

# FACTSHEET

May 2024

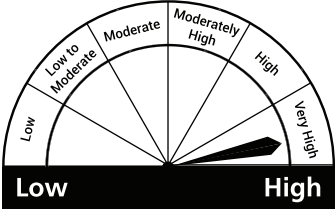
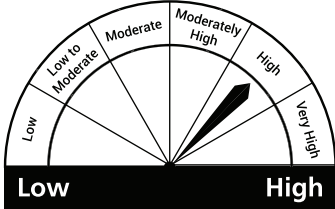


## Helios Balanced Advantage Fund

(An open ended Dynamic Asset Allocation Fund)

In life & in investing,  
protecting oneself during volatility is the holy grail of success

### Product Labelling and Risk-O-meter

Scheme Name	Scheme Risk-o-meter#	Benchmark (CRISIL Hybrid 50+50 – Moderate Total Return Index(TRI)) Risk-o-meter
<p><b>Helios Balanced Advantage Fund</b> (An open-ended dynamic asset allocation fund)</p> <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> <li>▶ Long term wealth creation</li> <li>▶ Investment in a dynamically managed portfolio of equity &amp; equity related instruments and debt &amp; money market securities</li> </ul>	 <p>Investors understand that their principal will be at Very High Risk</p>	 <p>Benchmark Riskometer is at High Risk</p>

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

#Please note that the above risk-o-meter is as per the product labelling of the scheme available as on the date of this communication/disclosure. As Para 17.4 of SEBI Master Circular dated May 19, 2023 on product labelling (as amended from time to time), risk-o-meter will be calculated on a monthly basis based on the risk value of the scheme portfolio based on the methodology specified by SEBI in the above stated circular. The AMC shall disclose the risk-o-meter along with portfolio disclosure for all their schemes on their respective website and on AMFI website within 10 days from the close of each month. Any change in risk-o-meter shall be communicated by way of Notice cum Addendum and by way of an e-mail or SMS to unitholders of that particular scheme.

# HOW TO READ A MUTUAL FUND FACTSHEET?

**Fund Manager:** An employee of an asset management company such as mutual fund or life insurer, who manages investments of the scheme. He is usually part of a larger team of fund managers and research analysts.

**Application amount for fresh subscription:** This is the minimum investment amount for a new investor entering in a mutual fund scheme.

**Minimum Additional Amount:** This is the minimum investment amount for an existing investor in a mutual fund scheme.

**SIP:** Systematic Investment Plan (SIP) is an organized way of investing in Mutual Fund. It helps in building long term wealth through a disciplined approach of investing at pre-defined intervals ranging from daily, weekly, monthly and quarterly.

**NAV:** Net asset value or NAV is the total asset value per unit of the mutual fund after deducting all related and permissible expenses. The NAV is calculated at the end of every business day and it is the value at which investors enter or exit the mutual fund.

**Benchmark:** A group of securities, typically a market index, whose performance is used as a standard or benchmark to assess the performance of mutual funds and other investments. A few common benchmarks are the Nifty, Sensex, BSE 200, BSE 500, and 10-year Gsec.

**Exit load:** When an investor redeems mutual fund units, exit load is charged. At redemption, the exit load is subtracted from the current NAV. For instance if the NAV is Rs. 100 and the exit load is 1%, the investor will receive Rs. 99.

**Standard deviation:** Standard deviation is statistical measure of the range of an investment's performance. When a mutual fund has a high standard deviation, it means its range of performance is wide, implying greater volatility.

**Sharpe Ratio:** The Sharpe Ratio is measure of risk-adjusted returns. It is calculated using standard deviation and excess return to determine reward per unit of risk.

**Beta:** Beta is a measure of an investment's volatility vis-à-vis the market. A beta of greater than 1 implies that the security's price will be more volatile than the market. Beta of less than 1 means that the security will be less volatile than the market.

**AUM:** Assets under management or AUM refers to the recent cumulative market value of investments managed by Mutual fund or any investment firm.

**Holdings:** The holdings or the portfolio is a mutual fund's latest or updated reported statement of investments/securities. These are usually displayed in terms of percentage to net assets or the rupee value or both. The objective is to give investors an idea of where their money is being invested by the fund manager.

**Nature of Scheme:** The investment objective and underlying investments determine the nature of the mutual fund scheme. For instance, a mutual fund that aims at generating capital appreciation by investing in stock markets is an equity fund or growth fund. Likewise, a mutual fund that aims at capital preservation by investing in debt markets is a debt fund or income fund. Each of these categories may have sub-categories.

**Rating Profile:** Mutual funds invest in securities after evaluating their credit worthiness as disclosed by the ratings. A depiction of the mutual fund in various investments based on their rating becomes the rating profile of the fund. Typically, this is a feature of debt funds.

**Macaulay Duration:** Macaulay Duration is a measure of how long it takes for the price of a bond to be repaid by its internal cash

flows. Macaulay Duration is used only for an instrument with fixed cash flows. Modified Duration as the name suggests, is a modified version of the Macaulay model that accounts for changing interest rates.

**Modified Duration:** Modified duration is the price sensitivity and the percentage change in price for a unit change in yield.

**Average Maturity:** A bond's maturity date indicates the specific future date on which an investor gets his principal back i.e. the borrowed amount is repaid in full. Average Maturity is the weighted average of all the current maturities of the debt securities held in the fund.

**Yield to Maturity:** The yield to maturity or the YTM is the rate of return anticipated on a bond if held until maturity. It is expressed as an annual rate. The YTM factors in the bond's current market price, par value, couple interest rate and time to maturity

**IDCW:** Income Distribution cum Capital Withdrawal option or IDCW can be distributed out of investors' capital (Equalization Reserve), which is part of the sale price that represents realized gains.

