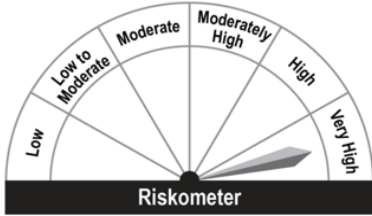
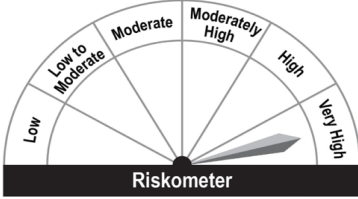
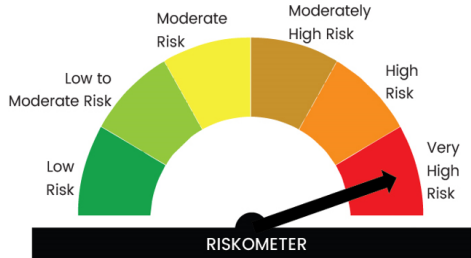
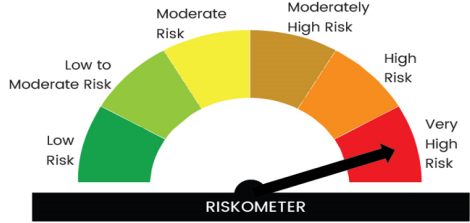


NOTICE CUM ADDENDUM No. 28/2024

Notice-cum-Addendum to the Scheme Information Documents (SID) / Key Information Memorandum (KIM) cum Application Form of Helios Large & Mid Cap Fund ('Scheme')

Revision in depiction of Risk-o-meter using a colour scheme

NOTICE IS HEREBY GIVEN THAT, in terms of paragraph 17.4 of SEBI Master Circular for Mutual Funds dated June 27, 2024 (Master Circular) read with SEBI circular no. SEBI/HO/IMD/PoD1/CIR/P/2024/150 dated November 05, 2024, and in partial modification to paragraph 17.4.1(e) of the Master Circular, the Risk-o-Meter for the risk levels of Helios Large & Mid Cap Fund is depicted as follows, w.e.f. December 5, 2024:

Sr No.	Name of Scheme	Existing Risk-o-Meter(s) of the Scheme / Benchmark	New Risk-o-Meter(s) of the Scheme / Benchmark
1.	Helios Large & Mid Cap Fund	<p>Scheme</p>  <p style="text-align: center;">Investors understand that their principal will be at Very High Risk</p> <p>Benchmark: NIFTY Large Midcap 250 Total Return Index</p>  <p style="text-align: center;">Benchmark Riskometer is at Very High Risk</p>	<p>Scheme</p>  <p style="text-align: center;">The risk of the scheme is Very High risk</p> <p>Benchmark: NIFTY Large Midcap 250 Total Return Index</p>  <p style="text-align: center;">The risk of the benchmark is Very High Risk</p>

Investors are requested to note the above change is only with respect to depiction of risk-o-meter and it does not amount to any change in the risk profile of the Scheme. In case of any change in the above risk-o-meter/risk profile, the same shall be communicated to unitholders of the Scheme by way of a Notice cum Addendum as well as an e-mail or SMS.

The relevant section of SID & KIM cum Application Form of the Scheme stands modified in accordance with the above change.

This notice-cum-addendum forms an integral part of the Application Form, SID and KIM of the Scheme.

All other features of the product labelling except as mentioned above, of the Scheme will remain unchanged.

For Helios Capital Asset Management (India) Private Limited
(Investment Manager to Helios Mutual Fund)

Sd/-
Authorised Signatory

Date: December 12, 2024
Place: Mumbai

Mutual Fund investments are subject to market risks, read all scheme-related documents carefully.

Helios Capital Asset Management (India) Private Limited (Formerly Helios Capital Management (India) Private Limited).
Registered Office: 515 A, 5th Floor, The Capital, Plot C70, Bandra Kurla Complex, Bandra East, Mumbai - 400051, Maharashtra.
Corporate Office: 502, B Wing, The Capital, Plot C70, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra.
Contact: 022-67319600, **Website:** www.heliosmf.in. **Corporate Identification Number (CIN):** U67190MH2021PTC360838