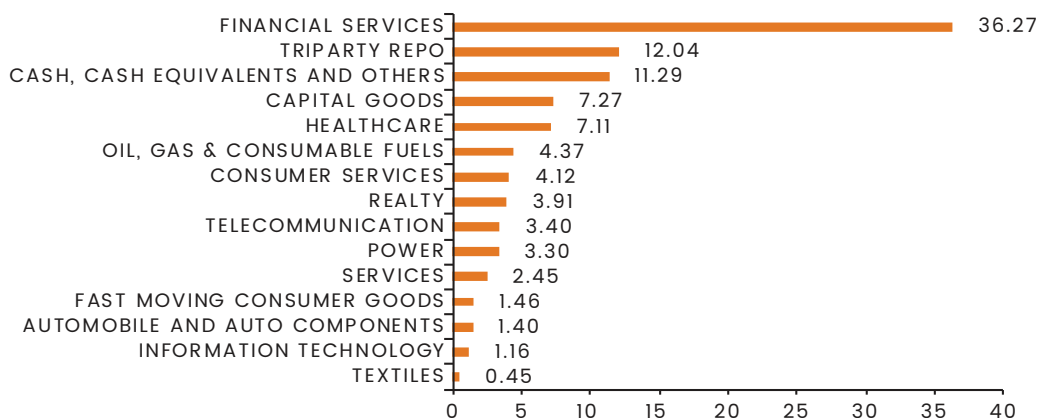


Includes Term Deposit and Mutual Fund Units

Top Ten Stocks



Industry Allocation



We have our Skin in the Game

The combined investments by the AMC, Directors, Trustees, employees & their immediate relatives in Helios Large & Midcap Fund amounts to INR 9.28 Crores of AUM as at February 28, 2025. Out of the above:

- Value of total investments of Helios AMC as per para 6.9 of SEBI Master Circular relating to Alignment of interest of Asset Management Companies ('AMCs') with the unitholders of the Mutual Fund Schemes as at February 28, 2025 is INR 1.03 crore
- Value of total investments of designated employees of Helios AMC as per para 6.10 of SEBI Master Circular relating to Alignment of interest of Designated Employees of Asset Management Companies ('AMCs') with the unitholders of the Mutual Fund Schemes as at February 28, 2025 is INR 0.02 Crore.

Helios Balanced Advantage Fund

(An open-ended dynamic asset allocation fund)



Investment Objective

Data As On February 28, 2025

The investment objective of the scheme is to capitalize on the potential upside of equities while attempting to limit the downside by dynamically managing the portfolio through investment in equity & equity related instruments and active use of debt, money market instruments and derivatives. However, there can be no assurance that the investment objective of the Scheme will be realized.