**P/E Ratio:** The price-earnings ratio (P/E Ratio) is the relation between a company's share price and earnings per share (EPS). It denotes what the market is willing to pay for a company's profits.

**P/BV:** The price-to-book ratio compares a company's market value to its book value. The market value of a company is its share price multiplied by the number of outstanding shares.

**Dividend Yield:** The dividend yield is a financial ratio that shows how much a company pays out in dividends each year relative to its stock price.

**Interest Rate Swap (IRS):** An interest rate swap is a forward contract in which one stream of future interest payments is exchanged for another based on a specified principal amount. Interest rate swaps usually involve the exchange of a fixed interest rate for a floating rate, or vice versa, to reduce or increase exposure to fluctuations in interest rates.

**Potential Risk Class (PRC) Matrix:** In reference to Para 17.5 of SEBI Master Circular SEBI/HO/IMD/IMD-PoD-1/P/CIR/2023/74 on Mutual Funds dated May 19, 2023, all debt schemes will be classified in terms of a Potential Risk Class matrix which consists of parameters based on maximum interest rate risk (measured by Macaulay Duration (MD) of the scheme) and maximum credit risk (measured by Credit Risk Value (CRV) of the scheme).

**R Squared:** It is a statistical measure of how closely the portfolio returns are correlated with its benchmark.

**Inception date:** Means the allotment date of the respective scheme.

# Helios Flexi Cap Fund

(An open ended dynamic equity scheme investing across large cap, mid cap & small cap stocks.)

## Investment Objective

Data As On May 31, 2024

To generate long-term capital appreciation by investing predominantly in equity & equity related instruments across market capitalization. However, there is no assurance or guarantee that the investment objective of the Scheme will be achieved.

### FUND FEATURES

**Scheme Category:** Flexi Cap Fund

**Benchmark:** NIFTY 500 (Total Returns Index)

**Plans and Options:** Direct and Regular Plan, each with Growth and IDCW Option (Re-investment, Transfer, Pay-out Sub-Option)

**Inception Date :** 13th November 2023

**Minimum Investment Amount:** Rs. 5,000/- (plus in multiple of Re.1)

**Additional Investment Amount:** Rs.1,000/- (plus in multiple of Re.1)

**Fund Manager:** Mr. Alok Bahl (Since Inception / Overall 32 years of experience)

Mr. Pratik Singh (Since April 20, 2024 / Overall 10 years of experience)

**Entry Load:** NA

**Exit Load:** (i) If units redeemed or switched out are upto 10% (limit) of the units purchased or switched in within 3 months from the date of allotment – Nil

(ii) If units redeemed or switched out are over and above the limit within 3 months from the date of allotment – 1% of the applicable NAV

(iii) If redeemed/switched out after 3 months from the date of allotment – Nil

**Face Value per Unit:** Rs. 10

### AUM Details

**Monthly Avg AUM** ₹ 1309.02 Crores

**Month end AUM** ₹ 1375.79 Crores

### Total Expense Ratio<sup>#</sup>

**Regular Plan** 2.10%

**Direct Plan** 0.57%

### NAV (Data as on May 31, 2024)

**Option / Plan** NAV p.u

Regular Plan – IDCW Option 12.7000

Regular Plan – Growth Option 12.7000

Direct Plan – IDCW Option 12.8100

Direct Plan – Growth Option 12.8100

### Portfolio Turnover\* (Times)

**Equity Turnover** 0.34

**Total Turnover** 0.34

<sup>#</sup>Total Expense Ratio is as on the last business day of the month and includes Additional Expenses and Goods & Service Tax on Management Fees.

\*Portfolio Turnover = lower of total sale or total purchase for the last 12 months (including equity derivatives) upon Avg. AUM of trailing twelve months.

Note : Portfolio Beta, Standard Deviation, R Squared and Sharpe Ratio of the Scheme is not computed owing to the short time frame (<3years) since launch of the Scheme

The scheme currently does not have Income Distribution History.

