

Distributor/ RIA Code	Sub Agent ARN	Sub Agent Code/Bank Branch Code/Internal Code	Employee Unique Identification Number
ARN-			
<p>EUIN Declaration: I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/ relationship manager/sales person of the distributor/-sub broker and the distributor has not charged any advisory fees on this transaction.</p> <p>RIA Declaration: I/We hereby give you my/our consent to share/provide the transactions data feed/portfolio holdings/NAV etc. in respect of my/our investments under Direct Plan of all Schemes managed by you, to the above-mentioned SEBI-Registered Investment Adviser/RIA.</p> <p>Units will be allotted for the amount minus the transaction charges payable to distributor, if applicable.</p>			
Signature of Sole/First Applicant/Guardian		Signature of Second Applicant	Signature of Third Applicant

EXISTING UNIT HOLDER'S INFORMATION

Folio No.

Name Sole/First Applicant

New Registration: For enrollment under SWP facility **Cancellation:** For cancellation of SWP facility

VALUE SYSTEMATIC TRANSFER PLAN (VALUE STP)

Scheme/Plan/Option/Sub Option

Value STP into Scheme/Plan

Value Transfer Amount Fixed Sum of Rs. (Minimum Rs.1000 for Monthly and Rs.3000 in case of Quarterly frequency in multiples of Rs.1)

VALUE STP DATES: (Any Day) VALUE STP FREQUENCY: Monthly Quarterly

Value Transfer Period From / To /

(Period to cover - minimum 12 STP installments in case of Monthly frequency and 4 in case of Quarterly frequency)

Default options may be applied in case of no information, ambiguity or discrepancy

DECLARATION

I / We have read, understood the terms and conditions of the SID/KIM/SAI and the addendums issued thereto till date, as well as the rules and regulations of SEBI, AMFI, Prevention of Money Laundering Act, 2002, Foreign Account Tax Compliance Act (FATCA) and Common Reporting Standards (CRS) under FATCA & CRS provision of the Central Board of Direct Taxes notified Rules 114 F to 114H, as part of the Income-tax Rules, 1962, and such other regulations as may be applicable to me/us from time to time and agree to comply with the same as a Unitholder. I /We hereby apply to the Trustees for allotment of Units of the Scheme(s) of Helios Mutual Fund ('Fund') and confirm and declare as follows: I/We am/are eligible Investor(s) as per the scheme related documents and not prohibited from accessing capital markets by any order/ruling /Judgment etc. passed by SEBI/Statutory Authority or Courts in India and Foreign laws. I/We am/are authorised to make this investment as per the Constitutive documents/ authorization(s). I/We have not received nor been induced by any rebate or gifts, directly or indirectly, in making this investment. I/We declare that the amount invested in the Scheme is through legitimate sources only and is not designed for the purpose of contravention or evasion of any Act / Regulations / Rules / Notifications / Directions or any other Applicable Laws enacted by the Government of India or any Statutory Authority. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I/We hereby declare that the above information is given by the undersigned and the particulars given by me/us are correct and complete. I/We hereby authorize you to disclose, share, remit in any form/manner/mode the above information and/or any part of it including the changes/up- dates that may be provided by me/us to the Fund, its Sponsor/s, Trustees, Asset Management Company, its employees, agents and third party service providers, SEBI registered intermediaries for single updation / submission, any Indian or foreign statutory, regulatory, judicial, quasi-judicial authorities/agencies including but not limited to Financial Intelligence Unit-India (FIU-IND) etc without any intimation/advice to me/us. I/we hereby confirm that I/we have not been offered/ communicated any indicative portfolio and/or any indicative yield by the Fund/AMC/its distributor for this investment. If the balance in my/our account does not cover the amount/units of redemption request, I/we authorize you to send the entire such (lesser) balance to me/us.

Signature of Sole/First Applicant/Guardian Signature of Second Applicant Signature of Third Applicant

To be signed by all applicants/Unitholders if mode of holding is "Joint".