Fund Features		Portfolio					
Scheme Category: Balanced Advantage Fund		Issuer Name	Industry/Rating	% of AUM	Asset Description	Derivatives (Hedging) % of AUM	Net^A (Unhedged) Equity %
Benchmark: CRISIL Hybrid 50+50 – Moderate Total Return Index (TRI)		Reliance Industries Ltd.	Oil, Gas & Consumable Fuels	7.65	Arbitrage	-5.37	2.28
Plans and Options: Direct and Regular Plan, each with Growth and IDCW Option		HDFC Bank Ltd.	Financial Services	6.76	Equity		6.76
Inception Date : 27th March 2024		Hindustan Unilever Ltd.	Fast Moving Consumer Goods	3.39	Arbitrage	-3.41	*
Minimum Investment Amount (lumpsum) : Lumpsum investment: Rs. 5,000 and in multiples of Re. 1 thereafter		Kotak Mahindra Bank Ltd.	Financial Services	3.38	Equity/Arbitrage	-2.42	0.96
Additional Investment Amount (lumpsum) : Rs 1,000/- per application and in multiples of Re. 1/- thereafter		ICICI Bank Ltd.	Financial Services	3.37	Equity		3.37
Fund Manager: Mr. Alok Bahl (for equities) (Since Inception / Overall 32 years of experience)		Zomato Ltd.	Consumer Services	2.83	Equity		2.83
Mr. Pratik Singh (for equities) (Since Inception / Overall 10 years of experience)		HDFC Life Insurance Company Ltd.	Financial Services	2.72	Equity/Arbitrage	-2.05	0.67
Mr. Utssav Modi (for Fixed Income securities) (Since Inception / Overall 11 years of experience)		Bajaj Finance Ltd.	Financial Services	2.35	Equity		2.35
Entry Load: NA		Bank Of Baroda	Financial Services	2.13	Arbitrage	-2.14	*
Exit Load: (i) If units redeemed or switched out are upto 10% (limit) of the units purchased or switched in within 3 months from the date of allotment – Nil		Adani Ports And Special Economic Zone Ltd.	Services	1.99	Equity		1.99
(ii) If units redeemed or switched out are over and above the limit within 3 months from the date of allotment – 1% of the applicable NAV		One 97 Communications Ltd.	Financial Services	1.80	Equity		1.80
(iii) If units are redeemed/switched out after 3 months from the date of allotment – Nil		Bharti Airtel Ltd.	Telecommunication	1.70	Equity		1.70
Face Value per Unit: Rs. 10		Aditya Birla Fashion And Retail Ltd.	Consumer Services	1.69	Arbitrage	-1.70	*
		Adani Enterprises Ltd.	Metals & Mining	1.69	Arbitrage	-1.70	*
		Varun Beverages Ltd.	Fast Moving Consumer Goods	1.54	Equity		1.54
		State Bank Of India	Financial Services	1.54	Equity		1.54
		DLF Ltd.	Realty	1.36	Equity/Arbitrage	-0.49	0.87
		NTPC Ltd.	Power	1.19	Equity		1.19
		KPIT Technologies Ltd.	Information Technology	1.15	Equity		1.15
		Bajaj Auto Ltd.	Automobile And Auto Components	1.15	Equity		1.15
		Bharat Electronics Ltd.	Capital Goods	1.12	Equity		1.12
		Indegene Ltd.	Healthcare	1.10	Equity		1.10
		PNB Housing Finance Ltd.	Financial Services	1.06	Equity		1.06
		REC Ltd.	Financial Services	0.98	Equity		0.98
		ABB India Ltd.	Capital Goods	0.92	Equity		0.92
		Motilal Oswal Financial Services Ltd.	Financial Services	0.91	Equity		0.91
		Torrent Pharmaceuticals Ltd.	Healthcare	0.84	Equity		0.84
		Ambuja Cements Ltd.	Construction Materials	0.78	Arbitrage	-0.78	*
		Shriram Finance Ltd.	Financial Services	0.76	Equity		0.76
		Honeywell Automation India Ltd.	Capital Goods	0.76	Equity		0.76
		Lemon Tree Hotels Ltd.	Consumer Services	0.75	Equity		0.75
		360 One Wam Ltd.	Financial Services	0.72	Equity		0.72
		HDFC Asset Management Co. Ltd.	Financial Services	0.71	Equity		0.71
		ICICI Lombard General Insurance Company Ltd.	Financial Services	0.65	Equity		0.65
		Titan Company Ltd.	Consumer Durables	0.62	Arbitrage	-0.62	*
		Cholamandalam Investment & Finance Co. Ltd.	Financial Services	0.61	Equity		0.61
		TVS Motor Company Ltd.	Automobile And Auto Components	0.56	Arbitrage	-0.56	*
		Apollo Hospitals Enterprise Ltd.	Healthcare	0.54	Equity		0.54
		Power Grid Corporation Of India Ltd.	Power	0.49	Equity		0.49
		BLS International Services Ltd.	Consumer Services	0.49	Equity		0.49
		Adani Energy Solutions Ltd.	Power	0.49	Equity		0.49
		Cipla Ltd.	Healthcare	0.46	Arbitrage	-0.46	*
		LIC Housing Finance Ltd.	Financial Services	0.43	Arbitrage	-0.43	*
		The Phoenix Mills Ltd.	Realty	0.40	Equity		0.40
		Fortis Healthcare Ltd.	Healthcare	0.31	Equity		0.31
		Electronics Mart India Ltd.	Consumer Services	0.22	Equity		0.22
		Equity / Net Equity Total		69.06			46.93
		Certificate Of Deposits		3.54			
		Government Securities		1.82			
		Treasury Bills		7.06			
		Triparty Repo		10.34			
		Cash, Cash Equivalents And Others		8.18			
		Total		100.00			
AUM Details							
Monthly Avg AUM	₹ 285.29 Crores						
Month end AUM	₹ 278.74 Crores						
Total Expense Ratio[#]							
Regular Plan	2.39%						
Direct Plan	0.79%						
NAV (Data As On February 28, 2025)							
Option / Plan	NAV p.u						
Regular Plan – IDCW Option	10.14						
Regular Plan – Growth Option	10.14						
Direct Plan – IDCW Option	10.30						
Direct Plan – Growth Option	10.30						
Portfolio Turnover* (Times)							
Equity Turnover	0.65						
Total Turnover	3.93						

[#]Total Expense Ratio is as on the last business day of the month and includes Additional Expenses and Goods & Service Tax on Management Fees.