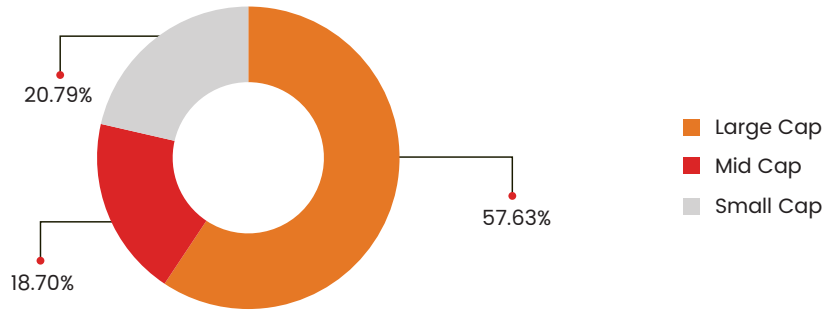
### Portfolio

Issuer Name	Industry/Rating	% of AUM
HDFC Bank Ltd.	Financial Services	8.70
ICICI Bank Ltd.	Financial Services	5.41
State Bank Of India	Financial Services	4.80
Varun Beverages Ltd.	Fast Moving Consumer Goods	3.44
Zomato Ltd.	Consumer Services	3.41
Hindustan Petroleum Corporation Ltd.	Oil, Gas & Consumable Fuels	3.30
Adani Ports And Special Economic Zone Ltd.	Services	3.30
Bharti Airtel Ltd.	Telecommunication	3.07
Axis Bank Ltd.	Financial Services	2.77
KPIT Technologies Ltd.	Information Technology	2.66
Bharat Electronics Ltd.	Capital Goods	2.57
Bharat Petroleum Corporation Ltd.	Oil, Gas & Consumable Fuels	2.44
Larsen & Toubro Ltd.	Construction	2.22
Motilal Oswal Financial Services Ltd.	Financial Services	2.08
NTPC Ltd.	Power	2.06
Interglobe Aviation Ltd.	Services	2.00
Hindustan Aeronautics Ltd.	Capital Goods	1.99
Honeywell Automation India Ltd.	Capital Goods	1.94
Canara Bank	Financial Services	1.70
Indian Railway Catering & Tourism Corporation Ltd.	Consumer Services	1.68
Torrent Pharmaceuticals Ltd.	Healthcare	1.66
PNB Housing Finance Ltd.	Financial Services	1.63
Glaxosmithkline Pharmaceuticals Ltd.	Healthcare	1.61
Juniper Hotels Ltd.	Consumer Services	1.60
The Phoenix Mills Ltd.	Realty	1.56
JB Chemicals & Pharmaceuticals Ltd.	Healthcare	1.56
Dr. Lal Path Labs Ltd.	Healthcare	1.54
Indusind Bank Ltd.	Financial Services	1.50
NBCC (India) Ltd.	Construction	1.49
Lemon Tree Hotels Ltd.	Consumer Services	1.49
Fortis Healthcare Ltd.	Healthcare	1.42
Power Grid Corporation Of India Ltd.	Power	1.38
Piramal Pharma Ltd.	Healthcare	1.38
The Indian Hotels Company Ltd.	Consumer Services	1.26
Shriram Finance Ltd.	Financial Services	1.25
Multi Commodity Exchange Of India Ltd.	Financial Services	1.15
360 One Wam Ltd.	Financial Services	1.11
AIA Engineering Ltd.	Capital Goods	1.10
Cholamandalam Investment & Finance Co. Ltd.	Financial Services	1.08
Mrs. Bectors Food Specialities Ltd.	Fast Moving Consumer Goods	1.01
Central Depository Services (I) Ltd.	Financial Services	0.95
Saregama India Ltd.	Media, Entertainment & Publication	0.93
Apollo Hospitals Enterprise Ltd.	Healthcare	0.88
Electronics Mart India Ltd.	Consumer Services	0.80
Solar Industries India Ltd.	Chemicals	0.78
Timken India Ltd.	Capital Goods	0.75
One 97 Communications Ltd.	Financial Services	0.64
Blue Dart Express Ltd.	Services	0.56
Ganesh Ecosphere Ltd.	Textiles	0.55
Westlife Foodworld Ltd.	Consumer Services	0.48
Landmark Cars Ltd.	Automobile And Auto Components	0.48
<b>Equity Total</b>		<b>97.12</b>
<b>Triparty Repo</b>		<b>3.19</b>
<b>Cash, Cash Equivalents And Others</b>		<b>-0.31</b>
<b>Total</b>		<b>100.00</b>

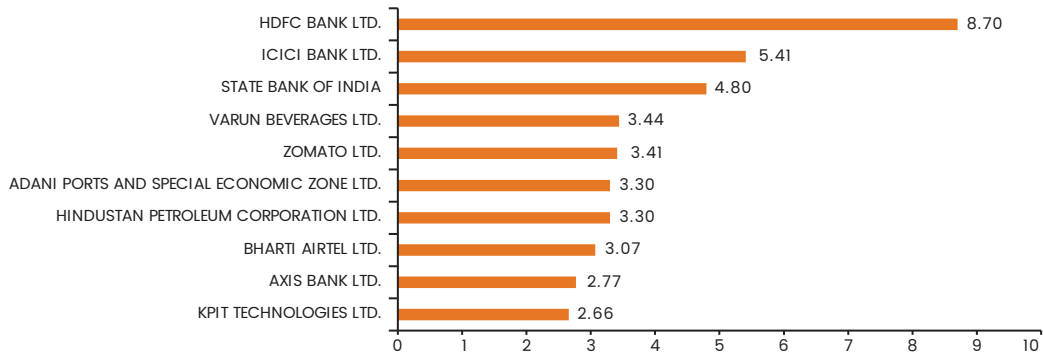
# Helios Flexi Cap Fund

(An open ended dynamic equity scheme investing across large cap, mid cap & small cap stocks.)

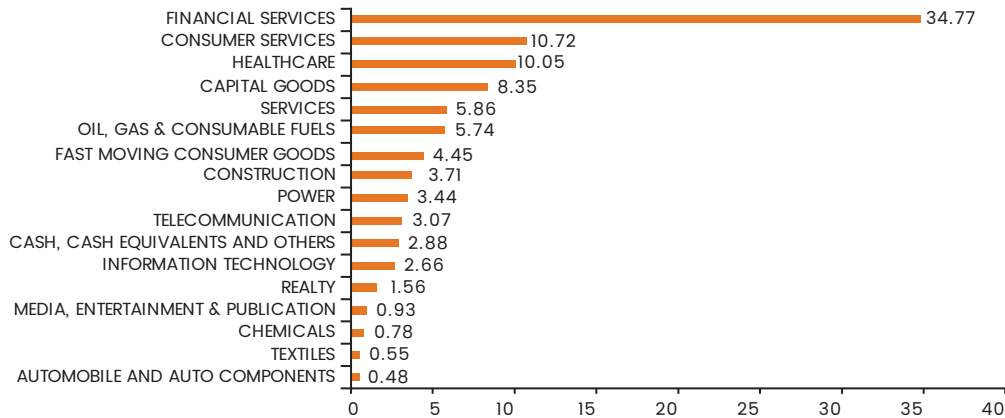
## Market Cap (Data as on May 31, 2024)