ACKNOWLEDGEMENT	VALUE SYSTEMATIC TRANSFER PLAN	HAMC MUTUAL FUND
Received, subject to verification, request for Value Systematic Transfer Plan		
Folio No.: <input type="text"/>		
From: _____		
To: _____		
Value STP Amount (₹): _____		

Value STP

Value STP Installment Amount Related:

In value STP, transfers from the Transferor Scheme into Transferee Scheme are made to achieve the Total Target Market Value in the Transferee Scheme based on number of instalments and amount for each instalment.

This is done by transferring an amount at regular intervals in such a way, so as to keep the Market Value of the units in the Transferee Scheme equivalent to the product of 'number of instalments (including current instalment)' and 'fixed amount of the first instalment amount specified by the Unit holder' on the date of each transfer during the tenure of the Value STP, subject to overall terms and conditions.

Hence, the instalment amount to be transferred will be arrived on the basis of the difference between the Target Market Value and the actual Market Value of the holdings in the Transferee Scheme as on the date of transfer.

The first Value STP instalment will be processed for the fixed instalment amount specified by the Unit holder in the enrolment form. From the second Value STP instalment onwards, the transfer amount shall be computed as per formula stated hereunder, including a 'Reverse Transfer' as provided hereunder:

1) [First instalment amount X Number of instalments including the current instalment] less (-) [Market Value of the investments through Value STP in the Transferee Scheme as on the date of transfer].

2) Reverse Transfer: On the date of transfer, if the market value of the investments in the Transferee Scheme through Value STP is higher than the 'first instalment amount X number of instalments (including the current instalment)', then a 'Reverse Transfer' will be effected from the Transferee Scheme to the Transferor Scheme to the extent of the difference in the amount, in order to arrive at the Target Market Value.

It may however be noted that the Total Amount Invested through Value STP over its tenure in the Transferee Scheme, may be higher or lower than the Total Target Market value of the investment (i.e., the first instalment amount X total number of instalments specified by the Unit holder). This may be on account of fluctuations in the market value of the Transferee Scheme.

In case the instalment amount to be transferred is not available in the Transferor Scheme, the residual amount will be transferred to the Transferee Scheme and Value STP will be dosed/ceased/terminated.

In case there is a redemption or switch-out of any units allotted under Value STP in the Transferee scheme, the balance instalments during the tenure of Value STP will be processed for the fixed instalment amount only, as specified by the unit holder at the time of enrolment, subject to other terms and conditions. The redemption/switch-out of units allotted in the Transferee Scheme is always processed on First-In First-Out (FIFO) basis.

It is expressly clarified that where the STP instalments switched are allotted in to Transferee Scheme (or Transferor Schemes in case of Reverse Transfer) based on funds realization as per the provisions of SID, then on the date of next systematic transfer, only the units that are already allotted, will be included in calculation for arriving at the amount to be transferred and units which are pending allotment on next instalment date, due to funds realization, will not be included in calculation for arriving at the amount to be transferred.

3) Value STP is available at Monthly and Quarterly Intervals. The Unit holder is free to choose the frequency of such transfers.

Particulars	Frequency
Monthly and Quarterly Options	Any Date*

*In case the date chosen for STP falls on a non-business day or on a day which is not available in a particular month, the STP will be processed on the immediate next business day.

4) How does the Value STP work? - Helios Value STP consists of two parts as explained below:

Transfer & Reverse transfer.