*Portfolio Turnover = lower of total sale or total purchase for the last 12 months (including equity derivatives) upon Avg. AUM of trailing twelve months.

Note : Portfolio Beta, Standard Deviation, R Squared and Sharpe Ratio of the Scheme is not computed owing to the short time frame (<3years) since launch of the Scheme

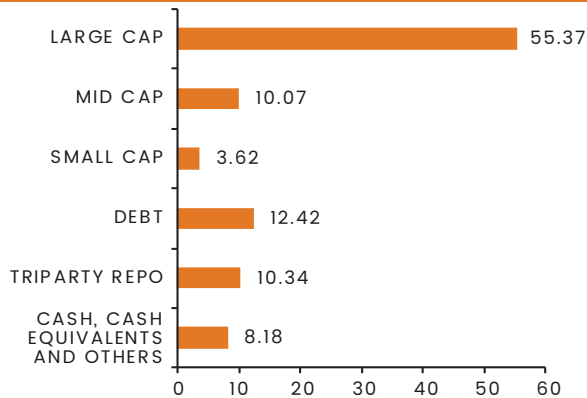
The scheme currently does not have Income Distribution History.

^ANet of short futures position of the respective stock
*Less than 0.01%

Helios Balanced Advantage Fund

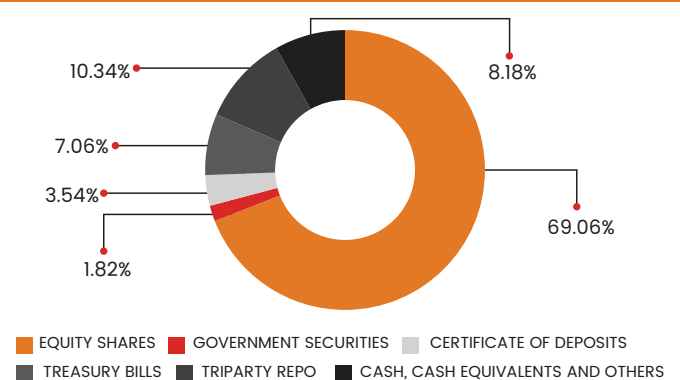
(An open-ended dynamic asset allocation fund)