## Top Ten Stocks (Data as on May 31, 2024)



## Industry Allocation (Data as on May 31, 2024)



## We have our Skin in the Game

The combined investments by the AMC, Directors, Trustees, employees & their immediate relatives in Helios Flexi Cap Fund amounts to INR 48.68 Crores of AUM as at May 31, 2024. Out of the above:

- Value of total investments of Helios AMC as per para 6.9 of SEBI Master Circular relating to Alignment of interest of Asset Management Companies ('AMCs') with the unitholders of the Mutual Fund Schemes as at May 31, 2024 is INR 1.59 Crores.
- Value of total investments of designated employees of Helios AMC as per para 6.10 of SEBI Master Circular relating to Alignment of interest of Designated Employees of Asset Management Companies ('AMCs') with the unitholders of the Mutual Fund Schemes as at May 31, 2024 is INR 1.23 crores.

# Helios Balanced Advantage Fund

(An open-ended dynamic asset allocation fund)



## Investment Objective

Data As On May 31, 2024

The investment objective of the scheme is to capitalize on the potential upside of equities while attempting to limit the downside by dynamically managing the portfolio through investment in equity & equity related instruments and active use of debt, money market instruments and derivatives.

However, there can be no assurance that the investment objective of the Scheme will be realized.

FUND FEATURES		Portfolio					
<b>Scheme Category:</b> Balanced Advantage Fund		<b>Issuer Name</b>	<b>Industry/Rating</b>	<b>% of AUM</b>	<b>Asset Description</b>	<b>Derivatives (Hedging) % of AUM</b>	<b>Net<sup>A</sup> (Unhedged) Equity %</b>
<b>Benchmark:</b> CRISIL Hybrid 50+50 – Moderate Total Return Index (TRI)		HDFC Bank Ltd.	Financial Services	8.52	Equity/ Arbitrage	-1.88	6.64
<b>Plans and Options:</b> Direct and Regular Plan, each with Growth and IDCW Option		Hindustan Unilever Ltd.	Fast Moving Consumer Goods	5.44	Arbitrage	-5.42	0.02
<b>Inception Date :</b> 27th March 2024		Reliance Industries Ltd.	Oil, Gas & Consumable Fuels	4.25	Arbitrage	-4.28	*
<b>Minimum Investment Amount (lumpsum) :</b> Lumpsum investment: Rs. 5,000 and in multiples of Re. 1 thereafter		Kotak Mahindra Bank Ltd.	Financial Services	3.92	Arbitrage	-3.95	*
<b>Additional Investment Amount (lumpsum) :</b> Rs 1,000/- per application and in multiples of Re. 1/- thereafter		Tata Consultancy Services Ltd.	Information Technology	3.85	Arbitrage	-3.89	*
<b>Fund Manager:</b> Mr. Alok Bahl (for equities) (Since Inception / Overall 32 years of experience)		Bank Of Baroda	Financial Services	3.52	Arbitrage	-3.54	*
Mr. Pratik Singh (for equities) (Since Inception / Overall 10 years of experience)		HDFC Life Insurance Company Ltd.	Financial Services	2.78	Arbitrage	-2.79	*
Mr. Utssav Modi (for Fixed Income securities) (Since Inception / Overall 11 years of experience)		Hindustan Petroleum Corporation Ltd.	Oil, Gas & Consumable Fuels	2.65	Equity		2.65
<b>Entry Load:</b> NA		Axis Bank Ltd.	Financial Services	2.28	Equity		2.28
<b>Exit Load:</b> (i) If units redeemed or switched out are upto 10% (limit) of the units purchased or switched in within 3 months from the date of allotment – Nil		State Bank Of India	Financial Services	2.27	Equity		2.27
(ii) If units redeemed or switched out are over and above the limit within 3 months from the date of allotment – 1% of the applicable NAV		Bharti Airtel Ltd.	Telecommunication	2.23	Equity		2.23
(iii) If units are redeemed/switched out after 3 months from the date of allotment – Nil		Adani Ports & Special Economic Zone Ltd.	Services	2.09	Equity		2.09
<b>Face Value per Unit:</b> Rs. 10		ICICI Bank Ltd.	Financial Services	1.98	Equity		1.98
<b>AUM Details</b>		KPIT Technologies Ltd.	Information Technology	1.87	Equity		1.87
<b>Monthly Avg AUM</b>	₹ 174.83 Crores	Larsen & Toubro Ltd.	Construction	1.85	Equity		1.85
<b>Month end AUM</b>	₹ 185.06 Crores	Bharat Petroleum Corporation Ltd.	Oil, Gas & Consumable Fuels	1.81	Equity		1.81
<b>Total Expense Ratio<sup>#</sup></b>		Zomato Ltd.	Consumer Services	1.66	Equity		1.66
<b>Regular Plan</b>	2.37%	Ambuja Cements Ltd.	Construction Materials	1.60	Arbitrage	-1.61	*
<b>Direct Plan</b>	0.71%	Bharat Electronics Ltd.	Capital Goods	1.50	Equity		1.50