The following example illustrates how Value STP, with a Monthly Interval, will work in the Transferee Scheme if the Target Investment Value is to be increased by an amount of Rs. 1,000/- every month by way of 12 instalments from January to December:

Transfer Date	NAV per unit (Rs.)	Target Market Value of holdings (Rs.)	Market Value of holdings before investment (Rs.)#	Amount Transferred (Rs.)	Units Purchased / Redeemed*	Total Units held	Total Amount Invested (Rs.)
(1)	(2)	(3)	(4)	(5) = (3) - (4)	(6) = (5) / (2)	(7) = (3) / (2)	(8)
1-Jan	10	1,000	0	1,000	100.00	100.00	1,000
1-Feb	12	2,000	1,200	800	66.67	166.67	1,800
1-Mar	11	3,000	1,833	1,167	106.06	272.73	2,967
1-Apr	9	4,000	2,455	1,545	171.72	444.44	4,512
1-May	7	5,000	3,111	1,889	269.84	714.29	6,401
1-Jun	8	6,000	5,714	286	35.71	750.00	6,687
1-Jul	10	7,000	7,500	-500	-50.00	700.00	6,187
1-Aug	12	8,000	8,400	-400	-33.33	666.67	5,787
1-Sep	13	9,000	8,667	333	25.64	692.31	6,120
1-Oct	14	10,000	9,692	308	21.98	714.29	6,428
1-Nov	15	11,000	10,714	286	19.05	733.33	6,713
1-Dec	16	12,000	11,733	267	16.67	750.00	6,980

*Reverse Transfer; (-ve) units indicate Reverse Transfer. #Total units before current investment X current NAV.

a) Transfer: The transfers are made in a way to increase the market value systematically by Rs. 1,000 every month. Therefore, in January, there is a transfer worth Rs. 1,000 (100 units @ NAV Rs. 10).

- Case 1: If the NAV of Transferee Scheme rises to Rs. 12 in the month of February, the market value of the existing 100 units rises to Rs. 1,200. As the Target Investment Value (the sum of pre-specified monthly instalments) for the month of February is Rs. 2,000, the amount transferred under the Value STP will be Rs. 800 (viz. 2000-1200), to ensure that the Target Investment Value of the month is not exceeded. For the Rs.800 invested at the NAV of Rs.12/-, the investor will get 66.67 units, thus taking his total holding to 166.67 units.
- Case 2: If the NAV of Transferee Scheme decreases to Rs.11 in the month of March, the market value for the 166.67 units purchased through the previous instalments falls to Rs.1833 (166.67 X 11). Since the Target Investment Value of the Transferee Scheme in March should be Rs.

3,000 (viz. 3 instalments of Rs.1000 each), the transfer amount will be Rs. 1,167 (Rs.3000 – Rs.1833). For this investment, the investor will get an additional 106 units @ Rs. 11 in the Transferee Scheme, thus taking the total holding to 272.73 units by end of March (3rd month).

b) Reverse Transfer: This 'Reverse Transfer' is made from the Transferee Scheme to the Transferor Scheme, when the Market Value of the Transferee Scheme exceeds the Target Investment Value

Continuing with the above illustration, the Market Value in the month of July is Rs. 7,500, prior to the transfer of the specified monthly amount. A 'Reverse Transfer' will be made to transfer units from Transferee Scheme to Transferor Scheme for the excess value, to ensure that the Target Investment Value for the month is maintained. Therefore, as the market value of the transferee scheme (Rs.7,500) exceeds the Target Investment Value for the Month (Rs.7,000), 50 units (as indicated by the negative sign) worth Rs.500 will be taken out (i.e., the excess amount over Rs. 7,000) thereby reducing the number of units held in the Transferee Scheme. The amount of Rs.500/- gets transferred to the Transferor scheme under which STP is operational.