Asset Category Details#

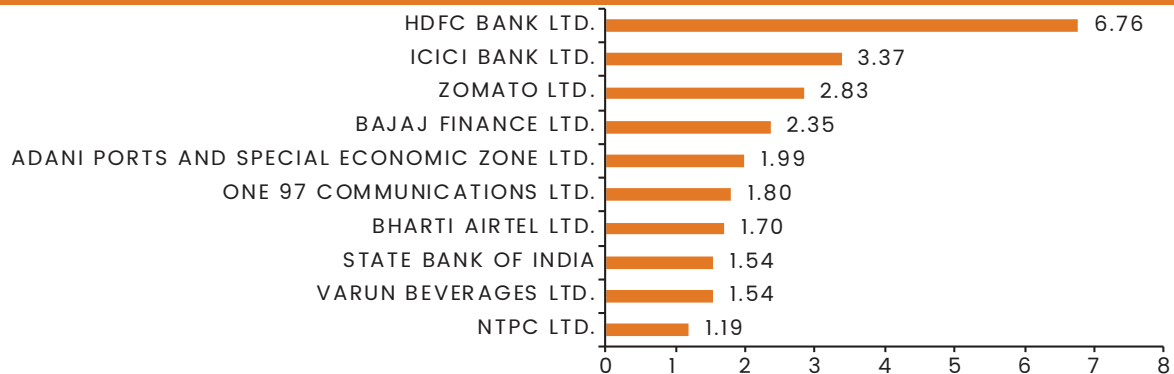


Includes Term Deposit and Mutual Fund Units

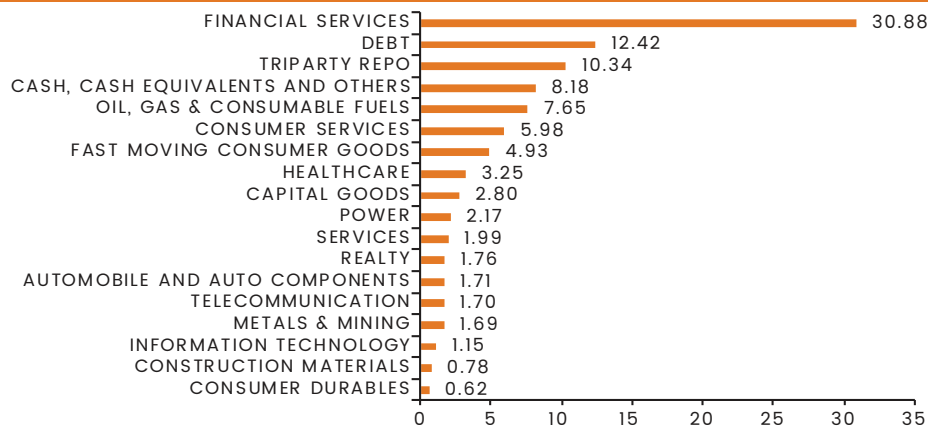
Asset Type Details#



Top Ten Net Equity Stocks



Industry Allocation#



#Excluding Hedging/Arbitrage positions

We have our Skin in the Game

The combined investments by the AMC, Directors, Trustees, employees & their immediate relatives in Helios Balanced Advantage Fund amounts to INR 3.57 Crores of AUM as at February 28, 2025. Out of the above:

- Value of total investments of Helios AMC as per para 6.9 of SEBI Master Circular relating to Alignment of interest of Asset Management Companies ('AMCs') with the unitholders of the Mutual Fund Schemes as at February 28, 2025 is INR 2.26 crore
- Value of total investments of designated employees of Helios AMC as per para 6.10 of SEBI Master Circular relating to Alignment of interest of Designated Employees of Asset Management Companies ('AMCs') with the unitholders of the Mutual Fund Schemes as at February 28, 2025 is INR 0.18 crore.

Helios Overnight Fund

(An open ended debt scheme investing in overnight securities. Relatively Low Interest Rate Risk and Relatively Low Credit Risk.)

Investment Objective

Data As On February 28, 2025

The primary objective of the Scheme is to seek to generate returns commensurate with low risk and providing high level of liquidity, through investments made in debt and money market securities having maturity of 1 business day including TREPS (Tri-Party Repo) and Reverse Repo. However, there is no assurance or guarantee that the investment objective of the Scheme will be achieved.

Fund Features	
Scheme Category:	Overnight Fund
Benchmark:	CRISIL Liquid Overnight Index
Plans and Options:	Direct and Regular Plan, each with Growth and Daily IDCW Re-investment Option
Inception Date:	25th October 2023
Minimum Investment Amount:	Growth Option: Rs. 5,000 and in multiples of Re. 1 thereafter. Daily IDCW Re-investment Option: Rs. 25,000 and in multiples of Re. 1 thereafter.
Additional Investment Amount:	Rs 1,000/- per application and in multiples of Re. 1/- thereafter
Fund Manager:	Mr. Alok Bahl (Since Inception / Overall 32 years of experience) Mr. Utssav Modi (Since Inception / Overall 11 years of experience)
Entry Load:	NA
Exit Load:	NIL
Face Value per Unit:	Rs. 1,000

AUM Details	
Monthly Avg AUM	₹ 173.67 Crores
Month end AUM	₹ 148.30 Crores

Total Expense Ratio [#]	
Regular Plan	0.18%
Direct Plan	0.13%

Other Parameters	
Average Maturity	1 day
Modified Duration	1 day
Macaulay Duration	1 day
Yield to Maturity (Annualised)	6.27 %

[#]Total Expense Ratio is as on the last business day of the month and includes Additional Expenses and Goods & Service Tax on Management Fees.