<b>NAV (Data as on May 31, 2024)</b>		SBI Life Insurance Co. Ltd.	Financial Services	1.49	Arbitrage	-1.50	*
<b>Option / Plan</b>	<b>NAV p.u</b>	Indian Railway Catering & Tourism Corporation Ltd.	Consumer Services	1.37	Equity		1.37
Regular Plan – IDCW Option	10.4900	Varun Beverages Ltd.	Fast Moving Consumer Goods	1.35	Equity		1.35
Regular Plan – Growth Option	10.4900	NTPC Ltd.	Power	1.31	Equity		1.31
Direct Plan – IDCW Option	10.5200	Honeywell Automation India Ltd.	Capital Goods	1.25	Equity		1.25
Direct Plan – Growth Option	10.5200	Hindustan Aeronautics Ltd.	Capital Goods	1.22	Equity		1.22
<b>Portfolio Turnover* (Times)</b>		GAIL (India) Ltd.	Oil, Gas & Consumable Fuels	1.21	Arbitrage	-1.22	*
<b>Equity Turnover</b>	1.19	Motilal Oswal Financial Services Ltd.	Financial Services	1.19	Equity		1.19
<b>Total Turnover</b>	1.19	Torrent Pharmaceuticals Ltd.	Healthcare	1.16	Equity		1.16
<b>NAV (Data as on May 31, 2024)</b>		Piramal Pharma Ltd.	Healthcare	1.06	Equity		1.06
Regular Plan – IDCW Option	10.4900	Dr. Lal Path Labs Ltd.	Healthcare	1.00	Equity		1.00
Regular Plan – Growth Option	10.4900	Power Grid Corporation Of India Ltd.	Power	0.91	Equity		0.91
Direct Plan – IDCW Option	10.5200	PNB Housing Finance Ltd.	Financial Services	0.90	Equity		0.90
Direct Plan – Growth Option	10.5200	Mrs. Bectors Food Specialities Ltd.	Fast Moving Consumer Goods	0.88	Equity		0.88
<b>Portfolio Turnover* (Times)</b>		Shriram Finance Ltd.	Financial Services	0.87	Equity		0.87
<b>Equity Turnover</b>	1.19	Lemon Tree Hotels Ltd.	Consumer Services	0.86	Equity		0.86
<b>Total Turnover</b>	1.19	JB Chemicals & Pharmaceuticals Ltd.	Healthcare	0.84	Equity		0.84
<b>NAV (Data as on May 31, 2024)</b>		Canara Bank	Financial Services	0.84	Equity		0.84
Regular Plan – IDCW Option	10.4900	360 One Wam Ltd.	Financial Services	0.84	Equity		0.84
Regular Plan – Growth Option	10.4900	LIC Housing Finance Ltd.	Financial Services	0.82	Arbitrage	-0.83	*
Direct Plan – IDCW Option	10.5200	Cholamandalam Investment & Finance Co. Ltd.	Financial Services	0.82	Equity		0.82
Direct Plan – Growth Option	10.5200	Cipla Ltd.	Healthcare	0.71	Arbitrage	-0.72	*
<b>Portfolio Turnover* (Times)</b>		Juniper Hotels Ltd.	Consumer Services	0.61	Equity		0.61
<b>Equity Turnover</b>	1.19	The Phoenix Mills Ltd.	Realty	0.60	Equity		0.60
<b>Total Turnover</b>	1.19	Indusind Bank Ltd.	Financial Services	0.60	Equity		0.60
<b>NAV (Data as on May 31, 2024)</b>		The Indian Hotels Company Ltd.	Consumer Services	0.59	Equity		0.59
Regular Plan – IDCW Option	10.4900	Central Depository Services (I) Ltd.	Financial Services	0.57	Equity		0.57
Regular Plan – Growth Option	10.4900	NBCC (India) Ltd.	Construction	0.55	Equity		0.55
Direct Plan – IDCW Option	10.5200	Electronics Mart India Ltd.	Consumer Services	0.54	Equity		0.54
Direct Plan – Growth Option	10.5200	Timken India Ltd.	Capital Goods	0.53	Equity		0.53
<b>Portfolio Turnover* (Times)</b>		Multi Commodity Exchange Of India Ltd.	Financial Services	0.44	Equity		0.44
<b>Equity Turnover</b>	1.19	Apollo Hospitals Enterprise Ltd.	Healthcare	0.44	Equity		0.44
<b>Total Turnover</b>	1.19	AIA Engineering Ltd.	Capital Goods	0.41	Equity		0.41
<b>NAV (Data as on May 31, 2024)</b>		Fortis Healthcare Ltd.	Healthcare	0.36	Equity		0.36
Regular Plan – IDCW Option	10.4900	Power Finance Corporation Ltd.	Financial Services	0.21	Arbitrage	-0.21	*
Regular Plan – Growth Option	10.4900	Landmark Cars Ltd.	Automobile And Auto Components	0.19	Equity		0.19
Direct Plan – IDCW Option	10.5200						
Direct Plan – Growth Option	10.5200						
<b>NAV (Data as on May 31, 2024)</b>		<b>Equity Total</b>		<b>85.61</b>			
Regular Plan – IDCW Option	10.4900	<b>Treasury Bills</b>		<b>10.52</b>			
Regular Plan – Growth Option	10.4900	<b>Triparty Repo</b>		<b>4.42</b>			
Direct Plan – IDCW Option	10.5200	<b>Cash, Cash Equivalents And Others</b>		<b>-0.55</b>			
Direct Plan – Growth Option	10.5200	<b>Total</b>		<b>100.00</b>			

<sup>#</sup>Total Expense Ratio is as on the last business day of the month and includes Additional Expenses and Goods & Service Tax on Management Fees.

\*Portfolio Turnover = lower of total sale or total purchase for the last 12 months (including equity derivatives) upon Avg. AUM of trailing twelve months.

