

HOW IS THE SCHEME DIFFERENT FROM EXISTING SCHEMES OF HELIOS MUTUAL FUND

Comparative Table providing differentiation between various schemes offered by Helios Mutual Fund

[Pursuant to **Point F** of Part II. INFORMATION ABOUT THE SCHEME of SID of Helios Mutual Fund Schemes]

Name and Type of the Scheme	Asset Allocation Pattern	Primary Investment Objective	Differentiation	Assets Under Management (as on September 30, 2025) – Rs. in crores	No. of Folios (as on September 30, 2025)
<p>Helios Overnight Fund (An open-ended debt scheme investing in overnight securities. Relatively low-interest rate risk and low credit risk)</p>	<p>The scheme invests in 95% to 100% of its AUM in Debt, Money Market instruments, Cash and Cash equivalents (including Repo) with overnight maturity / maturing on or before next business day.</p> <p>G-secs and/or T-bills with a residual maturity of upto 30 days: 0% to 5% of AUM.</p>	<p>The investment objective of the Scheme is to seek to generate returns commensurate with low risk and providing high level of liquidity, through investments made in debt and money market securities having maturity of 1 business day including TREPS (Tri-Party Repo) and Reverse Repo.</p> <p>However, there is no assurance or guarantee that the investment objective of the Scheme will be achieved.</p>	<p>The scheme predominantly invests in overnight securities.</p> <p>This is a “Overnight” category scheme and clearly differentiated from other categories of existing schemes of Helios Mutual Fund.</p>	<p>201.82</p>	<p>4,936</p>
<p>Helios Flexi Cap Fund (An open-ended dynamic equity scheme investing across large cap, mid cap & small cap stocks)</p>	<p>The scheme invests 65% to 100% in Equity and equity related instruments of large cap, mid cap and small cap^ companies, and balance up to 35% in debt instruments, Money Market Instruments, and upto 10% in Units issued by REITs and INVITs.</p>	<p>Investment objective of the scheme is to generate long-term capital appreciation by investing predominantly in equity & equity related instruments across market capitalization.</p> <p>However, there is no assurance or guarantee that the investment objective of the Scheme will be achieved.</p>	<p>Minimum 65% of AUM is invested in equities across large cap, mid cap, small cap stocks.</p> <p>The scheme can invest remaining 35% of AUM in equities, or debt securities.</p>	<p>4,374.73</p>	<p>78,574</p>

			This is a “Flexi Cap” category scheme and clearly differentiated from other categories of existing schemes of Helios Mutual Fund.		
Helios Balanced Advantage Fund (An open-ended dynamic asset allocation fund)	The scheme invests 0% to 100% in Equity and equity related instruments equity derivatives, and 0% to 100% in Debt & Money Market Instruments, GSecs, Cash and cash at call, etc.	The investment objective of the scheme is to capitalize on the potential upside of equities while attempting to limit the downside by dynamically managing the portfolio through investment in equity & equity related instruments and active use of debt, money market instruments and derivatives. However, there can be no assurance that the investment objective of the Scheme will be realized.	The scheme has flexibility to invest upto 100% in equities or in debt and money market securities. This is a “Dynamic Asset Allocation” category scheme and clearly differentiated from other categories of existing schemes of Helios Mutual Fund	301.91	5,294
Helios Financial Services Fund (An open-ended equity scheme investing in financial service sector)	The scheme invests 80% to 100% in Equity and equity related instruments of companies engaged in financial services sector, 0% to 20% in equity and equity related instruments of companies other than financial services sector and 0 to 20% in Debt Securities & Money Market Instruments.	The investment objective of the scheme is to generate long-term capital appreciation from a portfolio that is invested predominantly in equity and equity related securities of large cap and mid cap companies. However, there can be no assurance that the investment objective of the Scheme will be realized	The scheme predominantly invests in equity and equity related instruments of financial services sector. This is a “Sectoral” category scheme and clearly differentiated from other categories of existing schemes of Helios Mutual Fund.	192.77	7,114

<p>Helios Large & Mid Cap Fund</p> <p>(Large & Mid Cap Fund - An open-ended equity scheme investing in both large cap and mid cap stocks)</p>	<p>The scheme invests 35% to 65% in Equity and equity related instruments of Large Cap^ companies, 35% to 65% in equity and equity related instruments of Mid Cap^ companies, 0% to 30% in Equity and equity related instruments of companies other than large & mid cap^ companies and 0 to 30% in Debt Securities & Money Market Instruments.</p>	<p>The investment objective of the scheme is to generate long-term capital appreciation from a portfolio that is invested predominantly in equity and equity related securities of large cap and mid cap companies.</p> <p>However, there can be no assurance that the investment objective of the Scheme will be realized.</p>	<p>The scheme predominantly invests in equity and equity related instruments of large and mid-cap companies.</p> <p>This is a “Large & Mid Cap” category scheme and clearly differentiated from other categories of existing schemes of Helios Mutual Fund.</p>	<p>471.92</p>	<p>20,675.00</p>
<p>Helios Mid Cap Fund</p> <p>(Mid Cap Fund - An open-ended equity scheme predominantly investing in mid cap stocks)</p>	<p>The scheme invests 65% to 100% in Equity and equity related instruments of Mid Cap^ companies, 0% to 35% in Equity and equity related instruments of companies other than mid cap^ companies and 0 to 35% in Debt Securities & Money Market Instruments.</p>	<p>The investment objective of the scheme is to generate long-term capital appreciation from a portfolio that is invested predominantly in equity and equity related securities of mid cap companies.</p> <p>However, there can be no assurance that the investment objective of the Scheme will be realized.</p>	<p>The scheme predominantly invests in equity and equity related instruments of mid-cap companies.</p> <p>This is a “Mid Cap” category scheme and clearly differentiated from other categories of existing schemes of Helios Mutual Fund.</p>	<p>349.88</p>	<p>20,356</p>
<p>Helios Small Cap Fund</p> <p>(Small Cap Fund - An open-ended equity scheme predominantly investing in small cap stocks)</p>	<p>The scheme invests 65% to 100% in Equity and equity related instruments of Small Cap^ companies, 0% to 35% in Equity and equity related instruments of companies other than small cap^ companies and 0 to 35% in Debt Securities & Money Market</p>	<p>The investment objective of the scheme is to generate long-term capital appreciation from a portfolio that is invested predominantly in equity and equity related securities of small cap companies.</p> <p>However, there can be no assurance that the investment objective of the Scheme will be realized.</p>	<p>The scheme predominantly invests in equity and equity related instruments of small-cap companies.</p> <p>This is a “Small Cap” category scheme and clearly differentiated from other categories of</p>	<p>NA*</p>	<p>NA*</p>

	Instruments, and upto 10% in Units issued by REITs and INVITs.		existing schemes of Helios Mutual Fund.		
--	--	--	---	--	--

^ The Scheme will adopt the list of large, mid and small cap companies as defined by SEBI/AMFI, from time to time.

* Helios Mutual Fund will launch Helios Small Cap Fund in the month of November 2025, and scheme will re-open for subscription in the month of November 2025. Hence, the Assets under Management and No. of Folios are not applicable for this scheme as on September 30, 2025.