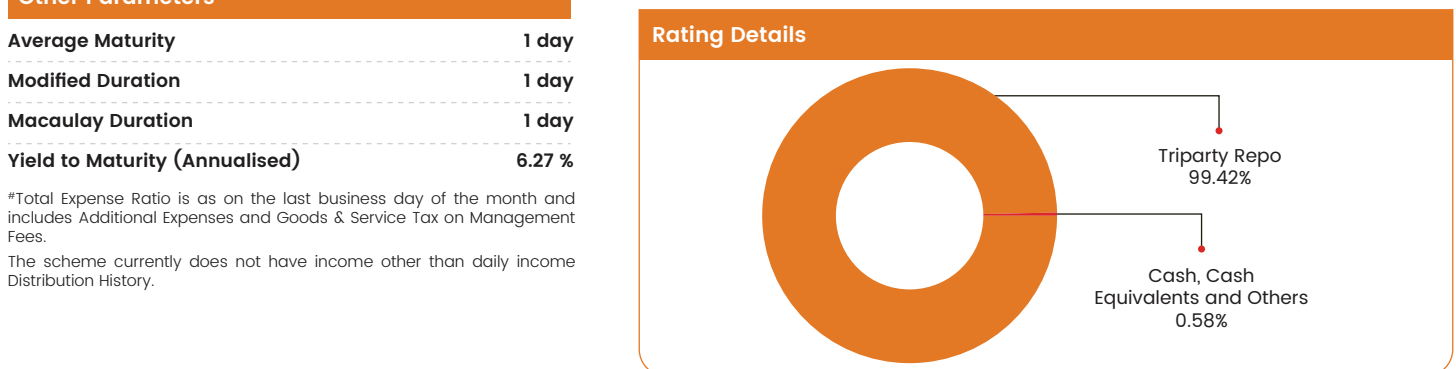
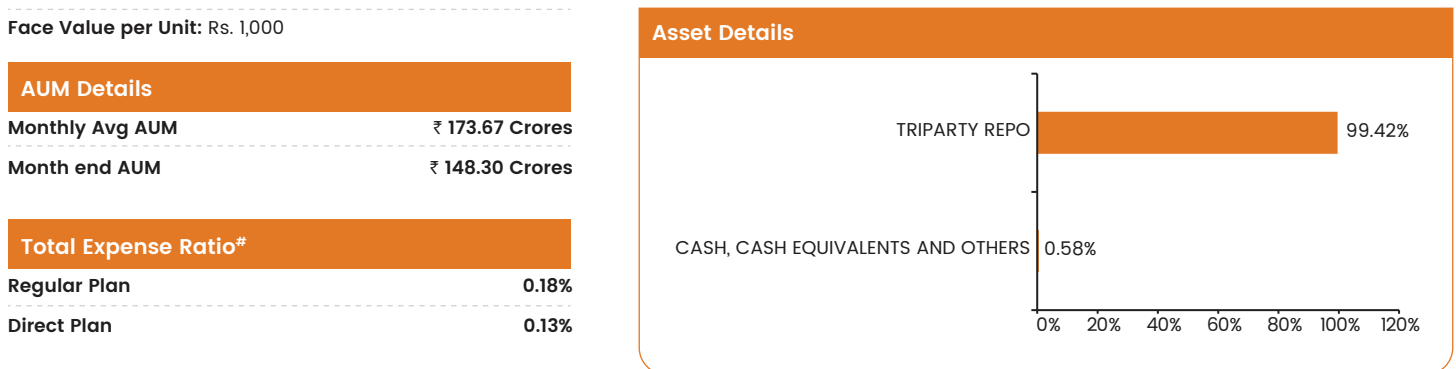
The scheme currently does not have income other than daily income Distribution History.

Potential Risk Class (PRC)			
Credit Risk of the scheme →	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Interest Rate Risk of the scheme ↓			
Relatively Low (Class I)	A-I		
Moderate (Class II)			
Relatively High (Class III)			
A-I – A Scheme with Relatively Low Interest Rate Risk and Relatively Low Credit Risk.			

The PRC matrix denotes the maximum risk that the respective Scheme can take i.e. maximum interest rate risk (measured by Macaulay Duration of the Scheme) and maximum credit risk (measured by credit risk value of the Scheme)

Portfolio		
Asset Description	Issuer	% of Aum
Triparty Repo	CCIL - Clearing Corporation of India Ltd. (CBLO)	99.42
Cash, Cash Equivalents and Others		0.58
Grand Total		100.00

NAV (Data As On February 28, 2025)	
Option / Plan	NAV p.u
Regular Plan - IDCW Option	1,000.0000
Regular Plan - Growth Option	1,090.5486
Direct Plan - IDCW Option	1,000.0000
Direct Plan - Growth Option	1,091.2855