Note : Portfolio Beta, Standard Deviation, R Squared and Sharpe Ratio of the Scheme is not computed owing to the short time frame (<3years) since launch of the Scheme

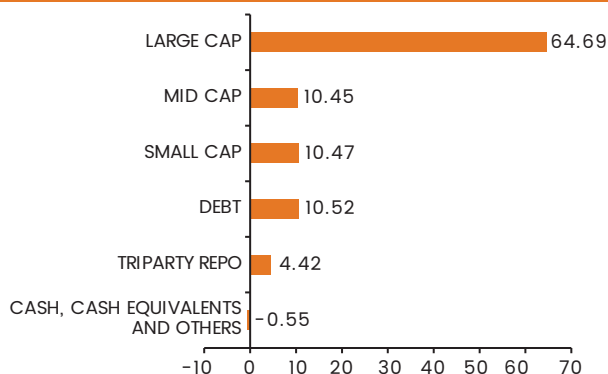
The scheme currently does not have Income Distribution History.

<sup>A</sup>Net of short futures position of the respective stock  
\*Less than 0.01%

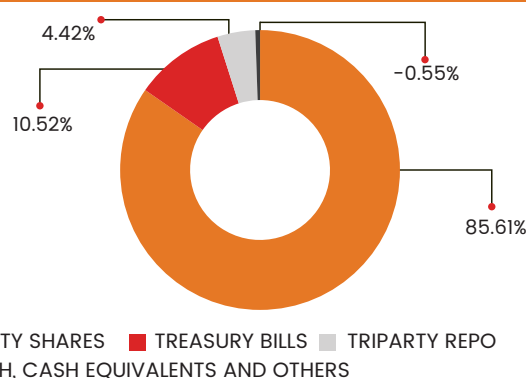
# Helios Balanced Advantage Fund

(An open-ended dynamic asset allocation fund)

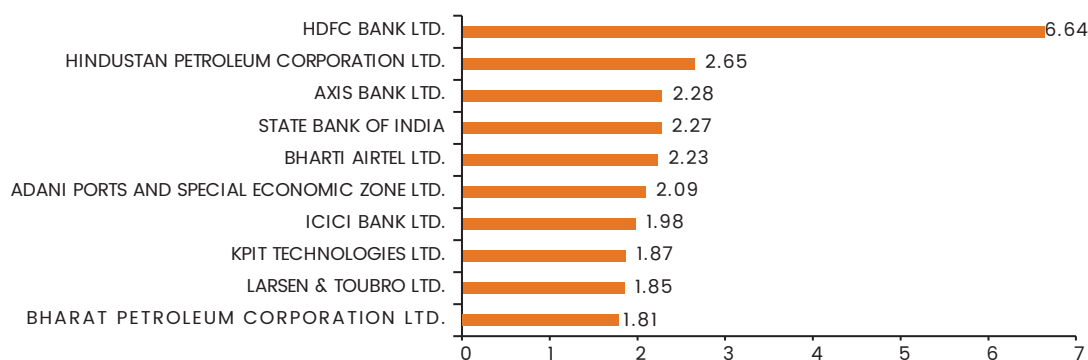
## Market Cap\* (Data as on May 31, 2024)



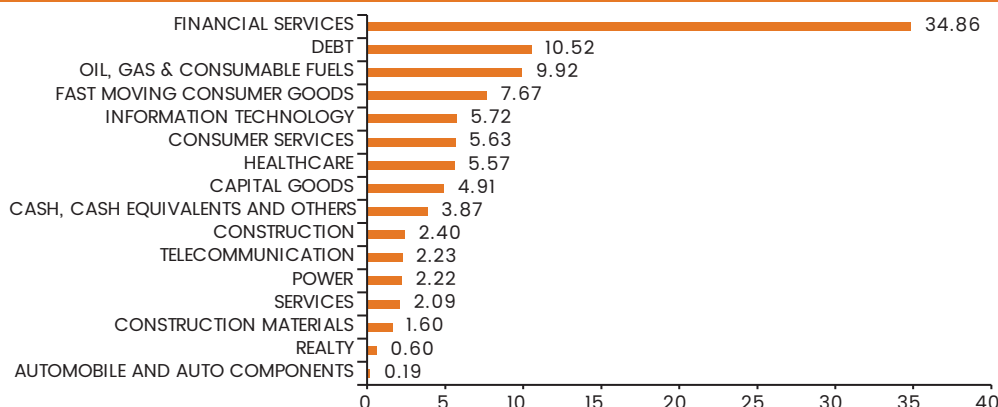
## Asset Category Details\* (Data as on May 31, 2024)



## Top Ten Net Equity Stocks (Data as on May 31, 2024)



## Industry Allocation\* (Data as on May 31, 2024)



\*Excluding Hedging/Arbitrage positions

## We have our Skin in the Game

The combined investments by the AMC, Directors, Trustees, employees & their immediate relatives in Helios Balanced Advantage Fund amounts to INR 5.56 Crores of AUM as at May 31, 2024. Out of the above:

- Value of total investments of Helios AMC as per para 6.9 of SEBI Master Circular relating to Alignment of interest of Asset Management Companies ('AMCs') with the unitholders of the Mutual Fund Schemes as at May 31, 2024 is INR 2.10 Crores.
- Value of total investments of designated employees of Helios AMC as per para 6.10 of SEBI Master Circular relating to Alignment of interest of Designated Employees of Asset Management Companies ('AMCs') with the unitholders of the Mutual Fund Schemes as at May 31, 2024 is INR 10.00 crores.