However, it may be noted that the Total Amount invested through Value STP could be more than the Total Target Investment Value specified during registering for the Value STP as highlighted by the illustration below, on account of fluctuation in NAV:

Transfer Date	NAV per unit (Rs.)	Target Market Value of holdings (Rs.)	Market Value of holdings before investment (Rs.)#	Amount Transferred (Rs.)	Units Purchased/ Redeemed*	Total Units held	Total Amount Invested (Rs.)
(1)	(2)	(3)	(4)	(5) = (3) - (4)	(6) = (5) / (2)	(7) = (3) / (2)	(8)
1-Jan	21	1,000	0	1,000	47.62	47.62	1,000
1-Feb	18	2,000	857	1,143	63.49	111.11	2,143
1-Mar	20	3,000	2,222	778	38.89	150.00	2,921
1-Apr	19	4,000	2,850	1,150	60.53	210.53	4,071
1-May	16	5,000	3,368	1,632	101.97	312.50	5,702
1-Jun	17	6,000	5,313	688	40.44	352.94	6,390
1-Jul	15	7,000	5,294	1,706	113.73	466.67	8,096
1-Aug	14	8,000	6,533	1,467	104.76	571.43	9,562
1-Sep	16	9,000	9,143	-143	-8.93	562.50	9,419
1-Oct	15	10,000	8,438	1,563	104.17	666.67	10,982
1-Nov	13	11,000	8,667	2,333	179.49	846.15	13,315
1-Dec	11	12,000	9,308	2,692	244.76	1,090.91	16,008

*Reverse Transfer; (-ve) units indicate Reverse Transfer. #Total units before current investment X current NAV.

The Target Investment Value of holding at the end of a 12-month period is Rs.12,000. As the NAV of the Transferee scheme has periodically reduced, the total amount invested has kept on increasing, to ensure that the market value of the investment matches the Target Investment Value for that particular month (for instance; in the months of April & May). In case the amounts (as specified above) to be transferred are not available in the Transferor Scheme in the unit holder's account, the residual amount will be transferred to the Transferee Scheme and Value STP will be closed.

Disclaimer: The above illustrations are only to explain the concept of Value STP using assumed figures. The illustrations are merely indicative in nature and should not be construed as investment advice. They do not in any manner imply or suggest performance of any Helios Mutual Fund Schemes(s). Value STP neither assures a profit nor guarantees protection against a loss in declining market.

5) Frequency, Minimum balance under transferor scheme, Minimum number of STP instalments and STP amount shall be as follows:

a. The minimum amount per Value STP instalment at the time of registration shall be as follows:

Frequency	Minimum Amount of Transfer (Rs.)
Monthly	1,000/- and in multiples of Re.1
Quarterly	1,000/- and in multiples of Re.1

b. There should be a minimum of 12 instalments for enrolment under Monthly Value STP and 4 instalments for Quarterly Value STP.

c. The minimum unit holder's account balance or a minimum amount of application at the time of Value STP enrolment should be Rs. 12,000 in the Transferor Scheme.

6) Load Structure: In respect of units created under Value STP enrollments made in the above-mentioned Transferor and Transferee Scheme(s) (and in Transferor Scheme for instances of Reverse Transfer), the Load Structure prevalent at the time of enrolment shall govern the investors during the tenure of the Value STP.

7) The Scheme acts as both transferor and Transferee Scheme under this facility.

8) The redemption/switch-out of units allotted in the Transferee Scheme shall be processed on the 'First In First Out' (FIFO) basis. In case there is a redemption / switch-out of any units allotted under Value STP in the Transferee Scheme by the Unit Holder, the balance instalments under VALUE STP will be processed as a normal STP for the remaining instalments by investing the amount indicated as first instalment amount, on the date of each transfer over the balance tenure of the Value STP, subject to availability of unit balance in the Transferor Scheme.

9) In case of nil balance in the Transferor Scheme, Value STP for that particular due date will not be processed. Value STP will cease to be active upon five consecutive unsuccessful transactions or if all units are pledged or upon receipt of intimation of death of Unit holder.

10) Only one registration (either Flex STP or Value STP) per target scheme in a folio would be allowed.

This facility is available only for units held / to be held in a Non- demat Mode in the Transferor and the Transferee Scheme.

The Trustee reserves the right to change/modify the terms and conditions of Value STP or withdraw the Value STP at a later date. For the terms and conditions of Value STP, contact the nearest ISC or visit our website www.heliosmf.in