Helios Overnight Fund

Value of Investment of Rs.10,000						
Period	Fund Returns (%)	Benchmark Returns (%)	Additional Benchmark Returns (%)	Fund (Rs)	Benchmark (Rs)	Additional Benchmark (Rs)
Helios Overnight Fund - Regular - Growth						
Last 7 days	6.00%	6.22%	7.48%	10,012	10,012	10,014
Last 15 days	6.01%	6.24%	6.57%	10,025	10,026	10,027
Last 30 days	6.06%	6.29%	7.06%	10,046	10,048	10,054
Last 3 Months	6.33%	6.52%	6.73%	10,158	10,162	10,168
Last 6 Months	6.38%	6.54%	7.01%	10,318	10,326	10,350
Last 1 Year	6.52%	6.68%	7.50%	10,652	10,668	10,750
Since Inception	6.64%	6.75%	7.44%	10,905	10,920	11,016
Helios Overnight Fund - Direct - Growth						
Last 7 days	6.05%	6.22%	7.48%	10,012	10,012	10,014
Last 15 days	6.06%	6.24%	6.57%	10,025	10,026	10,027
Last 30 days	6.11%	6.29%	7.06%	10,047	10,048	10,054
Last 3 Months	6.38%	6.52%	6.73%	10,159	10,162	10,168
Last 6 Months	6.43%	6.54%	7.01%	10,321	10,326	10,350
Last 1 Year	6.58%	6.68%	7.50%	10,658	10,668	10,750
Since Inception	6.70%	6.75%	7.44%	10,913	10,920	11,016

Returns as on 28th February, 2025

Past performance may or may not be sustained in future and is not a guarantee of any future returns. Load is not taken into consideration for computation of performance. Different Plans i.e. Regular Plan and Direct Plan under the scheme have different expense structure. **Benchmark:** CRISIL Liquid Overnight Index **Additional Benchmark:** CRISIL 1 Year T-Bill Index. **Inception Date:** 25th October 2023. Returns less than 1 year period are simple annualized and greater than 1 year are compounded annualized. Face Value per unit: Rs. 1000.

Helios Flexi Cap Fund

Value of Investment of Rs.10,000						
Period	Fund Returns (%)	Benchmark Returns (%)	Additional Benchmark Returns (%)	Fund (Rs)	Benchmark (Rs)	Additional Benchmark (Rs)
Helios Flexi Cap Fund - Regular - Growth						
Last 1 Year	2.90%	-0.08%	1.89%	10,290	9,992	10,189
Since Inception	15.48%	12.22%	11.71%	12,050	11,612	11,543
Helios Flexi Cap Fund - Direct - Growth						
Last 1 Year	4.42%	-0.08%	1.89%	10,442	9,992	10,189
Since Inception	17.25%	12.22%	11.71%	12,290	11,612	11,543

Returns as on 28th February, 2025

Past performance may or may not be sustained in future and is not a guarantee of any future returns. Load is not taken into consideration for computation of performance. Different Plans i.e. Regular Plan and Direct Plan under the scheme have different expense structure. **Benchmark:** NIFTY 500 Total Returns Index (TRI) **Additional Benchmark:** NIFTY 50 Total Returns Index (TRI) **Inception Date:** 13th November 2023. Returns greater than 1 year are compounded annualized. Face Value per unit: Rs. 10.

Helios Balanced Advantage Fund

Value of Investment of Rs.10,000						
Period	Fund Returns (%)	Benchmark Returns (%)	Additional Benchmark Returns (%)	Fund (Rs)	Benchmark (Rs)	Additional Benchmark (Rs)
Helios Balanced Advantage Fund - Regular - Growth						
Last 6 Months	-17.67%	-12.21%	-24.03%	9,119	9,391	8,802
Since Inception	1.51%	4.18%	1.34%	10,140	10,387	10,124
Helios Balanced Advantage Fund - Direct - Growth						
Last 6 Months	-16.12%	-12.21%	-24.03%	9,196	9,391	8,802
Since Inception	3.24%	4.18%	1.34%	10,300	10,387	10,124

Returns as on 28th February, 2025

Past performance may or may not be sustained in future and is not a guarantee of any future returns. Load is not taken into consideration for computation of performance. Different Plans i.e. Regular Plan and Direct Plan under the scheme have different expense structure. **Benchmark:** CRISIL Hybrid 50+50 - Moderate Total Returns Index (TRI) **Additional Benchmark:** NIFTY 50 Total Returns Index (TRI) **Inception Date:** 27th March 2024. Returns less than 1 year period are simple annualized. Face Value per unit: Rs. 10.