# Helios Overnight Fund

(An open ended debt scheme investing in overnight securities. Relatively Low Interest Rate Risk and Relatively Low Credit Risk.)

## Investment Objective

Data As On May 31, 2024

The primary objective of the Scheme is to seek to generate returns commensurate with low risk and providing high level of liquidity, through investments made in debt and money market securities having maturity of 1 business day including TREPS (Tri-Party Repo) and Reverse Repo. However, there is no assurance or guarantee that the investment objective of the Scheme will be achieved.

### FUND FEATURES

**Scheme Category:** Overnight Fund

**Benchmark:** CRISIL Liquid Overnight Index

**Plans and Options:** Direct and Regular Plan, each with Growth and Daily IDCW Re-investment Option

**Inception Date:** 25th October 2023

**Minimum Investment Amount:** Growth Option: Rs. 5,000 and in multiples of Re. 1 thereafter.

Daily IDCW Re-investment Option: Rs. 25,000 and in multiples of Re. 1 thereafter.

**Additional Investment Amount:** Rs 1,000/- per application and in multiples of Re. 1/- thereafter

**Fund Manager:** Mr. Alok Bahl (Since Inception / Overall 32 years of experience)

Mr. Utssav Modi (Since Inception / Overall 11 years of experience)

**Entry Load:** NA

**Exit Load:** NIL

**Face Value per Unit:** Rs. 1,000

### AUM Details

**Monthly Avg AUM** ₹ 104.53 Crores

**Month end AUM** ₹ 103.88 Crores

### Total Expense Ratio<sup>#</sup>

**Regular Plan** 0.15%

**Direct Plan** 0.10%

### Other Parameters (Data as on May 31, 2024)

**Average Maturity** 1 day

**Modified Duration** 1 day

**Macaulay Duration** 1 day

**Yield to Maturity (Annualised)** 6.67%

<sup>#</sup>Total Expense Ratio is as on the last business day of the month and includes Additional Expenses and Goods & Service Tax on Management Fees.

The scheme currently does not have income other than daily income Distribution History.

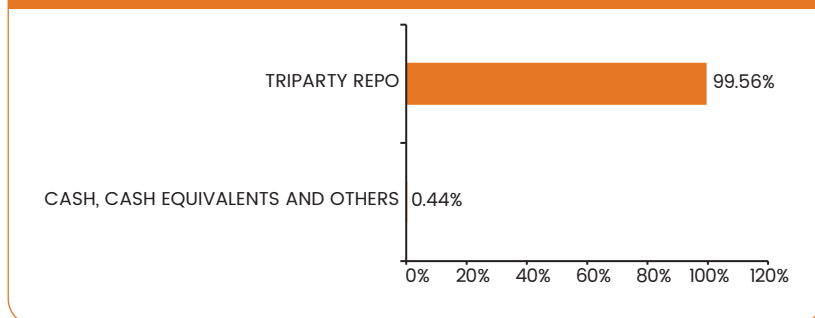
### Portfolio

Asset Description	Issuer	% of Aum
Triparty Repo	CCIL - Clearing Corporation of India Ltd. (CBLO)	99.56
Cash, Cash Equivalents and Others		0.44
<b>Grand Total</b>		<b>100.00</b>

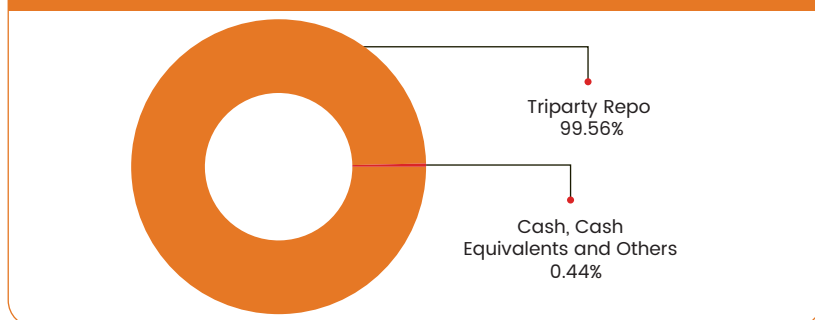
### NAV (Data as on May 31, 2024)

Option / Plan	NAV p.u
Regular Plan - IDCW Option	1,000.0000
Regular Plan - Growth Option	1,040.5052
Direct Plan - IDCW Option	1,000.1265
Direct Plan - Growth Option	1,040.8188

### Asset Details



### Rating Details



### Potential Risk Class (PRC)

Credit Risk of the scheme → Interest Rate Risk of the scheme ↓	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
	Relatively Low (Class I)	A-I	
Moderate (Class II)			
Relatively High (Class III)			

A-I - A Scheme with Relatively Low Interest Rate Risk and Relatively Low Credit Risk.