Helios Financial Services Fund

Value of Investment of Rs.10,000

Period	Fund Returns (%)	Benchmark Returns (%)	Additional Benchmark Returns (%)	Fund (Rs)	Benchmark (Rs)	Additional Benchmark (Rs)
Helios Financial Services Fund - Regular - Growth						
Last 6 Months	-17.16%	-5.00%	-24.03%	9,144	9,751	8,802
Since Inception	-5.57%	0.24%	-7.83%	9,620	10,017	9,466
Helios Financial Services Fund - Direct - Growth						
Last 6 Months	-15.59%	-5.00%	-24.03%	9,223	9,751	8,802
Since Inception	-3.96%	0.24%	-7.83%	9,730	10,017	9,466

Returns as on 28th February, 2025
 Past performance may or may not be sustained in future. Different Plans i.e. Regular Plan and Direct Plan under the scheme have different expense structure. **Benchmark:** NIFTY Financial Services (Total Returns Index) **Additional Benchmark:** NIFTY 50 (Total Returns Index) **Inception Date:** 24th June 2024
 Returns less than 1 year period are simple annualized. Face Value per unit: Rs. 10.

Helios Large & Mid Cap Fund - The Scheme has not completed 6 months, hence, performance of this scheme is not disclosed.

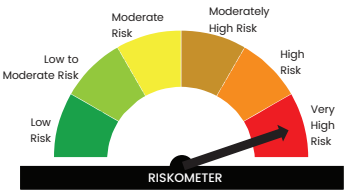
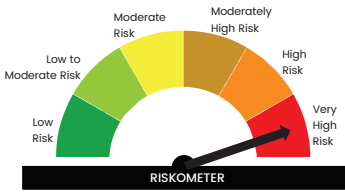
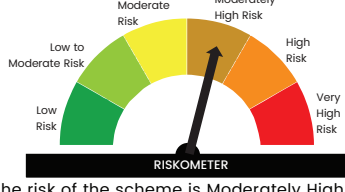
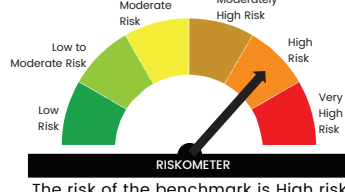
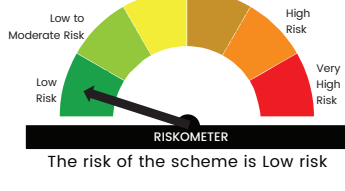

Fund Manager Details:

Name of the Fund Manager	Total No. of Schemes Managed	Scheme(s) Managed	Managing since
Alok Bahl	5	Helios Flexi Cap Fund	Since inception of the respective schemes
		Helios Financial Services Fund	
		Helios Balanced Advantage Fund	
		Helios Overnight Fund	
		Helios Large & Mid Cap Fund	
Pratik Singh	4	Helios Flexi Cap Fund	April 20, 2024
		Helios Financial Services Fund	Since inception of the respective schemes
		Helios Balanced Advantage Fund	
		Helios Large & Mid Cap Fund	
Utssav Modi	2	Helios Overnight Fund	Since inception of the respective schemes
		Helios Balanced Advantage Fund (fixed income part)	

Riskometer



<p>Scheme#</p> <p>The risk of the scheme is Very High risk</p>	<p>Benchmark (NIFTY 500 Total Return Index (TRI))</p> <p>The risk of the benchmark is Very High risk</p>	<p>Helios Flexi Cap Fund (An open-ended dynamic equity scheme investing across large cap, mid cap & small cap stocks.)</p> <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> • Long term wealth creation • Investment predominantly in equity and equity related instruments across large cap, mid cap and small cap stocks
<p>Scheme#</p> <p>The risk of the scheme is Very High risk</p>	<p>Benchmark (NIFTY Financial Services Total Return Index (TRI))</p> <p>The risk of the benchmark is Very High risk</p>	<p>Helios Financial Services Fund (An open-ended equity scheme investing in financial service sector)</p> <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> • Long term wealth creation • Investment in equity and equity related securities of companies engaged in financial services.

<p>Scheme#</p>  <p>The risk of the scheme is Very High risk</p>	<p>Benchmark (NIFTY Large Midcap 250 Total Return Index (TRI))</p>  <p>The risk of the benchmark is Very High risk</p>	<p>Helios Large & Mid Cap Fund (Large & Mid Cap Fund - An open-ended equity scheme investing in both large cap and mid cap stocks)</p> <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> • Long term wealth creation • Investment in a diversified portfolio of large and mid-cap companies.
<p>Scheme#</p>  <p>The risk of the scheme is Moderately High risk</p>	<p>Benchmark (CRISIL Hybrid 50+50 - Moderate Total Return Index (TRI))</p>  <p>The risk of the benchmark is High risk</p>	<p>Helios Balanced Advantage Fund (An open-ended dynamic asset allocation fund)</p> <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> • Long term wealth creation • Investment in a dynamically managed portfolio of equity & equity related instruments and debt & money market securities.
<p>Scheme#</p>  <p>The risk of the scheme is Low risk</p>	<p>Benchmark (CRISIL Liquid Overnight Index)</p>  <p>The risk of the benchmark is Low risk</p>	<p>Helios Overnight Fund (An open ended debt scheme investing in overnight securities Relatively Low Interest Rate Risk and Relatively Low Credit Risk.)</p> <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> • Income over short term and high liquidity • Investment in debt & money market instruments with overnight maturity

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

#Please note that the above risk-o-meter is as per the product labelling of the scheme available as on the date of this communication/disclosure. As Para 17.4 of SEBI Master Circular dated June 27, 2024 on product labelling (as amended from time to time), risk-o-meter will be calculated on a monthly basis based on the risk value of the scheme portfolio based on the methodology specified by SEBI in the above stated circular. The AMC shall disclose the risk-o-meter along with portfolio disclosure for all their schemes on their respective website and on AMFI website within 10 days from the close of each month. Any change in risk-o-meter shall be communicated by way of Notice cum Addendum and by way of an e-mail or SMS to unitholders of that particular scheme.

Helios Capital Asset Management (India) Pvt. Ltd.^{\$}



CIN: U67190MH2021PTC360838

Helios AMC Corporate Office - Mumbai[^]: 502, 5th Floor, The Capital, Plot No.C70, G-Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051 Tel: 022 - 67319600. **Delhi**[^]: Alt F Coworking space Pvt Ltd - 5th Floor, wing A, Statesman House, Barakhamba Road, Connaught Place New Delhi, 110001. **Bangalore**[^]: Novel Office - No 8/2, Ulsoor Rd, Yellappa Chetty Layout, Halasuru, Bengaluru, Karnataka 560042. **Kolkata**: Workbravo - 5110, 5th Floor, Kankaria Estate 6 Little Russel Street, Kolkata-700071. **Pune**: The Pavillion - Redbrick Offices Limited Business Suite no. 516 Level 5 & 6, S.B Road Laxmi colony, Pune-411016. **Hyderabad**: Awfis Space Solutions - Oyster Complex, Somajiguda, Greenlands Road, Hyderabad 500016. **Lucknow**: My Place Coworking Private Limited Gulmarg Apartment, 5-Jopling Road, Lucknow, Uttar Pradesh - 226001. **Chandigarh**: IDEA Co-Working - SCO 32-33 & 34, 3rd Floor, Sector 17-C, Chandigarh (UT) 160017. **Vadodara**: KPLEX 12, 1st FLOOR, Vadodara Hyper Complex, Nr. Rhino Circle, Dr. Vikram Sarabhai Marg, Alkapuri, Vadodara-390007, Gujarat, India. **Jaipur**: Phoebus Business Solution Private Limited, Office No-217, 2nd Floor, K-12, Arcade, Malviya Marg, C-Scheme, Jaipur-302001 Rajasthan. **Chennai**: Regus Citi Centre, Office No - 667A ,Level 6, 10/11, Dr. Radha Krishnan Salai, Mylapore, Chennai - 600004 Tamil Nadu. **Indore**: Regus Unit Nos.301, 3rd floor, 569/3, Yeshwant Niwas Rd, Nehru Park 2, Lad Colony, Indore, Madhya Pradesh 452003. **Ahmedabad**: Mondeal Heights, B-1501, 15th Floor, Nr. Novotel Hotel, S.G. Highway, Ahmedabad, Gujarat - 380015. **Ludhiana**: 2nd Floor, B-20-3369, Sandhu Tower 1, Gurdev Nagar, Ferozepur road, Ludhiana, Punjab-141001, **Bhubaneswar**: Plot No-9N6, Cowork Venue 1st Floor, New Annex Building Arch Bishop's House, Satya Nagar, Bhubaneswar, Odisha-751007, **Nagpur**: SAS Business Centre, Block - 501, Level 5, Landmark building , Ramdaspath, Wardha road, Nagpur - 440010.

^{\$}Formerly Known as - Helios Capital Management (India) Pvt. Ltd.

[^]Investor service center

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