The PRC matrix denotes the maximum risk that the respective Scheme can take i.e. maximum interest rate risk (measured by Macaulay Duration of the Scheme) and maximum credit risk (measured by credit risk value of the Scheme)



## Helios Overnight Fund

Value of Investment of Rs.10,000						
Period	Fund Returns (%)	Benchmark Returns (%)	Additional Benchmark Returns (%)	Fund (Rs)	Benchmark (Rs)	Additional Benchmark (Rs)
<b>Helios Overnight Fund – Regular – Growth</b>						
Last 7 days	6.36%	6.53%	7.47%	10,012	10,013	10,014
Last 15 days	6.43%	6.62%	7.78%	10,026	10,027	10,032
Last 30 days	6.41%	6.58%	7.33%	10,054	10,056	10,062
Last 3 Months	6.49%	6.62%	7.41%	10,163	10,167	10,187
Last 6 Months	6.60%	6.74%	7.25%	10,331	10,338	10,363
Since Inception	6.75%	6.78%	7.30%	10,405	10,407	10,438
<b>Helios Overnight Fund – Direct – Growth</b>						
Last 7 days	6.41%	6.53%	7.47%	10,012	10,013	10,014
Last 15 days	6.48%	6.62%	7.78%	10,027	10,027	10,032
Last 30 days	6.46%	6.58%	7.33%	10,055	10,056	10,062
Last 3 Months	6.54%	6.62%	7.41%	10,165	10,167	10,187
Last 6 Months	6.65%	6.74%	7.25%	10,334	10,338	10,363
Since Inception	6.80%	6.78%	7.30%	10,408	10,407	10,438

Returns as on 31st May, 2024  
 Past performance may or may not be sustained in future. Different Plans i.e. Regular Plan and Direct Plan under the scheme have different expense structure. **Benchmark:** CRISIL Liquid Overnight Index **Additional Benchmark:** CRISIL 1 Year T-Bill Index. **Inception Date:** 25th October 2023  
 Returns less than 1 year period are simple annualized. Face Value per unit: Rs. 1000.

## Helios Flexi Cap Fund

Value of Investment of Rs.10,000						
Period	Fund Returns (%)	Benchmark Returns (%)	Additional Benchmark Returns (%)	Fund (Rs)	Benchmark (Rs)	Additional Benchmark (Rs)
<b>Helios Flexi Cap Fund – Regular – Growth</b>						
Last 6 Months	43.88%	35.46%	24.95%	12,200	11,778	11,251
Since Inception	49.28%	40.82%	30.15%	12,700	12,237	11,652
<b>Helios Flexi Cap Fund – Direct – Growth</b>						
Last 6 Months	45.75%	35.46%	24.95%	12,294	11,778	11,251
Since Inception	51.28%	40.82%	30.15%	12,810	12,237	11,652

Returns as on 31st May, 2024  
 Past performance may or may not be sustained in future. Different Plans i.e. Regular Plan and Direct Plan under the scheme have different expense structure. **Benchmark:** NIFTY 500 (Total Returns Index) **Additional Benchmark:** NIFTY 50 (Total Returns Index) **Inception Date:** 13th November 2023  
 Returns less than 1 year period are simple annualized. Face Value per unit: Rs. 10.

**Helios Balanced Advantage Fund** – The Scheme has not completed 6 months, hence, performance of this scheme is not disclosed.

## Fund Manager Details:

Name of the Fund Manager	Total No. of Schemes Managed	Scheme(s) Managed	Managing since
Alok Bahl	3	Helios Overnight Fund	Since inception of the respective schemes
		Helios Flexi Cap Fund	
		Helios Balanced Advantage Fund	
Pratik Singh	2	Helios Flexi Cap Fund	April 20, 2024
		Helios Balanced Advantage Fund	Since inception of the scheme
Utssav Modi	2	Helios Overnight Fund	Since inception of the respective schemes
		Helios Balanced Advantage Fund (fixed income part)	



<p><b>Scheme#</b></p> <p>Investors understand that their principal will be at low risk</p>	<p><b>Benchmark</b> (CRISIL Liquid Overnight Index)</p> <p>Benchmark Riskometer is at low risk</p>	<p><b>Helios Overnight Fund</b> (An open ended debt scheme investing in overnight securities Relatively Low Interest Rate Risk and Relatively Low Credit Risk.)</p> <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> <li>• Income over short term and high liquidity</li> <li>• Investment in debt &amp; money market instruments with overnight maturity</li> </ul>
<p><b>Scheme#</b></p> <p>Investors understand that their principal will be at Very High risk</p>	<p><b>Benchmark</b> (NIFTY 500 TRI)</p> <p>Benchmark Riskometer is at Very High Risk</p>	<p><b>Helios Flexi Cap Fund</b> (An open-ended dynamic equity scheme investing across large cap, mid cap &amp; small cap stocks.)</p> <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> <li>• Long term wealth creation</li> <li>• Investment predominantly in equity and equity related instruments across large cap, mid cap and small cap stocks</li> </ul>
<p><b>Scheme#</b></p> <p>Investors understand that their principal will be at Very High risk</p>	<p><b>Benchmark</b> (CRISIL Hybrid 50+50 - Moderate Total Return Index (TRI))</p> <p>Benchmark Riskometer is at High Risk</p>	<p><b>Helios Balanced Advantage Fund</b> (An open-ended dynamic asset allocation fund)</p> <p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> <li>• Long term wealth creation</li> <li>• Investment in a dynamically managed portfolio of equity &amp; equity related instruments and debt &amp; money market securities.</li> </ul>

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

#Please note that the above risk-o-meter is as per the product labelling of the scheme available as on the date of this communication/disclosure. As Para 17.4 of SEBI Master Circular dated May 19, 2023 on product labelling (as amended from time to time), risk-o-meter will be calculated on a monthly basis based on the risk value of the scheme portfolio based on the methodology specified by SEBI in the above stated circular. The AMC shall disclose the risk-o-meter along with portfolio disclosure for all their schemes on their respective website and on AMFI website within 10 days from the close of each month. Any change in risk-o-meter shall be communicated by way of Notice cum Addendum and by way of an e-mail or SMS to unitholders of that particular scheme.

## Helios Capital Asset Management (India) Pvt. Ltd. \$



CIN: U67190MH2021PTC360838

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\$Formerly Known as - Helios Capital Management (India) Pvt. Ltd.

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